

Sam Houston State University
A Member of The Texas State

Finance & Operations Policy FO-ORA-08
Budget and Expenditure Monitoring Policy

Upon notification of a new award Sam Houston State University (SHSU), Office of Research Administration (ORA) will assist the PI in monitoring project sponsored budgets and expenditures in accordance with applicable guidelines. Applicable guidelines include but are not limited to: Uniform Guidance, sponsor requirements, university policy and terms and conditions of the grant or contract agreement.

Principal Investigators (PI) will be required to monitor sponsored project budgets and expenditures throughout the life of the grant or contract ensuring that budget and expenditure requirements are allowable, allocable, and reasonable in accordance with the sponsor's requirements.

Reviewed by: Susan Hurley, Manager, Research Administration
Jennifer Jones, Associate Controller
Amanda Withers, Assistant Vice President of Finance and Controller
February 2022

Next Review: February 2024