

Sam Houston State University

Relocation (Moving) Expense Reimbursement Form

Please complete a separate form for each individual for which reimbursement of moving expenses is requested. Forward completed form with indicated attachments to the SHSU Payroll Services Office located in the Thomason Building, Suite 202. For questions, please call SHSU Payroll at (936) 294-1273 or via email at payroll_office@shsu.edu.

1. Employee Information:

Employee Name: _____

SAM ID: _____

Employee Signature: _____

***Employee has reviewed FO-29 Moving Policy and agrees to repayment clause as outlined.*

2. Department Information:

Department Name: _____

Department Contact Name: _____ Ext.: _____

Department FOAP(s): _____ Amount: \$ _____

_____ Amount: \$ _____

FOAP Authorized Signatory (Administrator):

Print Name: _____

Signature: _____

3. Please attach the following items:

1. Copy of written agreement to pay moving/relocation expenses.
 - ❖ Must have appropriate Vice President approval

4. Direct Vendor Payment

1. BearKatBuy Purchase Order Number: _____

*Relocation allowances may be subject to repayment if a recipient voluntarily separates from employment within twenty-four (24) months of the employee's start date. Amounts subject to repayment are as follows:

Separation from Employment	Amount of Repayment
Six months	100% of Relocation Allowance
Twelve months	75% of Relocation Allowance
Eighteen months	50% of Relocation Allowance
Twenty four months	25% of Relocation Allowance

Per the passage of H.R.1 (Tax Cuts and Jobs Act – 2018), all moving expenses paid on behalf or reimbursed to an employee is taxable income and will be taxed at their current rate for payroll. An approximate date of payment will be provided to the department once all documents have been reviewed.