

Legislative Appropriations Request

for Fiscal Years 2024 and 2025



**Submitted to the
Office of the Governor, Budget Division,
and the Legislative Budget Board**

by

Sam Houston State University
MEMBER THE TEXAS STATE UNIVERSITY SYSTEM

Date Submitted August 5, 2022

Legislative Appropriations Request
For Fiscal Years 2024 and 2025

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and the Legislative Budget Board

by

SAM HOUSTON STATE UNIVERSITY
a member of
THE TEXAS STATE UNIVERSITY SYSTEM
Brian McCall
Chancellor, Texas State University System

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|----------------------------|---|------------------------------------|-----------------------------------|-----------------------------------|
| Agency Code: 753 | Agency Name: Sam Houston State University | Prepared by: Kyley Houck | Date: September 5, 2022 | Request Level: Baseline |
|----------------------------|---|------------------------------------|-----------------------------------|-----------------------------------|

For the schedules identified below, Sam Houston State University either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded for the Legislative Appropriation Request for the 2024-2025 biennium.

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Administrator's Statement

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Automated Budget and Evaluation System of Texas (ABEST)

753 Sam Houston State University

Since 1879, Sam Houston State University (SHSU) has positively impacted generations of Texans and continues to shape the educational, socio-economic, and cultural development of the state. SHSU is a student-centered institution whose mission is to offer accessible, quality higher education. SHSU is intentional in its efforts to ensure success for all students, particularly those who have been historically underserved by higher education. Across SHSU's diverse student body, 72% are full-time, 64% are female, 46% are Pell Grant eligible, approximately 50% are first-generation, and half of the 21,612 student enrollment comes from underrepresented groups.

In 2022, SHSU was designated a Doctoral University of High Research Activity (R2) by The Carnegie Classification of Institutions of Higher Education. Sam Houston State is one of only two universities that currently holds this research status within the Texas State University System (TSUS).

SHSU is a Community Engaged University and an American Association of State Colleges and Universities (AASCU) institution, demonstrating its commitment to education for the public good. AASCU institutions are focused on student access, success and opportunity, and advancing economic development and quality of life in communities.

SHSU is classified as a Hispanic Serving Institution. Nationally, SHSU is among the top 100 colleges and universities for Hispanic students, according to Hispanic Outlook on Education Magazine.

The university has award-winning online degree programs, nationally and internationally recognized scholars, and innovative initiatives designed to help students gain knowledge and succeed.

U.S. News and World Report ranked SHSU as No. 1 in Texas in 'Top Performers on Social Mobility' and No. 6 in the '2022 Best Colleges in Texas.' SHSU has also been recognized as the 4th safest college campus in Texas.

Sam Houston State is committed to meeting the needs of its students and the state's workforce needs and has demonstrated this over the past decades. Based on the State of Texas' projected workforce needs through 2028, the top occupation demands are in health care and information technology fields. In the 2021-2022 academic year, SHSU graduated more than 650 students in health care related fields and approximately 100 students in information technology related fields. SHSU continues to add undergraduate certificates and certification exams to provide students with the credentials needed to enter the workforce seamlessly, including 50 certification exams added over the last year and three new certificates focused on health and data security in 2022.

As the State's fourth largest university-based producer of teachers, SHSU actively engages in multiple high-impact, innovative partnerships with school districts to increase both the quantity and quality of teachers in Texas. Development of programming such as yearlong teacher residency models, including paid residencies and "grow your own" opportunities in Texas schools, continues to have a direct impact on the preparation of the university's students and the communities in which they serve and become employed.

During the 87th Regular Legislative Session, Sam Houston State received \$5 million to fund the Institute for Homeland Security (IHS), which provides professional development, training, technical assistance, and research services across Texas in the critical infrastructure areas of transportation, energy, chemical, and healthcare. The IHS established an Advisory Board of Critical Infrastructure experts, and beginning this fall, SHSU will offer critical infrastructure certificates. Technologies are being developed to support security, including a tool for social network analysis that will support law enforcement and critical infrastructure security professionals.

Sam Houston State University is grateful for the support and leadership provided by the Texas Legislature and the additional investments in infrastructure and operations

Administrator's Statement

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753 Sam Houston State University

provided during the 87th Special Legislative Session through the capital construction funds and funding enrollment growth in our primary funding formulas. For the 88th Regular Legislative Session, SHSU requests the Legislature maintain its commitment to higher education by funding growth and inflation of our primary funding formulas. In addition, SHSU has one exceptional item unique to our University, College of Osteopathic Medicine formula funding.

EXCEPTIONAL ITEM REQUEST: COLLEGE OF OSTEOPATHIC MEDICINE

Cost: \$38,000,000

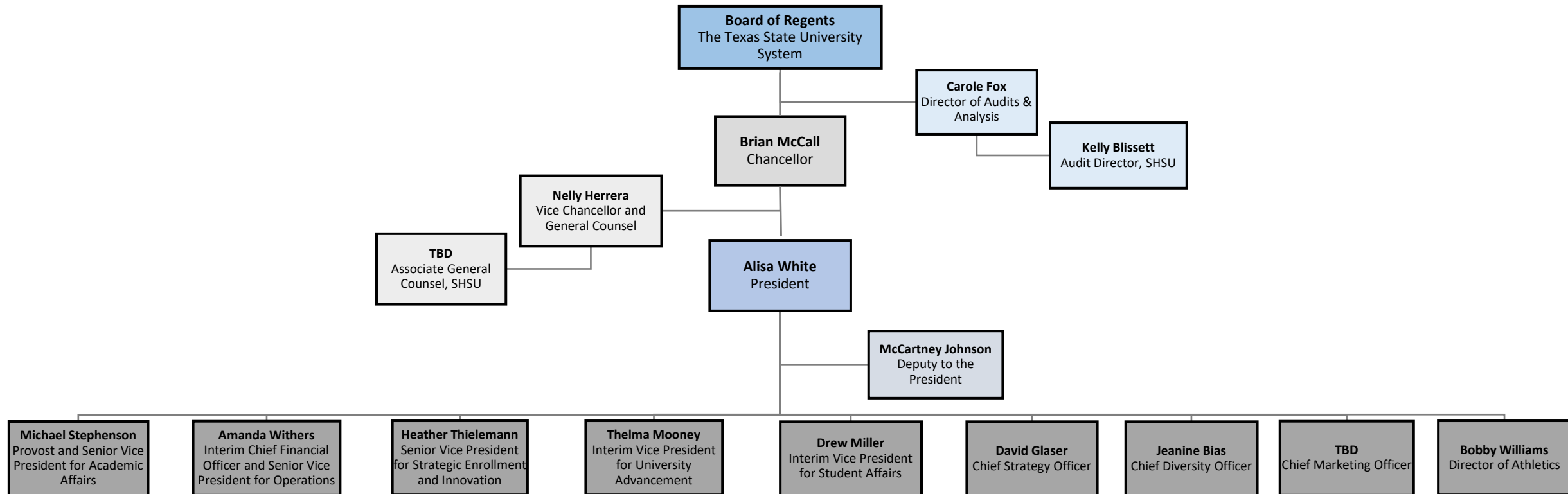
Description/Justification

Rural Americans represent 20% of the U.S. population, yet only 11% of physicians live in rural communities. In Texas, more people reside in rural areas than in any other state in the nation.

With its rapid population growth, Texas has long been challenged to produce and recruit physicians. The state ranks 47th in the nation for primary care. More than 80 percent of the counties in Texas are designated by the federal government as “medically underserved or a health professional shortage area.” Data show osteopathic physicians are twice as likely to enter primary care and select rural and urban underserved areas as practice locations. The SHSU-College of Osteopathic Medicine, which welcomed its inaugural class in Fall 2020, continues to fill this crucial void by enabling student doctors to gain a medical education close to home with the aim of serving the health needs of their communities and the region.

SHSU-COM's student doctors are thriving academically. However, gross disparities exist between their tuition costs and those of other student doctors enrolled in Texas public medical schools or private institutions, such as Baylor College of Medicine, that also receive state funding. Due to this disparity, concerns exist that SHSU student doctors are more likely to carry a larger student debt load, which is a disservice to these physicians who will be practicing in rural or underserved areas.

To help ensure our state's rural communities have access to critical health care services, we ask that SHSU-COM student doctors be treated similarly to students in other state medical schools and receive state support through a Non-Formula Support Item for the College of Osteopathic Medicine or through the Health related Institution's funding formulas.



SAM HOUSTON STATE UNIVERSITY
Description of Functional Unit and FTE Supervision

TITLE: President

NATURE & PURPOSE OF POSITION: The President is the Chief Executive Officer of Sam Houston State University and is responsible for the development, maintenance and utilization of the University's resources in such a manner that its goals and objectives are achieved in the most effective and efficient manner, and in accordance with the desired philosophy as determined by the Board of Regents.

FTE Supervision: 11

TITLE: Provost and Senior Vice President for Academic Affairs

NATURE & PURPOSE OF POSITION: To assist the Office of the President in providing expertise and leadership in the development and operation of a major division of the University. Oversight of academic colleges of Sciences and Engineering Technology, Health Sciences, Business Administration, Criminal Justice, Education, Humanities and Social Sciences, Arts and Media and Osteopathic Medicine and all other academic service areas.

FTE Supervision: 17

TITLE: Chief Financial Officer and Senior Vice President for Operations

NATURE & PURPOSE OF POSITION: Responsible for maximizing Sam Houston State University's operating performance and achieving its financial goals. Assists the Office of the President in providing expertise and leadership in the development and operation of the University.

FTE Supervision: 8

TITLE: Vice President for University Advancement

NATURE & PURPOSE OF POSITION: To assist the Office of the President in providing expertise and leadership in the development and operation of a major division of the University. Oversight of university fundraising, the Sam Houston Memorial Museum, and alumni engagement.

FTE Supervision: 4

TITLE: Senior Vice President for Strategic Enrollment and Innovation

NATURE & PUPOSE OF POSITION: To assist the Office of the President in providing expertise and leadership in the development and operation of a major division of the University. Oversight of career success, financial aid, registrar, undergraduate admissions, Bearkat OneCard, Sam Center, visitor services and information technology in areas of operations, solutions, campus products and relationships.

FTE Supervision: 7

TITLE: Vice President for Student Affairs

NATURE & PUPOSE OF POSITION: To assist the Office of the President in providing expertise and leadership in the development and operation of a major division of the University. Oversight of counseling services, student advocacy and dean of students, leadership initiatives, Lowman Student Center, recreational sports, residence life, services for students with disabilities, student activities, student health center, and student legal and mediation services.

FTE Supervision: 8

TITLE: Director of Athletics

NATURE & PUPOSE OF POSITION: Responsible for all activities, operations, and policies of the Athletic Department. Represents the Athletic Department on conference, state, and national level.

FTE Supervision: 17

TITLE: Chief Diversity Officer

NATURE & PURPOSE OF POSITION: To assist the Office of the President in providing expertise and leadership in the development and operation of the University's diversity, equity, and inclusion campus programs and activities.

FTE Supervision: 1

TITLE: Chief Strategy Officer

NATURE & PURPOSE OF POSITION: To assist the Office of the President in providing expertise and leadership in the development and implementation of the University's strategic plan.

FTE Supervision: 0

TITLE: Chief Marketing Officer

NATURE & PURPOSE OF POSITION: To assist the Office of the President in providing expertise and leadership in the development and implementation of the University's brand communication and marketing efforts.

FTE Supervision: To be determined FY 2023

Budget Overview - Biennial Amounts
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

| 753 Sam Houston State University | | | | | | | | | | | |
|--|-----------------------|-------------------|-------------------|-------------------|---------------|---------|------------------|------------------|--------------------|-------------------|------------------------------|
| Appropriation Years: 2024-25 | | | | | | | | | | | |
| | GENERAL REVENUE FUNDS | | GR DEDICATED | | FEDERAL FUNDS | | OTHER FUNDS | | ALL FUNDS | | EXCEPTIONAL ITEM FUNDS |
| | 2022-23 | 2024-25 | 2022-23 | 2024-25 | 2022-23 | 2024-25 | 2022-23 | 2024-25 | 2022-23 | 2024-25 | 2024-25 |
| Goal: 1. Provide Instructional and Operations Support | | | | | | | | | | | |
| 1.1.1. Operations Support | 93,691,078 | | 38,264,945 | | | | | | 131,956,023 | | |
| 1.1.3. Staff Group Insurance Premiums | | | 6,911,403 | 7,539,468 | | | | | 6,911,403 | 7,539,468 | |
| 1.1.4. Workers' Compensation Insurance | 334,840 | 334,840 | | | | | | | 334,840 | 334,840 | |
| 1.1.6. Texas Public Education Grants | | | 8,510,835 | 8,639,635 | | | | | 8,510,835 | 8,639,635 | |
| 1.1.7. Organized Activities | | | 173,770 | 173,770 | | | | | 173,770 | 173,770 | |
| Total, Goal | 94,025,918 | 334,840 | 53,860,953 | 16,352,873 | | | | | 147,886,871 | 16,687,713 | |
| Goal: 2. Provide Infrastructure Support | | | | | | | | | | | |
| 2.1.1. E&G Space Support | 4,730,161 | | 1,062,789 | | | | | | 5,792,950 | | |
| 2.1.2. Ccap Revenue Bonds | 9,934,800 | 24,474,800 | | | | | | | 9,934,800 | 24,474,800 | |
| Total, Goal | 14,664,961 | 24,474,800 | 1,062,789 | | | | | | 15,727,750 | 24,474,800 | |
| Goal: 3. Provide Non-formula Support | | | | | | | | | | | |
| 3.1.2. Allied Health Programs | 1,923,508 | 1,923,508 | 156,012 | | | | | | 2,079,520 | 1,923,508 | |
| 3.2.1. Homeland Security Institute | 5,000,000 | 5,000,000 | | | | | | | 5,000,000 | 5,000,000 | |
| 3.3.1. Sam Houston Museum | 352,112 | 352,112 | 794,679 | | | | | | 1,146,791 | 352,112 | |
| 3.3.2. Business & Economic Development Ctr | 302,400 | 302,400 | 521 | | | | | | 302,921 | 302,400 | |
| 3.3.3. Law Enforcement Mgt Institute | 126,546 | 126,546 | 6,777,000 | 6,777,000 | | | | | 6,903,546 | 6,903,546 | |
| 3.3.4. Correctional Management Institute | | | 5,140,000 | 5,140,000 | | | | | 5,140,000 | 5,140,000 | |
| 3.3.5. Crime Victims' Institute | 297,680 | 297,680 | | | | | | | 297,680 | 297,680 | |
| 3.4.1. Institutional Enhancement | 3,329,220 | 3,329,220 | | | | | 6,000 | 6,000 | 3,335,220 | 3,335,220 | |
| 3.5.1. Exceptional Item Request | | | | | | | | | | | 38,000,000 |
| Total, Goal | 11,331,466 | 11,331,466 | 12,868,212 | 11,917,000 | | | 6,000 | 6,000 | 24,205,678 | 23,254,466 | 38,000,000 |
| Goal: 6. Research Funds | | | | | | | | | | | |
| 6.3.1. Comprehensive Research Fund | 605,314 | | | | | | | | 605,314 | | |
| Total, Goal | 605,314 | | | | | | | | 605,314 | | |
| Goal: 7. Tobacco Funds | | | | | | | | | | | |
| 7.1.1. Tobacco-Permanent Health Fund | | | | | | | 2,223,891 | 2,259,972 | 2,223,891 | 2,259,972 | |
| Total, Goal | | | | | | | 2,223,891 | 2,259,972 | 2,223,891 | 2,259,972 | |
| Total, Agency | 120,627,659 | 36,141,106 | 67,791,954 | 28,269,873 | | | 2,229,891 | 2,265,972 | 190,649,504 | 66,676,951 | 38,000,000 |
| Total FTEs | | | | | | | | | 1,085.8 | 1,117.6 | 100.0 |

2.A. Summary of Base Request by Strategy

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Automated Budget and Evaluation System of Texas (ABEST)

753 Sam Houston State University

| Goal / Objective / STRATEGY | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|--|---------------------|---------------------|---------------------|--------------------|--------------------|
| 1 Provide Instructional and Operations Support | | | | | |
| 1 <i>Provide Instructional and Operations Support</i> | | | | | |
| 1 OPERATIONS SUPPORT (1) | 62,046,457 | 66,286,542 | 65,669,481 | 0 | 0 |
| 3 STAFF GROUP INSURANCE PREMIUMS | 3,195,286 | 3,355,050 | 3,556,353 | 3,769,734 | 3,769,734 |
| 4 WORKERS' COMPENSATION INSURANCE | 72,802 | 167,420 | 167,420 | 167,420 | 167,420 |
| 6 TEXAS PUBLIC EDUCATION GRANTS | 4,222,832 | 4,255,067 | 4,255,768 | 4,298,326 | 4,341,309 |
| 7 ORGANIZED ACTIVITIES | 155,431 | 86,885 | 86,885 | 86,885 | 86,885 |
| TOTAL, GOAL 1 | \$69,692,808 | \$74,150,964 | \$73,735,907 | \$8,322,365 | \$8,365,348 |
| 2 Provide Infrastructure Support | | | | | |
| 1 <i>Provide Operation and Maintenance of E&G Space</i> | | | | | |
| 1 E&G SPACE SUPPORT (1) | 2,760,304 | 2,833,787 | 2,959,163 | 0 | 0 |
| 2 CCAP REVENUE BONDS | 5,519,969 | 5,531,650 | 4,403,150 | 12,236,650 | 12,238,150 |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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Automated Budget and Evaluation System of Texas (ABEST)

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| Goal / Objective / STRATEGY | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|-----------------------------|-------------|-------------|-------------|--------------|--------------|
| TOTAL, GOAL 2 | \$8,280,273 | \$8,365,437 | \$7,362,313 | \$12,236,650 | \$12,238,150 |

3 Provide Non-formula Support

1 INSTRUCTIONAL SUPPORT

2 ALLIED HEALTH PROGRAMS

910,269 1,117,766 961,754 961,754 961,754

2 Research

1 HOMELAND SECURITY INSTITUTE

0 2,500,000 2,500,000 2,500,000 2,500,000

3 Public Service

1 SAM HOUSTON MUSEUM

565,093 573,191 573,600 176,056 176,056

2 BUSINESS & ECONOMIC DEVELOPMENT CTR

191,266 151,721 151,200 151,200 151,200

3 LAW ENFORCEMENT MGT INSTITUTE

2,651,375 4,041,273 2,862,273 3,917,333 2,986,213

4 CORRECTIONAL MANAGEMENT INSTITUTE

1,424,177 3,522,000 1,618,000 3,451,441 1,688,559

5 CRIME VICTIMS' INSTITUTE

148,709 148,840 148,840 148,840 148,840

4 INSTITUTIONAL SUPPORT

2.A. Summary of Base Request by Strategy

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Automated Budget and Evaluation System of Texas (ABEST)

753 Sam Houston State University

| Goal / Objective / STRATEGY | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|
| 1 INSTITUTIONAL ENHANCEMENT | 1,671,002 | 1,667,610 | 1,667,610 | 1,667,610 | 1,667,610 |
| <u>5</u> <i>Exceptional Item Request</i> | | | | | |
| 1 EXCEPTIONAL ITEM REQUEST | 0 | 0 | 0 | 0 | 0 |
| TOTAL, GOAL 3 | \$7,561,891 | \$13,722,401 | \$10,483,277 | \$12,974,234 | \$10,280,232 |
| <u>6</u> <i>Research Funds</i> | | | | | |
| <u>3</u> <i>Comprehensive Research Fund</i> | | | | | |
| 1 COMPREHENSIVE RESEARCH FUND | 236,356 | 302,657 | 302,657 | 0 | 0 |
| TOTAL, GOAL 6 | \$236,356 | \$302,657 | \$302,657 | \$0 | \$0 |
| <u>7</u> <i>Tobacco Funds</i> | | | | | |
| <u>1</u> <i>Tobacco Earnings for Research</i> | | | | | |
| 1 TOBACCO-PERMANENT HEALTH FUND | 902,867 | 1,093,905 | 1,129,986 | 1,129,986 | 1,129,986 |
| TOTAL, GOAL 7 | \$902,867 | \$1,093,905 | \$1,129,986 | \$1,129,986 | \$1,129,986 |
| TOTAL, AGENCY STRATEGY REQUEST | \$86,674,195 | \$97,635,364 | \$93,014,140 | \$34,663,235 | \$32,013,716 |

2.A. Summary of Base Request by Strategy

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753 Sam Houston State University

| Goal / Objective / STRATEGY | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|---|--------------|--------------|--------------|--------------|--------------|
| TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST* | | | | \$0 | \$0 |
| GRAND TOTAL, AGENCY REQUEST | \$86,674,195 | \$97,635,364 | \$93,014,140 | \$34,663,235 | \$32,013,716 |
| <u>METHOD OF FINANCING:</u> | | | | | |
| General Revenue Funds: | | | | | |
| 1 General Revenue Fund | 53,672,401 | 60,879,323 | 59,748,336 | 18,069,803 | 18,071,303 |
| SUBTOTAL | \$53,672,401 | \$60,879,323 | \$59,748,336 | \$18,069,803 | \$18,071,303 |
| General Revenue Dedicated Funds: | | | | | |
| 581 Law Enf Mgmt Instit Acct, estimated | 2,588,102 | 3,978,000 | 2,799,000 | 3,854,060 | 2,922,940 |
| 704 Est Bd Authorized Tuition Inc | 2,625,280 | 2,630,752 | 2,435,650 | 0 | 0 |
| 770 Est. Other Educational & General | 25,454,976 | 25,528,384 | 25,280,168 | 8,154,945 | 8,197,928 |
| 5083 Correctional Mgt Institute, est | 1,424,177 | 3,522,000 | 1,618,000 | 3,451,441 | 1,688,559 |
| SUBTOTAL | \$32,092,535 | \$35,659,136 | \$32,132,818 | \$15,460,446 | \$12,809,427 |
| Other Funds: | | | | | |
| 802 Lic Plate Trust Fund No. 0802, est | 6,392 | 3,000 | 3,000 | 3,000 | 3,000 |
| 810 Perm Health Fund Higher Ed, est | 902,867 | 1,093,905 | 1,129,986 | 1,129,986 | 1,129,986 |
| SUBTOTAL | \$909,259 | \$1,096,905 | \$1,132,986 | \$1,132,986 | \$1,132,986 |
| TOTAL, METHOD OF FINANCING | \$86,674,195 | \$97,635,364 | \$93,014,140 | \$34,663,235 | \$32,013,716 |

2.A. Summary of Base Request by Strategy

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Automated Budget and Evaluation System of Texas (ABEST)

753 Sam Houston State University

| Goal / Objective / STRATEGY | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|------------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
|------------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance

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Automated Budget and Evaluation System of Texas (ABEST)

| | | | | | | |
|--|--------------|--------------|------------------------------|--------------|--------------|--|
| Agency code: | 753 | Agency name: | Sam Houston State University | | | |
| METHOD OF FINANCING | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 | |
| <u>GENERAL REVENUE</u> | | | | | | |
| <u>1</u> General Revenue Fund | | | | | | |
| REGULAR APPROPRIATIONS | | | | | | |
| Regular Appropriations from MOF Table: 2020-2021 GAA | \$58,376,132 | \$0 | \$0 | \$0 | \$0 | |
| Regular Appropriations from MOF Table: 2022-2023 GAA | \$0 | \$54,614,158 | \$53,483,171 | \$0 | \$0 | |
| Regular Appropriation 2024 - 2025 | \$0 | \$0 | \$0 | \$18,069,803 | \$18,071,303 | |
| RIDER APPROPRIATION | | | | | | |
| Article IX, §17.34 (2022-23 GAA) | \$0 | \$2,500,000 | \$2,500,000 | \$0 | \$0 | |
| Article IX, §17.47 (2022-23 GAA) | \$0 | \$3,765,165 | \$3,765,165 | \$0 | \$0 | |
| LAPSED APPROPRIATIONS | | | | | | |
| Correction to the 5% Reduction for the 2020-2021 Biennium 86th Legislature | | | | | | |

2.B. Summary of Base Request by Method of Finance

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88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| | | | | | | |
|--|---|--|---------------------|---------------------|---------------------|---------------------|
| Agency code: 753 | | Agency name: Sam Houston State University | | | | |
| METHOD OF FINANCING | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>GENERAL REVENUE</u> | | | | | | |
| | | \$ (2) | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| <i>BASE ADJUSTMENT</i> | | | | | | |
| 5% Reduction for the 2020-2021 Biennium 86th Legislature | | | | | | |
| | | \$ (4,703,729) | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| TOTAL, | General Revenue Fund | | | | | |
| | | \$53,672,401 | \$60,879,323 | \$59,748,336 | \$18,069,803 | \$18,071,303 |
| TOTAL, ALL | GENERAL REVENUE | | | | | |
| | | \$53,672,401 | \$60,879,323 | \$59,748,336 | \$18,069,803 | \$18,071,303 |
| <u>GENERAL REVENUE FUND - DEDICATED</u> | | | | | | |
| <u>581</u> | GR Dedicated - Law Enforcement Management Institute Account No. 581 | | | | | |
| <i>REGULAR APPROPRIATIONS</i> | | | | | | |
| Regular Appropriations from MOF Table: 2020-2021 GAA | | | | | | |
| | | \$3,030,000 | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| Regular Appropriations from MOF Table: 2022-2023 GAA | | | | | | |
| | | \$ 0 | \$3,978,000 | \$2,799,000 | \$ 0 | \$ 0 |
| Regular Appropriation (2024 - 2025) | | | | | | |

2.B. Summary of Base Request by Method of Finance
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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| | | | | | | |
|---|---|--------------|------------------------------|-------------|-------------|-------------|
| Agency code: | 753 | Agency name: | Sam Houston State University | | | |
| METHOD OF FINANCING | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>GENERAL REVENUE FUND - DEDICATED</u> | | | | | | |
| | | \$0 | \$0 | \$0 | \$3,854,060 | \$2,922,940 |
| BASE ADJUSTMENT | | | | | | |
| | Revised Receipts | | | | | |
| | | \$(625,185) | \$0 | \$0 | \$0 | \$0 |
| | Comments: Actual revenue under GAA FY21 budget | | | | | |
| | Revised Receipts | | | | | |
| | | \$183,287 | \$0 | \$0 | \$0 | \$0 |
| | Comments: Expense over actual revenue | | | | | |
| TOTAL, | GR Dedicated - Law Enforcement Management Institute Account No. 581 | | | | | |
| | | \$2,588,102 | \$3,978,000 | \$2,799,000 | \$3,854,060 | \$2,922,940 |
| <u>704</u> | GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704 | | | | | |
| REGULAR APPROPRIATIONS | | | | | | |
| | Regular Appropriations from MOF Table: 2020-2021 GAA | | | | | |
| | | \$2,119,425 | \$0 | \$0 | \$0 | \$0 |
| | Regular Appropriations from MOF Table: 2022-2023 GAA | | | | | |
| | | \$0 | \$2,214,000 | \$2,214,000 | \$0 | \$0 |

2.B. Summary of Base Request by Method of Finance

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88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| Agency code: 753 | | Agency name: Sam Houston State University | | | | |
|--|---|---|--------------|--------------|-------------|-------------|
| METHOD OF FINANCING | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>GENERAL REVENUE FUND - DEDICATED</u> | | | | | | |
| BASE ADJUSTMENT | | | | | | |
| Revised Receipts | | | | | | |
| | | \$505,855 | \$416,752 | \$221,650 | \$0 | \$0 |
| TOTAL, | GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704 | | | | | |
| | | \$2,625,280 | \$2,630,752 | \$2,435,650 | \$0 | \$0 |
| <u>770</u> GR Dedicated - Estimated Other Educational and General Income Account No. 770 | | | | | | |
| REGULAR APPROPRIATIONS | | | | | | |
| Regular Appropriations from MOF Table: 2020-2021 GAA | | | | | | |
| | | \$25,157,706 | \$0 | \$0 | \$0 | \$0 |
| Regular Appropriations from MOF Table: 2022-2023 GAA | | | | | | |
| | | \$0 | \$25,090,815 | \$25,094,002 | \$0 | \$0 |
| Regular Appropriations from MOF Table (2024 - 2025 GAA) | | | | | | |
| | | \$0 | \$0 | \$0 | \$8,154,945 | \$8,197,928 |
| TRANSFERS | | | | | | |
| Adjustment to Expended | | | | | | |
| | | \$0 | \$0 | \$0 | \$0 | \$0 |

2.B. Summary of Base Request by Method of Finance

8/4/2022 3:40:32PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| Agency code: 753 | | Agency name: Sam Houston State University | | | | |
|--|---|---|--------------|--------------|-------------|-------------|
| METHOD OF FINANCING | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>GENERAL REVENUE FUND - DEDICATED</u> | | | | | | |
| BASE ADJUSTMENT | | | | | | |
| Revised Receipts | | | | | | |
| | | \$297,270 | \$437,569 | \$186,166 | \$0 | \$0 |
| TOTAL, | GR Dedicated - Estimated Other Educational and General Income Account No. 770 | | | | | |
| | | \$25,454,976 | \$25,528,384 | \$25,280,168 | \$8,154,945 | \$8,197,928 |
| <u>5083</u> | GR Dedicated - Correctional Management Institute of Texas Account No. 5083 | | | | | |
| REGULAR APPROPRIATIONS | | | | | | |
| Regular Appropriations from MOF Table: 2020-2021 GAA | | | | | | |
| | | \$1,686,000 | \$0 | \$0 | \$0 | \$0 |
| Regular Appropriations from MOF Table: 2022-2023 GAA | | | | | | |
| | | \$0 | \$3,522,000 | \$1,618,000 | \$0 | \$0 |
| Regular Appropriation (2024 - 2025) | | | | | | |
| | | \$0 | \$0 | \$0 | \$3,451,441 | \$1,688,559 |
| BASE ADJUSTMENT | | | | | | |
| Revised Receipts | | | | | | |
| | | \$(311,307) | \$0 | \$0 | \$0 | \$0 |

2.B. Summary of Base Request by Method of Finance
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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| Agency code: 753 | | Agency name: Sam Houston State University | | | | |
|--|---|--|---------------------|---------------------|---------------------|---------------------|
| METHOD OF FINANCING | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>GENERAL REVENUE FUND - DEDICATED</u> | | | | | | |
| Comments: Actual revenue under GAA FY21 Budget | | | | | | |
| Revised Receipts | | | | | | |
| | | \$49,484 | \$0 | \$0 | \$0 | \$0 |
| Comments: Expense over actual revenue | | | | | | |
| TOTAL, | GR Dedicated - Correctional Management Institute of Texas Account No. 5083 | \$1,424,177 | \$3,522,000 | \$1,618,000 | \$3,451,441 | \$1,688,559 |
| TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770 | | | | | | |
| | | \$28,080,256 | \$28,159,136 | \$27,715,818 | \$8,154,945 | \$8,197,928 |
| TOTAL, ALL | GENERAL REVENUE FUND - DEDICATED | \$32,092,535 | \$35,659,136 | \$32,132,818 | \$15,460,446 | \$12,809,427 |
| TOTAL, | GR & GR-DEDICATED FUNDS | \$85,764,936 | \$96,538,459 | \$91,881,154 | \$33,530,249 | \$30,880,730 |

OTHER FUNDS

802 License Plate Trust Fund Account No. 0802, estimated
REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table: 2020-2021 GAA

| | | | | |
|---------|-----|-----|-----|-----|
| \$3,000 | \$0 | \$0 | \$0 | \$0 |
|---------|-----|-----|-----|-----|

2.B. Summary of Base Request by Method of Finance

8/4/2022 3:40:32PM

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Automated Budget and Evaluation System of Texas (ABEST)

| Agency code: 753 | | Agency name: Sam Houston State University | | | | |
|--|---|---|-------------|-------------|-------------|-------------|
| METHOD OF FINANCING | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>OTHER FUNDS</u> | | | | | | |
| Regular Appropriations from MOF Table: 2022-2023 GAA | | \$0 | \$3,000 | \$3,000 | \$0 | \$0 |
| Regular Appropriation from MOF Table (2024 - 2025 GAA) | | \$0 | \$0 | \$0 | \$3,000 | \$3,000 |
| BASE ADJUSTMENT | | | | | | |
| Revised Receipts | | \$3,392 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, | License Plate Trust Fund Account No. 0802, estimated | \$6,392 | \$3,000 | \$3,000 | \$3,000 | \$3,000 |
| <u>810</u> | Permanent Health Fund for Higher Education, estimated | | | | | |
| REGULAR APPROPRIATIONS | | | | | | |
| Regular Appropriations from MOF Table: 2022-2023 GAA | | \$0 | \$1,069,833 | \$1,069,833 | \$0 | \$0 |
| Regular Appropriation from MOF Table (2024 - 2025 GAA) | | \$0 | \$0 | \$0 | \$1,129,986 | \$1,129,986 |
| RIDER APPROPRIATION | | | | | | |

2.B. Summary of Base Request by Method of Finance
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/4/2022 3:40:32PM

| Agency code: 753 | | Agency name: Sam Houston State University | | | | |
|--|--|--|---------------------|---------------------|---------------------|---------------------|
| METHOD OF FINANCING | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>OTHER FUNDS</u> | | | | | | |
| ART III, Sec. 39 (HB 2867, 86th Legislature) | | \$1,046,962 | \$0 | \$0 | \$0 | \$0 |
| <i>BASE ADJUSTMENT</i> | | | | | | |
| Revised Receipts | | \$(144,095) | \$24,072 | \$60,153 | \$0 | \$0 |
| TOTAL, | Permanent Health Fund for Higher Education, estimated | \$902,867 | \$1,093,905 | \$1,129,986 | \$1,129,986 | \$1,129,986 |
| TOTAL, ALL | OTHER FUNDS | \$909,259 | \$1,096,905 | \$1,132,986 | \$1,132,986 | \$1,132,986 |
| GRAND TOTAL | | \$86,674,195 | \$97,635,364 | \$93,014,140 | \$34,663,235 | \$32,013,716 |

2.B. Summary of Base Request by Method of Finance

8/4/2022 3:40:32PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| Agency code: 753 | Agency name: Sam Houston State University | | | | |
|---|--|----------------|----------------|----------------|----------------|
| METHOD OF FINANCING | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| FULL-TIME-EQUIVALENT POSITIONS | | | | | |
| REGULAR APPROPRIATIONS | | | | | |
| Regular Appropriations from MOF Table (2020-2021 GAA) | 1,132.4 | 0.0 | 0.0 | 0.0 | 0.0 |
| Regular Appropriations from MOF Table (2022-2023 GAA) | 0.0 | 1,001.5 | 1,001.5 | 0.0 | 0.0 |
| Regular Appropriations from MOF Table (2024-2025) | 0.0 | 0.0 | 0.0 | 1,117.6 | 1,117.6 |
| RIDER APPROPRIATION | | | | | |
| FTE Adjustment for Article IX, §17.34 (2022-23 GAA) | 0.0 | 9.0 | 9.0 | 0.0 | 0.0 |
| FTE Adjustment for Article IX, §17.47 (2022-23 GAA) | 0.0 | 75.3 | 75.3 | 0.0 | 0.0 |
| UNAUTHORIZED NUMBER OVER (BELOW) CAP | | | | | |
| Unauthorized Number Over (Below) Cap | (218.6) | 0.0 | 0.0 | 0.0 | 0.0 |
| Comments: Unauthorized Number Below Cap generated in part by 5% reduction for the 2020-21 Biennium 86th Legislature | | | | | |
| TOTAL, ADJUSTED FTES | 913.8 | 1,085.8 | 1,085.8 | 1,117.6 | 1,117.6 |

2.B. Summary of Base Request by Method of Finance

8/4/2022 3:40:32PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **753**Agency name: **Sam Houston State University****METHOD OF FINANCING****Exp 2021****Est 2022****Bud 2023****Req 2024****Req 2025****NUMBER OF 100% FEDERALLY FUNDED
FTEs**

2.C. Summary of Base Request by Object of Expense

8/4/2022 3:40:32PM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)**753 Sam Houston State University**

| OBJECT OF EXPENSE | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|-------------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| 1001 SALARIES AND WAGES | \$24,171,207 | \$28,573,038 | \$27,689,710 | \$4,705,036 | \$4,407,581 |
| 1002 OTHER PERSONNEL COSTS | \$3,953,821 | \$4,932,460 | \$5,476,657 | \$4,537,911 | \$4,556,102 |
| 1005 FACULTY SALARIES | \$46,224,673 | \$47,467,443 | \$47,132,897 | \$2,606,640 | \$2,587,092 |
| 2001 PROFESSIONAL FEES AND SERVICES | \$126,305 | \$195,630 | \$206,565 | \$221,091 | \$227,459 |
| 2002 FUELS AND LUBRICANTS | \$2,640 | \$14,455 | \$14,770 | \$15,270 | \$15,728 |
| 2003 CONSUMABLE SUPPLIES | \$137,030 | \$645,514 | \$242,246 | \$140,706 | \$131,807 |
| 2004 UTILITIES | \$39,325 | \$86,002 | \$48,149 | \$49,542 | \$51,011 |
| 2005 TRAVEL | \$1,304 | \$3,981 | \$26,700 | \$28,190 | \$28,935 |
| 2006 RENT - BUILDING | \$159,760 | \$144,944 | \$152,744 | \$164,214 | \$169,140 |
| 2007 RENT - MACHINE AND OTHER | \$39,328 | \$61,942 | \$14,429 | \$14,146 | \$14,570 |
| 2008 DEBT SERVICE | \$5,519,969 | \$5,531,872 | \$4,403,385 | \$12,236,904 | \$12,238,411 |
| 2009 OTHER OPERATING EXPENSE | \$6,298,833 | \$9,978,083 | \$7,585,888 | \$9,923,585 | \$7,565,880 |
| 5000 CAPITAL EXPENDITURES | \$0 | \$0 | \$20,000 | \$20,000 | \$20,000 |
| OOE Total (Excluding Riders) | \$86,674,195 | \$97,635,364 | \$93,014,140 | \$34,663,235 | \$32,013,716 |
| OOE Total (Riders) | | | | | |
| Grand Total | \$86,674,195 | \$97,635,364 | \$93,014,140 | \$34,663,235 | \$32,013,716 |

2.D. Summary of Base Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

8/4/2022 3:40:32PM

| 753 Sam Houston State University | | | | | |
|--|----------|----------|----------|---------|---------|
| Goal/ Objective / Outcome | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
| 1 Provide Instructional and Operations Support | | | | | |
| 1 Provide Instructional and Operations Support | | | | | |
| KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs | | | | | |
| | 58.40% | 56.00% | 56.00% | 59.50% | 59.50% |
| 2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs | | | | | |
| | 59.70% | 59.00% | 59.00% | 61.00% | 61.00% |
| 3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs | | | | | |
| | 60.60% | 56.00% | 56.00% | 61.00% | 62.00% |
| 4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs | | | | | |
| | 50.90% | 49.00% | 49.00% | 50.00% | 51.00% |
| 5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs | | | | | |
| | 63.00% | 59.00% | 59.00% | 63.00% | 63.00% |
| KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs | | | | | |
| | 35.40% | 38.00% | 38.00% | 35.50% | 35.50% |
| 7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs | | | | | |
| | 37.40% | 40.00% | 40.00% | 39.00% | 40.00% |
| 8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs | | | | | |
| | 4.30% | 38.00% | 38.00% | 40.00% | 41.00% |
| 9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs | | | | | |
| | 22.40% | 28.00% | 28.00% | 23.00% | 24.00% |
| 10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs | | | | | |
| | 37.10% | 35.00% | 35.00% | 37.00% | 38.00% |
| KEY 11 Persistence Rate - 1st-time, Full-time, Degree-seeking Frsh after 1 Yr | | | | | |
| | 72.50% | 78.00% | 78.00% | 75.00% | 76.00% |
| 12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr | | | | | |
| | 72.70% | 78.00% | 78.00% | 75.00% | 76.00% |

2.D. Summary of Base Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

8/4/2022 3:40:32PM

| 753 Sam Houston State University | | | | | |
|---|-----------------|-----------------|-----------------|----------------|----------------|
| <i>Goal/ Objective / Outcome</i> | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
| 13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr | 73.70% | 78.00% | 78.00% | 76.00% | 77.00% |
| 14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr | 71.70% | 77.00% | 77.00% | 75.00% | 75.00% |
| 15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr | 67.50% | 78.00% | 78.00% | 73.00% | 74.00% |
| 16 Percent of Semester Credit Hours Completed | 95.40% | 96.00% | 96.00% | 96.00% | 96.00% |
| KEY 17 Certification Rate of Teacher Education Graduates | 83.60% | 87.00% | 87.00% | 86.00% | 87.00% |
| 18 Percentage of Underprepared Students Satisfy TSI Obligation in Math | 89.70% | 84.00% | 84.00% | 90.00% | 91.00% |
| 19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing | 88.90% | 96.00% | 96.00% | 93.00% | 94.00% |
| 20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading | 98.40% | 96.00% | 96.00% | 98.00% | 98.00% |
| KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates | 54.70% | 56.00% | 56.00% | 55.00% | 56.00% |
| KEY 22 Percent of Transfer Students Who Graduate within 4 Years | 70.00% | 69.00% | 69.00% | 70.00% | 71.00% |
| KEY 23 Percent of Transfer Students Who Graduate within 2 Years | 41.90% | 40.00% | 40.00% | 42.00% | 43.00% |
| KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track | 41.90% | 43.00% | 43.00% | 42.00% | 42.00% |
| KEY 25 Dollar Value of External or Sponsored Research Funds (in Millions) | 18.90 | 7.50 | 8.00 | 10.00 | 11.00 |

2.D. Summary of Base Request Objective Outcomes

8/4/2022 3:40:32PM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

753 Sam Houston State University

| <i>Goal/ Objective / Outcome</i> | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|---|-----------------|-----------------|-----------------|----------------|----------------|
| 26 External Research Funds As Percentage Appropriated for Research | 19.89% | 8.30% | 8.90% | 12.00% | 13.00% |

2.E. Summary of Exceptional Items Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/4/2022
TIME : 3:40:33PM

Agency code: 753

Agency name: Sam Houston State University

| | | 2024 | | | 2025 | | | Biennium | |
|--------------------------------------|---------------------------------|---------------------------|--------------|-------|------------------------|--------------|-------|------------------------|--------------|
| Priority | Item | GR and GR/GR Dedicated | All Funds | FTEs | GR and GR Dedicated | All Funds | FTEs | GR and GR Dedicated | All Funds |
| 1 | College of Osteopathic Medicine | \$19,000,000 | \$19,000,000 | 100.0 | \$19,000,000 | \$19,000,000 | 100.0 | \$38,000,000 | \$38,000,000 |
| Total, Exceptional Items Request | | \$19,000,000 | \$19,000,000 | 100.0 | \$19,000,000 | \$19,000,000 | 100.0 | \$38,000,000 | \$38,000,000 |
| | | | | | | | | | |
| Method of Financing | | | | | | | | | |
| | General Revenue | \$19,000,000 | \$19,000,000 | | \$19,000,000 | \$19,000,000 | | \$38,000,000 | \$38,000,000 |
| | General Revenue - Dedicated | | | | | | | | |
| | Federal Funds | | | | | | | | |
| | Other Funds | | | | | | | | |
| | | \$19,000,000 | \$19,000,000 | | \$19,000,000 | \$19,000,000 | | \$38,000,000 | \$38,000,000 |
| Full Time Equivalent Positions | | | | 100.0 | | | | 100.0 | |
| Number of 100% Federally Funded FTEs | | | | | | | | | |

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/4/2022
TIME : 3:40:33PM

Agency code: 753 Agency name: Sam Houston State University

| Goal/Objective/STRATEGY | Base 2024 | Base 2025 | Exceptional 2024 | Exceptional 2025 | Total Request 2024 | Total Request 2025 |
|--|---------------------|---------------------|---------------------|---------------------|-----------------------|-----------------------|
| 1 Provide Instructional and Operations Support | | | | | | |
| 1 <i>Provide Instructional and Operations Support</i> | | | | | | |
| 1 OPERATIONS SUPPORT | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 3 STAFF GROUP INSURANCE PREMIUMS | 3,769,734 | 3,769,734 | 0 | 0 | 3,769,734 | 3,769,734 |
| 4 WORKERS' COMPENSATION INSURANCE | 167,420 | 167,420 | 0 | 0 | 167,420 | 167,420 |
| 6 TEXAS PUBLIC EDUCATION GRANTS | 4,298,326 | 4,341,309 | 0 | 0 | 4,298,326 | 4,341,309 |
| 7 ORGANIZED ACTIVITIES | 86,885 | 86,885 | 0 | 0 | 86,885 | 86,885 |
| TOTAL, GOAL 1 | \$8,322,365 | \$8,365,348 | \$0 | \$0 | \$8,322,365 | \$8,365,348 |
| 2 Provide Infrastructure Support | | | | | | |
| 1 <i>Provide Operation and Maintenance of E&G Space</i> | | | | | | |
| 1 E&G SPACE SUPPORT | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 CCAP REVENUE BONDS | 12,236,650 | 12,238,150 | 0 | 0 | 12,236,650 | 12,238,150 |
| TOTAL, GOAL 2 | \$12,236,650 | \$12,238,150 | \$0 | \$0 | \$12,236,650 | \$12,238,150 |

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/4/2022
TIME : 3:40:33PM

Agency code: 753 Agency name: Sam Houston State University

| Goal/Objective/STRATEGY | Base 2024 | Base 2025 | Exceptional 2024 | Exceptional 2025 | Total Request 2024 | Total Request 2025 |
|--|---------------------|---------------------|---------------------|---------------------|-----------------------|-----------------------|
| 3 Provide Non-formula Support | | | | | | |
| 1 INSTRUCTIONAL SUPPORT | | | | | | |
| 2 ALLIED HEALTH PROGRAMS | \$961,754 | \$961,754 | \$0 | \$0 | \$961,754 | \$961,754 |
| 2 Research | | | | | | |
| 1 HOMELAND SECURITY INSTITUTE | 2,500,000 | 2,500,000 | 0 | 0 | 2,500,000 | 2,500,000 |
| 3 Public Service | | | | | | |
| 1 SAM HOUSTON MUSEUM | 176,056 | 176,056 | 0 | 0 | 176,056 | 176,056 |
| 2 BUSINESS & ECONOMIC DEVELOPMENT CTR | 151,200 | 151,200 | 0 | 0 | 151,200 | 151,200 |
| 3 LAW ENFORCEMENT MGT INSTITUTE | 3,917,333 | 2,986,213 | 0 | 0 | 3,917,333 | 2,986,213 |
| 4 CORRECTIONAL MANAGEMENT INSTITUTE | 3,451,441 | 1,688,559 | 0 | 0 | 3,451,441 | 1,688,559 |
| 5 CRIME VICTIMS' INSTITUTE | 148,840 | 148,840 | 0 | 0 | 148,840 | 148,840 |
| 4 INSTITUTIONAL SUPPORT | | | | | | |
| 1 INSTITUTIONAL ENHANCEMENT | 1,667,610 | 1,667,610 | 0 | 0 | 1,667,610 | 1,667,610 |
| 5 Exceptional Item Request | | | | | | |
| 1 EXCEPTIONAL ITEM REQUEST | 0 | 0 | 19,000,000 | 19,000,000 | 19,000,000 | 19,000,000 |
| TOTAL, GOAL 3 | \$12,974,234 | \$10,280,232 | \$19,000,000 | \$19,000,000 | \$31,974,234 | \$29,280,232 |
| 6 Research Funds | | | | | | |
| 3 Comprehensive Research Fund | | | | | | |
| 1 COMPREHENSIVE RESEARCH FUND | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL, GOAL 6 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/4/2022
TIME : 3:40:33PM

| Agency code: 753 | Agency name: Sam Houston State University | | | | | |
|---|---|--------------|---------------------|---------------------|-----------------------|-----------------------|
| Goal/Objective/STRATEGY | Base 2024 | Base 2025 | Exceptional 2024 | Exceptional 2025 | Total Request 2024 | Total Request 2025 |
| 7 Tobacco Funds | | | | | | |
| 1 Tobacco Earnings for Research | | | | | | |
| 1 TOBACCO-PERMANENT HEALTH FUND | \$1,129,986 | \$1,129,986 | \$0 | \$0 | \$1,129,986 | \$1,129,986 |
| TOTAL, GOAL 7 | \$1,129,986 | \$1,129,986 | \$0 | \$0 | \$1,129,986 | \$1,129,986 |
| TOTAL, AGENCY STRATEGY REQUEST | \$34,663,235 | \$32,013,716 | \$19,000,000 | \$19,000,000 | \$53,663,235 | \$51,013,716 |
| TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST | | | | | | |
| GRAND TOTAL, AGENCY REQUEST | \$34,663,235 | \$32,013,716 | \$19,000,000 | \$19,000,000 | \$53,663,235 | \$51,013,716 |

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/4/2022
TIME : 3:40:33PM

| Agency code: 753 | | Agency name: Sam Houston State University | | | | | |
|----------------------------------|-------------------------------------|---|--------------|---------------------|---------------------|-----------------------|-----------------------|
| Goal/Objective/STRATEGY | | Base 2024 | Base 2025 | Exceptional 2024 | Exceptional 2025 | Total Request 2024 | Total Request 2025 |
| General Revenue Funds: | | | | | | | |
| 1 | General Revenue Fund | \$18,069,803 | \$18,071,303 | \$19,000,000 | \$19,000,000 | \$37,069,803 | \$37,071,303 |
| | | \$18,069,803 | \$18,071,303 | \$19,000,000 | \$19,000,000 | \$37,069,803 | \$37,071,303 |
| General Revenue Dedicated Funds: | | | | | | | |
| 581 | Law Enf Mgmt Instit Acct, estimated | 3,854,060 | 2,922,940 | 0 | 0 | 3,854,060 | 2,922,940 |
| 704 | Est Bd Authorized Tuition Inc | 0 | 0 | 0 | 0 | 0 | 0 |
| 770 | Est. Other Educational & General | 8,154,945 | 8,197,928 | 0 | 0 | 8,154,945 | 8,197,928 |
| 5083 | Correctional Mgt Institute, est | 3,451,441 | 1,688,559 | 0 | 0 | 3,451,441 | 1,688,559 |
| | | \$15,460,446 | \$12,809,427 | \$0 | \$0 | \$15,460,446 | \$12,809,427 |
| Other Funds: | | | | | | | |
| 802 | Lic Plate Trust Fund No. 0802, est | 3,000 | 3,000 | 0 | 0 | 3,000 | 3,000 |
| 810 | Perm Health Fund Higher Ed, est | 1,129,986 | 1,129,986 | 0 | 0 | 1,129,986 | 1,129,986 |
| | | \$1,132,986 | \$1,132,986 | \$0 | \$0 | \$1,132,986 | \$1,132,986 |
| TOTAL, METHOD OF FINANCING | | \$34,663,235 | \$32,013,716 | \$19,000,000 | \$19,000,000 | \$53,663,235 | \$51,013,716 |
| FULL TIME EQUIVALENT POSITIONS | | | | | | | |
| | | 1,117.6 | 1,117.6 | 100.0 | 100.0 | 1,217.6 | 1,217.6 |

2.G. Summary of Total Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/4/2022
Time: 3:40:33PM

Agency code: 753 Agency name: Sam Houston State University

Goal/ Objective / Outcome

| | | BL 2024 | BL 2025 | Excp 2024 | Excp 2025 | Total Request 2024 | Total Request 2025 |
|------------|--|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 1 | Provide Instructional and Operations Support | | | | | | |
| 1 | Provide Instructional and Operations Support | | | | | | |
| KEY | 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 59.50% | 59.50% | | | 59.50% | 59.50% |
| | 2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 61.00% | 61.00% | | | 61.00% | 61.00% |
| | 3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 61.00% | 62.00% | | | 61.00% | 62.00% |
| | 4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 50.00% | 51.00% | | | 50.00% | 51.00% |
| | 5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs | | | | | | |
| | | 63.00% | 63.00% | | | 63.00% | 63.00% |
| KEY | 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs | | | | | | |
| | | 35.50% | 35.50% | | | 35.50% | 35.50% |
| | 7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs | | | | | | |
| | | 39.00% | 40.00% | | | 39.00% | 40.00% |
| | 8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs | | | | | | |
| | | 40.00% | 41.00% | | | 40.00% | 41.00% |

2.G. Summary of Total Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/4/2022
Time: 3:40:33PM

Agency code: 753 Agency name: Sam Houston State University

Goal/ Objective / Outcome

| | BL 2024 | BL 2025 | Excp 2024 | Excp 2025 | Total Request 2024 | Total Request 2025 |
|--|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs | | | | | | |
| | 23.00% | 24.00% | | | 23.00% | 24.00% |
| 10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs | | | | | | |
| | 37.00% | 38.00% | | | 37.00% | 38.00% |
| KEY 11 Persistence Rate - 1st-time, Full-time, Degree-seeking Frsh after 1 Yr | | | | | | |
| | 75.00% | 76.00% | | | 75.00% | 76.00% |
| 12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr | | | | | | |
| | 75.00% | 76.00% | | | 75.00% | 76.00% |
| 13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr | | | | | | |
| | 76.00% | 77.00% | | | 76.00% | 77.00% |
| 14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr | | | | | | |
| | 75.00% | 75.00% | | | 75.00% | 75.00% |
| 15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr | | | | | | |
| | 73.00% | 74.00% | | | 73.00% | 74.00% |
| 16 Percent of Semester Credit Hours Completed | | | | | | |
| | 96.00% | 96.00% | | | 96.00% | 96.00% |
| KEY 17 Certification Rate of Teacher Education Graduates | | | | | | |
| | 86.00% | 87.00% | | | 86.00% | 87.00% |

2.G. Summary of Total Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/4/2022
Time: 3:40:33PM

Agency code: 753

Agency name: Sam Houston State University

Goal/ Objective / Outcome

| | BL 2024 | BL 2025 | Excp 2024 | Excp 2025 | Total Request 2024 | Total Request 2025 |
|---|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 18 Percentage of Underprepared Students Satisfy TSI Obligation in Math | | | | | | |
| | 90.00% | 91.00% | | | 90.00% | 91.00% |
| 19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing | | | | | | |
| | 93.00% | 94.00% | | | 93.00% | 94.00% |
| 20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading | | | | | | |
| | 98.00% | 98.00% | | | 98.00% | 98.00% |
| KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates | | | | | | |
| | 55.00% | 56.00% | | | 55.00% | 56.00% |
| KEY 22 Percent of Transfer Students Who Graduate within 4 Years | | | | | | |
| | 70.00% | 71.00% | | | 70.00% | 71.00% |
| KEY 23 Percent of Transfer Students Who Graduate within 2 Years | | | | | | |
| | 42.00% | 43.00% | | | 42.00% | 43.00% |
| KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track | | | | | | |
| | 42.00% | 42.00% | | | 42.00% | 42.00% |
| KEY 25 Dollar Value of External or Sponsored Research Funds (in Millions) | | | | | | |
| | 10.00 | 11.00 | | | 10.00 | 11.00 |
| 26 External Research Funds As Percentage Appropriated for Research | | | | | | |
| | 12.00% | 13.00% | | | 12.00% | 13.00% |

753 Sam Houston State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|------------------------------------|---|------------|------------|------------|------------------------|------------------------|
| Output Measures: | | | | | | |
| 1 | Number of Undergraduate Degrees Awarded | 4,345.00 | 4,344.00 | 4,474.00 | 4,650.00 | 4,800.00 |
| 2 | Number of Minority Graduates | 2,196.00 | 1,955.00 | 2,013.00 | 2,400.00 | 2,500.00 |
| 3 | Number of Underprepared Students Who Satisfy TSI Obligation in Math | 471.00 | 350.00 | 350.00 | 500.00 | 500.00 |
| 4 | Number of Underprepared Students Who Satisfy TSI Obligation in Writing | 32.00 | 80.00 | 80.00 | 80.00 | 80.00 |
| 5 | Number of Underprepared Students Who satisfy TSI Obligation in Reading | 120.00 | 80.00 | 80.00 | 80.00 | 80.00 |
| 6 | Number of Two-Year College Transfers Who Graduate | 1,679.00 | 1,600.00 | 1,600.00 | 1,850.00 | 1,850.00 |
| Efficiency Measures: | | | | | | |
| KEY 1 | Administrative Cost As a Percent of Operating Budget | 6.94 % | 7.30 % | 7.30 % | 7.15 % | 7.15 % |
| KEY 2 | Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH | 4,556.00 | 5,248.00 | 5,248.00 | 5,321.00 | 5,321.00 |
| Explanatory/Input Measures: | | | | | | |
| 1 | Student/Faculty Ratio | 24.00 | 22.00 | 24.00 | 24.00 | 24.00 |
| 2 | Number of Minority Students Enrolled | 9,682.00 | 9,542.00 | 9,557.00 | 9,800.00 | 10,000.00 |
| 3 | Number of Community College Transfers Enrolled | 6,449.00 | 6,235.00 | 6,600.00 | 6,400.00 | 6,500.00 |
| 4 | Number of Semester Credit Hours Completed | 246,073.00 | 248,409.00 | 253,377.00 | 256,500.00 | 259,350.00 |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

753 Sam Houston State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|---------------------------------|---|---------------------|---------------------|---------------------|------------------------|------------------------|
| | 5 Number of Semester Credit Hours | 257,784.00 | 261,483.00 | 266,713.00 | 270,000.00 | 273,000.00 |
| | 6 Number of Students Enrolled as of the Twelfth Class Day | 21,650.00 | 21,790.00 | 22,226.00 | 22,500.00 | 22,750.00 |
| KEY | 7 Average Student Loan Debt | 27,373.00 | 29,341.00 | 29,627.00 | 31,849.00 | 34,238.00 |
| KEY | 8 Percent of Students with Student Loan Debt | 68.00 % | 72.10 % | 73.50 % | 75.00 % | 76.50 % |
| KEY | 9 Average Financial Aid Award Per Full-Time Student | 13,361.00 | 13,640.00 | 13,912.00 | 14,190.00 | 14,474.00 |
| KEY | 10 Percent of Full-Time Students Receiving Financial Aid | 66.40 % | 75.30 % | 76.80 % | 78.30 % | 79.90 % |
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$17,566,681 | \$20,381,980 | \$19,861,481 | \$0 | \$0 |
| 1002 | OTHER PERSONNEL COSTS | \$560,448 | \$1,073,780 | \$1,050,000 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$43,686,706 | \$44,575,502 | \$44,500,000 | \$0 | \$0 |
| 2002 | FUELS AND LUBRICANTS | \$631 | \$0 | \$0 | \$0 | \$0 |
| 2003 | CONSUMABLE SUPPLIES | \$91,831 | \$127,922 | \$105,000 | \$0 | \$0 |
| 2004 | UTILITIES | \$1,850 | \$1,973 | \$2,000 | \$0 | \$0 |
| 2007 | RENT - MACHINE AND OTHER | \$1,958 | \$726 | \$1,000 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$136,352 | \$124,659 | \$150,000 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$62,046,457 | \$66,286,542 | \$65,669,481 | \$0 | \$0 |

Method of Financing:

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

753 Sam Houston State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|--|----------------------------------|---------------------|---------------------|---------------------|------------------------|------------------------|
| 1 | General Revenue Fund | \$43,030,748 | \$47,440,865 | \$46,250,213 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$43,030,748 | \$47,440,865 | \$46,250,213 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 704 | Est Bd Authorized Tuition Inc | \$2,625,280 | \$2,630,752 | \$2,435,650 | \$0 | \$0 |
| 770 | Est. Other Educational & General | \$16,390,429 | \$16,214,925 | \$16,983,618 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$19,015,709 | \$18,845,677 | \$19,419,268 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$62,046,457 | \$66,286,542 | \$65,669,481 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 754.5 | 896.9 | 894.0 | 918.1 | 918.1 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. The funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour is established by the Legislature each biennium. Funds also support the executive administrative business and fiscal management, development, Criminal Justice Center, scholarships, and campus security.

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

753 Sam Houston State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|------|-------------|----------|----------|----------|------------------------|------------------------|
|------|-------------|----------|----------|----------|------------------------|------------------------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Student enrollment, state employee pay increases, salaries offered by other states attempting to attract qualified and capable faculty impact this strategy. Cost of supplies and salaries paid in order to remain competitive with both public and private sector's counterparts have impact. State laws and regulations, reporting requirements, and audit finding also have an effect. Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|---|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$131,956,023 | \$0 | \$(131,956,023) | \$(131,956,023) | Formula funded strategies are not requested in 2024-2025 because amounts are not determined by the institutions |
| | | | \$(131,956,023) | Total of Explanation of Biennial Change |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

753 Sam Houston State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1002 | OTHER PERSONNEL COSTS | \$2,540,253 | \$2,819,819 | \$3,556,353 | \$3,769,734 | \$3,769,734 |
| 2009 | OTHER OPERATING EXPENSE | \$655,033 | \$535,231 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$3,195,286 | \$3,355,050 | \$3,556,353 | \$3,769,734 | \$3,769,734 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$3,195,286 | \$3,355,050 | \$3,556,353 | \$3,769,734 | \$3,769,734 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$3,195,286 | \$3,355,050 | \$3,556,353 | \$3,769,734 | \$3,769,734 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$3,769,734 | \$3,769,734 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$3,195,286 | \$3,355,050 | \$3,556,353 | \$3,769,734 | \$3,769,734 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General Funds . This strategy porvides funds to cover the cost of employee benefits authorized by the Legislature.

753 Sam Houston State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Changes in authorized benefits made by the Legislature will impact this strategy.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$6,911,403 | \$7,539,468 | \$628,065 | \$628,065 | MOF 770 - EST OTH Educ and Gen Inc amount was increased for the estimated cost increase of insurance |
| | | | <u>\$628,065</u> | Total of Explanation of Biennial Change |

753 Sam Houston State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|-----------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 2009 | OTHER OPERATING EXPENSE | \$72,802 | \$167,420 | \$167,420 | \$167,420 | \$167,420 |
| TOTAL, OBJECT OF EXPENSE | | \$72,802 | \$167,420 | \$167,420 | \$167,420 | \$167,420 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$52,726 | \$167,420 | \$167,420 | \$167,420 | \$167,420 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$52,726 | \$167,420 | \$167,420 | \$167,420 | \$167,420 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$20,076 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$20,076 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$167,420 | \$167,420 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$72,802 | \$167,420 | \$167,420 | \$167,420 | \$167,420 |
| FULL TIME EQUIVALENT POSITIONS: | | | | | | |

753 Sam Houston State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General funds. Ensures appropriate and efficient health care for all injured employees and fair and reasonable reimbursement for health care providers.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Success of providing a safe and healthy workplace. Employee safety training provided by SHSU Safety Office, including agricultural safety, biological safety, chemical safety, emergency preparedness, and environmental safety.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$334,840 | \$334,840 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

753 Sam Houston State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.1 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 2009 | OTHER OPERATING EXPENSE | \$4,222,832 | \$4,255,067 | \$4,255,768 | \$4,298,326 | \$4,341,309 |
| TOTAL, OBJECT OF EXPENSE | | \$4,222,832 | \$4,255,067 | \$4,255,768 | \$4,298,326 | \$4,341,309 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$4,222,832 | \$4,255,067 | \$4,255,768 | \$4,298,326 | \$4,341,309 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$4,222,832 | \$4,255,067 | \$4,255,768 | \$4,298,326 | \$4,341,309 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$4,298,326 | \$4,341,309 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$4,222,832 | \$4,255,067 | \$4,255,768 | \$4,298,326 | \$4,341,309 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code. To provide a program to apply grants to students attending SHSU whose costs are not met in whole or in part from other sources, and to provide SHSU with funds to supplement and add flexibility to existing financial aid programs.

753 Sam Houston State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.1 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The minimum contribution as a percentage of tuition is set by law.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|---|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$8,510,835 | \$8,639,635 | \$128,800 | \$128,800 | MOF 770 - increase in TPEG due to estimated enrollment growth |
| | | | \$128,800 | Total of Explanation of Biennial Change |

753 Sam Houston State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 7 Organized Activities

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|------------------|-----------------|-----------------|-----------------|-----------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$155,031 | \$80,016 | \$81,616 | \$83,249 | \$84,914 |
| 1002 | OTHER PERSONNEL COSTS | \$0 | \$4,169 | \$2,569 | \$1,436 | \$500 |
| 2001 | PROFESSIONAL FEES AND SERVICES | \$400 | \$1,200 | \$1,200 | \$1,200 | \$971 |
| 2003 | CONSUMABLE SUPPLIES | \$0 | \$500 | \$500 | \$500 | \$0 |
| 2005 | TRAVEL | \$0 | \$1,000 | \$1,000 | \$500 | \$500 |
| TOTAL, OBJECT OF EXPENSE | | \$155,431 | \$86,885 | \$86,885 | \$86,885 | \$86,885 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$155,431 | \$86,885 | \$86,885 | \$86,885 | \$86,885 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$155,431 | \$86,885 | \$86,885 | \$86,885 | \$86,885 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$86,885 | \$86,885 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$155,431 | \$86,885 | \$86,885 | \$86,885 | \$86,885 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.6 | 0.7 | 0.7 | 1.0 | 1.0 |

753 Sam Houston State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 7 Organized Activities

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

This is a budget balance account that provides resources used in providing a land laboratory which is utilized to provide instructional and research support for the agricultural science students and faculty and to provide public service demonstrations and activities for educational and industrial groups. External funds are received to fund various research and demonstration projects.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

An ongoing cooperative agreement with the United States Department of Agriculture and the Children's Nutrition Research Center, Houston has in the past been extended and expanded in scope. Other external research funds are utilized by faculty and students to conduct individual projects. Cooperative field days and research are conducted with local, state, and national agricultural agencies on an as needed basis.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|--------------------------------------|----------------------------|---------------------------------------|---|
| Base Spending (Est 2022 + Bud 2023) | Baseline Request (BL 2024 + BL 2025) | | \$ Amount | Explanation(s) of Amount (must specify MOFs and FTEs) |
| \$173,770 | \$173,770 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

753 Sam Houston State University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 19

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|--|--------------------------------------|--------------------|--------------------|--------------------|------------------------|------------------------|
| Efficiency Measures: | | | | | | |
| 1 | Space Utilization Rate of Classrooms | 31.00 | 31.00 | 34.00 | 31.00 | 31.00 |
| 2 | Space Utilization Rate of Labs | 29.00 | 29.00 | 29.00 | 29.00 | 29.00 |
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$2,629,061 | \$2,680,625 | \$2,823,405 | \$0 | \$0 |
| 1002 | OTHER PERSONNEL COSTS | \$131,243 | \$153,162 | \$135,758 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$2,760,304 | \$2,833,787 | \$2,959,163 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$1,830,011 | \$1,770,998 | \$2,959,163 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$1,830,011 | \$1,770,998 | \$2,959,163 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$930,293 | \$1,062,789 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$930,293 | \$1,062,789 | \$0 | \$0 | \$0 |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

753 Sam Houston State University

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|--|-------------|--------------------|--------------------|--------------------|------------------------|------------------------|
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$2,760,304 | \$2,833,787 | \$2,959,163 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 69.5 | 82.5 | 82.5 | 85.0 | 85.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. This formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

This strategy is impacted by hazardous waste deposit regulations, property increase premiums, cost of classroom and laboratory furnishings and cost associated with safe management of physical plant. Cost of building materials, repairs, and alterations also impact this strategy. Cost of supplies and services as well as state authorized salary increases impact this strategy. This strategy is also affected by changes in cost of utilities, weather, after hours functions requiring conditioned buildings, and conditioned space increases.

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

753 Sam Houston State University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 19

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|------|-------------|----------|----------|----------|------------------------|------------------------|
|------|-------------|----------|----------|----------|------------------------|------------------------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | BIENNIAL CHANGE | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|--------------------------------------|--------------------|---------------------------------------|---|
| Base Spending (Est 2022 + Bud 2023) | Baseline Request (BL 2024 + BL 2025) | | \$ Amount | Explanation(s) of Amount (must specify MOFs and FTEs) |
| \$5,792,950 | \$0 | \$(5,792,950) | \$(5,792,950) | Formula funded strategies are not requested in 2024-2025 because amounts are not determined by institutions |
| | | | \$(5,792,950) | Total of Explanation of Biennial Change |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

753 Sam Houston State University

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:

Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------|--------------------|--------------------|--------------------|---------------------|---------------------|
| Objects of Expense: | | | | | | |
| 2008 | DEBT SERVICE | \$5,519,969 | \$5,531,650 | \$4,403,150 | \$12,236,650 | \$12,238,150 |
| TOTAL, OBJECT OF EXPENSE | | \$5,519,969 | \$5,531,650 | \$4,403,150 | \$12,236,650 | \$12,238,150 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$5,519,969 | \$5,531,650 | \$4,403,150 | \$12,236,650 | \$12,238,150 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$5,519,969 | \$5,531,650 | \$4,403,150 | \$12,236,650 | \$12,238,150 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$12,236,650 | \$12,238,150 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$5,519,969 | \$5,531,650 | \$4,403,150 | \$12,236,650 | \$12,238,150 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

To pay principal and interest on Tuition Revenue Bonds issued.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

None.

753 Sam Houston State University

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:
Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | BIENNIAL CHANGE | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|--------------------------------------|--------------------|---------------------------------------|--|
| Base Spending (Est 2022 + Bud 2023) | Baseline Request (BL 2024 + BL 2025) | | \$ Amount | Explanation(s) of Amount (must specify MOFs and FTEs) |
| \$9,934,800 | \$24,474,800 | \$14,540,000 | \$14,540,000 | MOF 1 amount increase for 2024-2025 due to additional TRB allocated in GAA 2022-2023 |
| | | | <u>\$14,540,000</u> | Total of Explanation of Biennial Change |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 2 Allied Health Programs

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|------------------|--------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$213,639 | \$162,139 | \$167,005 | \$172,015 | \$177,176 |
| 1002 | OTHER PERSONNEL COSTS | \$3,979 | \$3,411 | \$0 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$687,651 | \$952,216 | \$794,749 | \$789,739 | \$784,578 |
| 2009 | OTHER OPERATING EXPENSE | \$5,000 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$910,269 | \$1,117,766 | \$961,754 | \$961,754 | \$961,754 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$701,897 | \$961,754 | \$961,754 | \$961,754 | \$961,754 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$701,897 | \$961,754 | \$961,754 | \$961,754 | \$961,754 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$208,372 | \$156,012 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$208,372 | \$156,012 | \$0 | \$0 | \$0 |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 2 Allied Health Programs

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------|------------------|--------------------|------------------|------------------|------------------|
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$961,754 | \$961,754 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$910,269 | \$1,117,766 | \$961,754 | \$961,754 | \$961,754 |
| FULL TIME EQUIVALENT POSITIONS: | | 11.2 | 13.3 | 13.3 | 14.0 | 14.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The growth of new and existing Allied Health programs at SHSU is supported by a rapidly expanding population and economic base in The Woodlands area that will require a sufficient and significant supply of health providers and services to support such expansion. Since Allied Health programs predominantly require clinical teaching venues, the University requires assistance to renovate traditional teaching space into clinical settings and properly instrument the clinical laboratories.

A planned extension of the School of Nursing offerings into The Woodlands medical community (RN->BSN program) is being completed in two phases, each incorporating renovations of The Woodlands Center and new instrumentation. Phase 1 is 75% complete (\$1.8 million in SHSU funds) and Phase 2 will be completed the following year. SHSU requests \$500,000 to complete Phase 1 of Nursing expansion (complete instrumentation) and \$2.5 million for Phase 2 (renovation of space, equipment, and instrumentation). Funding in subsequent years will be used to repurpose, equip, and instrument additional clinical space to support three new programs (Health Sciences, Athletic Training, Public Health) approved Fall 2014 and additional programs that will be added. Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

.

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 2 Allied Health Programs

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$2,079,520 | \$1,923,508 | \$(156,012) | \$(156,012) | MOF 770 is not included in the requested amount for the 2024-2025 request per instructions |
| | | | <u>\$(156,012)</u> | Total of Explanation of Biennial Change |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 2 Research
STRATEGY: 1 Homeland Security Institute

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|--------------------------|------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$0 | \$909,014 | \$1,060,256 | \$1,092,064 | \$1,124,826 |
| 1002 | OTHER PERSONNEL COSTS | \$0 | \$19,663 | \$15,000 | \$15,000 | \$15,000 |
| 1005 | FACULTY SALARIES | \$0 | \$52,185 | \$0 | \$0 | \$0 |
| 2006 | RENT - BUILDING | \$0 | \$727 | \$0 | \$0 | \$0 |
| 2007 | RENT - MACHINE AND OTHER | \$0 | \$8,921 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$1,509,490 | \$1,404,744 | \$1,372,936 | \$1,340,174 |
| 5000 | CAPITAL EXPENDITURES | \$0 | \$0 | \$20,000 | \$20,000 | \$20,000 |
| TOTAL, OBJECT OF EXPENSE | | \$0 | \$2,500,000 | \$2,500,000 | \$2,500,000 | \$2,500,000 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$0 | \$2,500,000 | \$2,500,000 | \$2,500,000 | \$2,500,000 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$0 | \$2,500,000 | \$2,500,000 | \$2,500,000 | \$2,500,000 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$2,500,000 | \$2,500,000 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$0 | \$2,500,000 | \$2,500,000 | \$2,500,000 | \$2,500,000 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 4.6 | 7.5 | 10.0 | 10.0 |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 2 Research
STRATEGY: 1 Homeland Security Institute

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

Southeastern Texas is nationally prominent with respect to four Department of Homeland Security-designated critical infrastructure sectors: 1) transportation, 2) energy, 3) chemical, and 4) healthcare.

These sectors are not only critical for southeastern Texas, but also for the nation, and are vulnerable to threats ranging from terrorism, to cyber-attacks, to natural disasters, and public health emergencies.

Addressing these challenges requires preparing their respective workforces to cope with threats and disruptions while maintaining security and continuity of operations.

Meeting these needs also requires independent, expert research into sector-specific threats, approaches to mitigation, planning for continuity of operations, the management of cyber-attacks, and crisis-management.

The overall goal of the SHSU Homeland Security Institute, both through its educational and research efforts, will be to enhance the security and resilience of the transportation, energy, chemical, and healthcare sectors, and thus contribute to the security and resilience of Texans and the Texas economy.

The Institute will offer the following undergraduate certificate programs in "Security and Resilience in the:

- Transportation Sector"
- Energy and Chemical Sectors"
- Healthcare Sector"

The primary outputs of the institute beyond these certificates will be studies, reports, and policy recommendations to enhance security and to prepare more effectively for disasters and other forms of disruption.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 2 Research
STRATEGY: 1 Homeland Security Institute

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

Transportation:

- Equidistant from both coasts.
- Largest international seaport in the US by volume and largest container port on the Gulf Coast.
- The nation's fourth (Dallas) and 10th (Houston) busiest airports.
- Texas has more miles of rail and railroad employees than any other state.

Energy and Chemical Sectors:

- Houston is home to 44 of 128 of the nation's publicly-traded oil and gas companies.
- Houston has nine refineries producing over 2.3 million barrels of petroleum products a day.
- Largest chemical-producing state, employing 100,000 in the industry directly with another 500,000 working for industry-related companies.

Healthcare Sector:

- More than 366,000 employed by healthcare facilities in greater Houston.
- Houston is home to more than 1,760 life science companies.
- Houston is home to the largest medical complex in the world.

The Homeland Security Institute at Sam Houston State University is uniquely positioned to address the challenges facing these critical infrastructure sectors. The University's College of Criminal Justice plays a prominent role in the criminal justice community in Texas and its Department of Security Studies offers undergraduate and graduate degree and certificate programs geared towards practitioners from the public and private sectors working within the Homeland Security Enterprise. Graduates from these programs have applied their knowledge in multiple areas within the Enterprise, including energy and healthcare security, emergency management, and law enforcement.

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 2 Research
STRATEGY: 1 Homeland Security Institute

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$5,000,000 | \$5,000,000 | \$0 | \$0 | No change in funding |
| | | | \$0 | Total of Explanation of Biennial Change |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 1 Sam Houston Museum

Service Categories:

Service: 04 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$550,885 | \$560,139 | \$573,600 | \$176,056 | \$176,056 |
| 1002 | OTHER PERSONNEL COSTS | \$14,200 | \$13,013 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$8 | \$39 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$565,093 | \$573,191 | \$573,600 | \$176,056 | \$176,056 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$372,723 | \$176,056 | \$176,056 | \$176,056 | \$176,056 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$372,723 | \$176,056 | \$176,056 | \$176,056 | \$176,056 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$192,370 | \$397,135 | \$397,544 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$192,370 | \$397,135 | \$397,544 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$176,056 | \$176,056 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$565,093 | \$573,191 | \$573,600 | \$176,056 | \$176,056 |
| FULL TIME EQUIVALENT POSITIONS: | | 13.5 | 16.1 | 16.1 | 16.1 | 16.1 |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 1 Sam Houston Museum

Service Categories:

Service: 04

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy provides significant leverage to attract and educate the adult, out-of-school public, provides hands-on programs for public and private school children, enhances and improves the historic structures and grounds of the Museum, improves and rehabilitates the exhibits in the main Museum while providing changing exhibits and interpretive programs in the Katy and E. Don Walker Education Center.

| | | | | | | | |
|-------------------|------|------|------|------|------|------|------|
| Outcome Measures: | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|-------------------|------|------|------|------|------|------|------|

| | | | | | | | |
|--|-----|-----|-----|-----|-----|-----|-----|
| % of artifacts receiving the level of care required by the American Association of State and Local History | 76% | 79% | 84% | 86% | 90% | 92% | 95% |
|--|-----|-----|-----|-----|-----|-----|-----|

| | | | | | | | |
|--|-----|-----|-----|-----|-----|-----|-----|
| % of schools within Region VI using the Museum | 41% | 41% | 42% | 42% | 42% | 42% | 44% |
| # of new projects initiated | 1 | 1 | 1 | 1 | 1 | 1 | 2 |

| | | | | | | | |
|---|---------|---------|---------|---------|---------|---------|---------|
| Output Measures: | | | | | | | |
| # of visitors & contacts | 120,000 | 120,000 | 122,000 | 122,000 | 122,000 | 122,000 | 122,000 |
| # of school children participating in museum programs | 10,200 | 10,300 | 10,350 | 10,400 | 10,500 | 10,000 | 10,000 |

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 1 Sam Houston Museum

Service Categories:

Service: 04 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

Operating expenses for the education center will impact on operating and maintenance funds. Staff morale will ultimately be affected by lack of additional funds for needed merit raises. Lack of additional funding will preclude continuing renovation of permanent exhibits. Additional information for this strategy is available in Schedule 9, Non-Formula Support.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$1,146,791 | \$352,112 | \$(794,679) | \$(794,679) | MOF 770 is not included in the requested amount for the 2024-2025 request per instructions |
| | | | <u>\$(794,679)</u> | Total of Explanation of Biennial Change |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 2 Center for Business and Economic Development

Service Categories:

Service: 13 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$189,526 | \$149,430 | \$150,100 | \$150,700 | \$151,200 |
| 1002 | OTHER PERSONNEL COSTS | \$1,740 | \$2,291 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$0 | \$1,100 | \$500 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$191,266 | \$151,721 | \$151,200 | \$151,200 | \$151,200 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$151,200 | \$151,200 | \$151,200 | \$151,200 | \$151,200 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$151,200 | \$151,200 | \$151,200 | \$151,200 | \$151,200 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$40,066 | \$521 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$40,066 | \$521 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$151,200 | \$151,200 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$191,266 | \$151,721 | \$151,200 | \$151,200 | \$151,200 |
| FULL TIME EQUIVALENT POSITIONS: | | 1.5 | 1.6 | 1.6 | 1.6 | 1.6 |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 2 Center for Business and Economic Development

Service Categories:

Service: 13

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Center will assist faculty to enhance research productivity, disseminate data nationally, provide a line of communication with University alumni, provide a service arm for the University and the College of Business Administration to assist business people and provide matching funds to maintain a \$100,000 federal grant. With increased matching funds this federal grant may be increased.

Outcome Measures:

| | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|--|-------|-------|-------|-------|-------|-------|-------|
| New business developed annually | 50 | 60 | 70 | 80 | 90 | 90 | 90 |
| Annual % increase in counseling services | 5% | 5% | 5% | 5% | 5% | 5% | 5% |
| Expansion and dissemination of knowledge in business strategy through published articles | 66 | 69 | 73 | 77 | 77 | 77 | 77 |
| Mail contact with SHSU | 2,000 | 2,000 | 2,000 | 2,000 | 2,000 | 2,000 | 2,000 |
| Annual % increase in publications (COBA) | 5% | 6% | 6% | 6% | 6% | 6% | 6% |
| Jobs created | 200 | 210 | 220 | 230 | 240 | 240 | 240 |
| Output measures: | | | | | | | |
| Conduct training seminars | 50 | 60 | 70 | 80 | 90 | 90 | 90 |
| Council business clients annually | 400 | 450 | 500 | 550 | 600 | 600 | 625 |
| Working papers to be published | | | | | 10 | 15 | 20 |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 2 Center for Business and Economic Development

Service Categories:

Service: 13

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

External factors - Economic health of site and support at the federal level of government.

Internal factors - Administrative support of the Center for Business and Economic Development.

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|---|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$302,921 | \$302,400 | \$(521) | \$(521) | MOF 770 is not included in the requested amount in the 2024-2025 request per instructions |
| | | | \$(521) | Total of Explanation of Biennial Change |

3.A. Strategy Request
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Automated Budget and Evaluation System of Texas (ABEST)

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753 Sam Houston State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

Service Categories:

STRATEGY: 3 Bill Blackwood Law Enforcement Management Institute of Texas

Service: 14

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|--------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$1,012,230 | \$1,580,310 | \$1,012,230 | \$1,322,307 | \$954,079 |
| 1002 | OTHER PERSONNEL COSTS | \$299,453 | \$442,591 | \$296,360 | \$320,069 | \$329,671 |
| 1005 | FACULTY SALARIES | \$56,046 | \$92,749 | \$41,720 | \$45,058 | \$46,409 |
| 2001 | PROFESSIONAL FEES AND SERVICES | \$123,405 | \$157,492 | \$167,319 | \$180,704 | \$186,125 |
| 2002 | FUELS AND LUBRICANTS | \$1,350 | \$1,088 | \$1,156 | \$1,248 | \$1,285 |
| 2003 | CONSUMABLE SUPPLIES | \$23,106 | \$24,881 | \$26,433 | \$28,548 | \$29,405 |
| 2004 | UTILITIES | \$33,639 | \$49,850 | \$40,500 | \$43,740 | \$45,052 |
| 2005 | TRAVEL | \$1,304 | \$429 | \$23,000 | \$24,840 | \$25,585 |
| 2006 | RENT - BUILDING | \$152,332 | \$129,651 | \$137,741 | \$148,760 | \$153,223 |
| 2007 | RENT - MACHINE AND OTHER | \$33,955 | \$5,901 | \$6,269 | \$6,771 | \$6,974 |
| 2008 | DEBT SERVICE | \$0 | \$222 | \$235 | \$254 | \$261 |
| 2009 | OTHER OPERATING EXPENSE | \$914,555 | \$1,556,109 | \$1,109,310 | \$1,795,034 | \$1,208,144 |
| TOTAL, OBJECT OF EXPENSE | | \$2,651,375 | \$4,041,273 | \$2,862,273 | \$3,917,333 | \$2,986,213 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$63,273 | \$63,273 | \$63,273 | \$63,273 | \$63,273 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$63,273 | \$63,273 | \$63,273 | \$63,273 | \$63,273 |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

Service Categories:

STRATEGY: 3 Bill Blackwood Law Enforcement Management Institute of Texas

Service: 14

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Method of Financing: | | | | | | |
| 581 | Law Enf Mgmt Instit Acct, estimated | \$2,588,102 | \$3,978,000 | \$2,799,000 | \$3,854,060 | \$2,922,940 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$2,588,102 | \$3,978,000 | \$2,799,000 | \$3,854,060 | \$2,922,940 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$3,917,333 | \$2,986,213 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$2,651,375 | \$4,041,273 | \$2,862,273 | \$3,917,333 | \$2,986,213 |
| FULL TIME EQUIVALENT POSITIONS: | | 15.6 | 18.5 | 18.5 | 19.0 | 19.0 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

Service Categories:

STRATEGY: 3 Bill Blackwood Law Enforcement Management Institute of Texas

Service: 14

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

LEMIT develops and provides courses in law enforcement leadership and management as authorized by HB 977 (HB 977, 73rd Leg., S.S., Subchapter D, Chapter 96, Education Code. Also section 5, sec. 415.082 (a), Government Code.) and HB 1881. HB 1881 mandated New Chief training, HB 1588 mandated Constable training and SB 1074 mandated Racial Profiling training be provided by LEMIT with no additional funds.

Implementation of this strategy will address the mission of the institute and fulfill the mandate of HB 977 by providing current and future law enforcement professionals with the opportunity to acquire and develop the knowledge, concepts, and skills necessary to deliver effective law enforcement services. HB 1881 directs LEMIT to provide executive development programs to all Texas Police Chiefs in Texas on a recurring basis.

LEMIT will undertake an expansion of its research initiative to evaluate and assess eyewitness identification issues and recommend any adaptation of the model policy disseminated to Texas law enforcement in 2012.

LEMIT will introduce an officer wellness initiative on addressing post critical stress debriefing and post-traumatic stress disorder (PTSD) in new programming venue.

LEMIT will continue the development of advanced simulation training such as challenges dealing with the media, terroristic actions, and additional operational management of critical incident response events.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 3 Bill Blackwood Law Enforcement Management Institute of Texas

Service Categories:
Service: 14 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

The Bill Blackwood Law Enforcement Management Institute of Texas is essentially the only Texas provider of advanced management training available to state and local law enforcement professionals.

Target population - All law enforcement professionals throughout the State of Texas. Included in the group are sergeants and above from municipal police, sheriff's departments, independent school district police, constables, and Department of Public Safety. Specific focus is directed to developing leadership among command staff and chief administrators. Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$6,903,546 | \$6,903,546 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

3.A. Strategy Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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753 Sam Houston State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 4 Criminal Justice Correctional Management Institute of Texas

Service Categories:

Service: 34

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|---------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$810,128 | \$860,163 | \$687,800 | \$708,434 | \$729,688 |
| 1002 | OTHER PERSONNEL COSTS | \$263,275 | \$245,469 | \$252,833 | \$260,418 | \$268,230 |
| 1005 | FACULTY SALARIES | \$53,099 | \$27,815 | \$6,011 | \$6,192 | \$6,012 |
| 2001 | PROFESSIONAL FEES AND SERVICES | \$0 | \$36,938 | \$38,046 | \$39,187 | \$40,363 |
| 2002 | FUELS AND LUBRICANTS | \$659 | \$13,367 | \$13,614 | \$14,022 | \$14,443 |
| 2003 | CONSUMABLE SUPPLIES | \$17,132 | \$485,859 | \$107,435 | \$110,658 | \$101,402 |
| 2004 | UTILITIES | \$3,288 | \$33,628 | \$5,098 | \$5,251 | \$5,408 |
| 2006 | RENT - BUILDING | \$0 | \$14,566 | \$15,003 | \$15,454 | \$15,917 |
| 2007 | RENT - MACHINE AND OTHER | \$3,415 | \$46,394 | \$7,160 | \$7,375 | \$7,596 |
| 2009 | OTHER OPERATING EXPENSE | \$273,181 | \$1,757,801 | \$485,000 | \$2,284,450 | \$499,500 |
| TOTAL, OBJECT OF EXPENSE | | \$1,424,177 | \$3,522,000 | \$1,618,000 | \$3,451,441 | \$1,688,559 |
| Method of Financing: | | | | | | |
| 5083 | Correctional Mgt Institute, est | \$1,424,177 | \$3,522,000 | \$1,618,000 | \$3,451,441 | \$1,688,559 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$1,424,177 | \$3,522,000 | \$1,618,000 | \$3,451,441 | \$1,688,559 |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 4 Criminal Justice Correctional Management Institute of Texas

Service Categories:

Service: 34

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$3,451,441 | \$1,688,559 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$1,424,177 | \$3,522,000 | \$1,618,000 | \$3,451,441 | \$1,688,559 |
| FULL TIME EQUIVALENT POSITIONS: | | 12.9 | 15.3 | 15.3 | 16.0 | 16.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The CJ Center was established by the Texas Legislature in 1963 under House resolution No. 469. This mandate directs SHSU to establish a program of excellence in criminal justice with five objectives: 1) Provide a comprehensive professional development program for criminal justice and juvenile justice practitioners throughout Texas. 2) Provide degree programs for undergraduate and graduate students preparing for careers in criminal justice. 3) Provide technical assistance and consultation services to criminal justice agencies. 4) Promote research on problems in crime and administration of criminal justice. 5) Provide scholarships and support to Sam Houston State University in Criminal Justice to criminal justice employees to enhance the mission of the agencies.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Student enrollment, state employee pay increases, salaries offered by other states attempting to attract qualified and capable faculty impact this strategy. Cost of supplies and salaries paid in order to remain competitive with both public and private sector's counterparts have impact. State laws and regulations, reporting requirements, and audit findings also have an effect, as well as the constantly changing world of Internet technology. Additional information for this strategy is available in Schedule 9, Special Item Information. Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 4 Criminal Justice Correctional Management Institute of Texas

Service Categories:

Service: 34

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$5,140,000 | \$5,140,000 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 5 Crime Victims' Institute

Service Categories:

Service: 14 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$52,711 | \$53,764 | \$55,375 | \$57,037 | \$57,037 |
| 1002 | OTHER PERSONNEL COSTS | \$0 | \$213 | \$0 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$80,561 | \$81,366 | \$83,807 | \$85,483 | \$85,483 |
| 2001 | PROFESSIONAL FEES AND SERVICES | \$2,500 | \$0 | \$0 | \$0 | \$0 |
| 2003 | CONSUMABLE SUPPLIES | \$4,961 | \$6,352 | \$2,878 | \$1,000 | \$1,000 |
| 2004 | UTILITIES | \$548 | \$551 | \$551 | \$551 | \$551 |
| 2005 | TRAVEL | \$0 | \$2,552 | \$2,700 | \$2,850 | \$2,850 |
| 2006 | RENT - BUILDING | \$7,428 | \$0 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$4,042 | \$3,529 | \$1,919 | \$1,919 |
| TOTAL, OBJECT OF EXPENSE | | \$148,709 | \$148,840 | \$148,840 | \$148,840 | \$148,840 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$48,888 | \$148,840 | \$148,840 | \$148,840 | \$148,840 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$48,888 | \$148,840 | \$148,840 | \$148,840 | \$148,840 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$99,821 | \$0 | \$0 | \$0 | \$0 |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 5 Crime Victims' Institute

Service Categories:

Service: 14 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------|------------------|------------------|------------------|------------------|------------------|
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$99,821 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$148,840 | \$148,840 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$148,709 | \$148,840 | \$148,840 | \$148,840 | \$148,840 |
| FULL TIME EQUIVALENT POSITIONS: | | 1.9 | 2.3 | 2.3 | 2.3 | 2.3 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Crime Victim's Institute was transferred from the Attorney General's Office September 2003 to Sam Houston State University by authority of SB 1245. The CVI has developed and actively pursued a research agenda on criminal victimization.

- 1) CVI will examine the current state of the Crime Victim Compensation fund from multiple perspectives, including victim advocates, policy makers and legislators.
- 2) CVI will continue to explore issues related to victim characteristics, victim-offender relationships, public awareness and use of sex-offender registries, human trafficking, and victimization of immigrants and minorities.
- 3) CVI will expand on research exploring the long-term health consequences and costs of victimization.
- 4) CVI will expand upon current project and develop new studies that will contribute policy-relevant research to assists in the efforts to prevent victimization.
- 5) CVI will work collaboratively with victim service providers and stakeholders throughout the State in these efforts and will disseminate the results of that research to enable agencies to work more effectively and efficiently.
- 6) CVI will advise on curriculum development for implementation of master's degree in Victim's Studies. This will have a direct impact on professional training for services for victim advocated

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 5 Crime Victims' Institute

Service Categories:

Service: 14 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The elimination of the Crime Victim's Institute will impede the research component that provides a service to the victims of the State of Texas and guides policy development. Not funding this program will have a negative impact on the graduate program on Victim Studies. Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | BIENNIAL | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|--------------------------------------|----------|---------------------------------------|---|
| Base Spending (Est 2022 + Bud 2023) | Baseline Request (BL 2024 + BL 2025) | CHANGE | \$ Amount | Explanation(s) of Amount (must specify MOFs and FTEs) |
| \$297,680 | \$297,680 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|------------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1005 | FACULTY SALARIES | \$1,660,610 | \$1,664,610 | \$1,664,610 | \$1,664,610 | \$1,664,610 |
| 2009 | OTHER OPERATING EXPENSE | \$10,392 | \$3,000 | \$3,000 | \$3,000 | \$3,000 |
| TOTAL, OBJECT OF EXPENSE | | \$1,671,002 | \$1,667,610 | \$1,667,610 | \$1,667,610 | \$1,667,610 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$1,664,610 | \$1,664,610 | \$1,664,610 | \$1,664,610 | \$1,664,610 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$1,664,610 | \$1,664,610 | \$1,664,610 | \$1,664,610 | \$1,664,610 |
| Method of Financing: | | | | | | |
| 802 | Lic Plate Trust Fund No. 0802, est | \$6,392 | \$3,000 | \$3,000 | \$3,000 | \$3,000 |
| SUBTOTAL, MOF (OTHER FUNDS) | | \$6,392 | \$3,000 | \$3,000 | \$3,000 | \$3,000 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$1,667,610 | \$1,667,610 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$1,671,002 | \$1,667,610 | \$1,667,610 | \$1,667,610 | \$1,667,610 |
| FULL TIME EQUIVALENT POSITIONS: | | 25.0 | 25.0 | 25.0 | 25.0 | 25.0 |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

Funds from this strategy are transferred to operations support for faculty salaries as well as providing for enhancement of other operational areas. These funds ensure the University's ability to recruit highly qualified faculty, assist with utility costs, to update such processes as registration, fee payment, application of financial aid to students' accounts, providing prospective students with information about the University on the Internet and traditional methods of communication.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Student enrollment, state employee pay increases, salaries offered by other states attempting to attract qualified and capable faculty impact this strategy. Cost of supplies and salaries paid in order to remain competitive with both public and private sector's counterparts have impact. State laws and regulations, reporting requirements, and audit finding also have an effect, as well as the constantly changing world of Internet technology. Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$3,335,220 | \$3,335,220 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------------------|------------|------------|------------|------------|------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$0 | \$0 | \$0 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$0 | \$0 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$0 | \$0 | \$0 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$0 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$0 | \$0 | \$0 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

753 Sam Houston State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$0 | \$0 | \$0 | | |
| | | | <u>\$0</u> | Total of Explanation of Biennial Change |

753 Sam Houston State University

GOAL: 6 Research Funds
OBJECTIVE: 3 Comprehensive Research Fund
STRATEGY: 1 Comprehensive Research Fund

Service Categories:

Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-----------------------|------------------|------------------|------------------|------------|------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$234,536 | \$298,929 | \$301,139 | \$0 | \$0 |
| 1002 | OTHER PERSONNEL COSTS | \$1,820 | \$3,728 | \$1,518 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$236,356 | \$302,657 | \$302,657 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$236,356 | \$302,657 | \$302,657 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$236,356 | \$302,657 | \$302,657 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$236,356 | \$302,657 | \$302,657 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 2.9 | 3.4 | 3.4 | 3.5 | 3.5 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

753 Sam Houston State University

GOAL: 6 Research Funds
OBJECTIVE: 3 Comprehensive Research Fund Service Categories:
STRATEGY: 1 Comprehensive Research Fund Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

The Research Development Fund is distributed among eligible institutions based on the average amount of restricted research funds expended by each institution per year for the three preceding fiscal years. The purpose of these funds is to promote research capacity. The Research Development Fund was established by the 78th Legislature to provided funding to promote increased research capacity at eligible general academic teaching institutions. This Fund replaced the Texas Excellence Fund. The Research Development Fund is a fund held outside the State Treasury with the State Comptroller administering and investing the Fund proceeds. The amount appropriated to Sam Houston State University is determined by the Legislature each biennium period. The basis used for allotment of funds is the average amount of Restricted Research Funds expended by SHSU per year for the three preceding state fiscal years. This information will be verified and provided to the Comptroller through the Texas Higher Education Coordinating Board.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

External factors impacting this strategy are current rate of returns on investments, state of Texas economy, Legislative intent, and availability of research grant funds. Internal factors impacting this strategy are the dollar amounts of outside research grants obtained by the University.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$605,314 | \$0 | \$(605,314) | \$(605,314) | Formula driven appropriations are not requested per LAR instructions |
| | | | \$(605,314) | Total of Explanation of Biennial Change |

753 Sam Houston State University

GOAL: 7 Tobacco Funds
OBJECTIVE: 1 Tobacco Earnings for Research
STRATEGY: 1 Tobacco Earnings From The Permanent Health Fund For Higher Ed. No. 810

Service Categories:
Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|---------------------------------|------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$756,779 | \$856,529 | \$915,703 | \$943,174 | \$952,605 |
| 1002 | OTHER PERSONNEL COSTS | \$137,410 | \$151,151 | \$166,266 | \$171,254 | \$172,967 |
| 1005 | FACULTY SALARIES | \$0 | \$21,000 | \$42,000 | \$15,558 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$8,678 | \$65,225 | \$6,017 | \$0 | \$4,414 |
| TOTAL, OBJECT OF EXPENSE | | \$902,867 | \$1,093,905 | \$1,129,986 | \$1,129,986 | \$1,129,986 |
| Method of Financing: | | | | | | |
| 810 | Perm Health Fund Higher Ed, est | \$902,867 | \$1,093,905 | \$1,129,986 | \$1,129,986 | \$1,129,986 |
| SUBTOTAL, MOF (OTHER FUNDS) | | \$902,867 | \$1,093,905 | \$1,129,986 | \$1,129,986 | \$1,129,986 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$1,129,986 | \$1,129,986 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$902,867 | \$1,093,905 | \$1,129,986 | \$1,129,986 | \$1,129,986 |
| FULL TIME EQUIVALENT POSITIONS: | | 4.7 | 5.6 | 5.6 | 6.0 | 6.0 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

753 Sam Houston State University

GOAL: 7 Tobacco Funds
OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
STRATEGY: 1 Tobacco Earnings From The Permanent Health Fund For Higher Ed. No. 810 Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$2,223,891 | \$2,259,972 | \$36,081 | \$36,081 | MOF 810 - Allocation determined by the state |
| | | | <u>\$36,081</u> | Total of Explanation of Biennial Change |

SUMMARY TOTALS:

| | | | | | |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|
| OBJECTS OF EXPENSE: | \$86,674,195 | \$97,635,364 | \$93,014,140 | \$34,663,235 | \$32,013,716 |
| METHODS OF FINANCE (INCLUDING RIDERS): | | | | \$34,663,235 | \$32,013,716 |
| METHODS OF FINANCE (EXCLUDING RIDERS): | \$86,674,195 | \$97,635,364 | \$93,014,140 | \$34,663,235 | \$32,013,716 |
| FULL TIME EQUIVALENT POSITIONS: | 913.8 | 1,085.8 | 1,085.8 | 1,117.6 | 1,117.6 |

3.B. Rider Revisions and Additions Request

| | | | | |
|-----------------------------|---|------------------------------------|--------------------------------|-----------------------|
| Agency Code: 753 | Agency Name: Sam Houston State University | Prepared By: Kyley Houck | Date: August 5, 2022 | Request Level: |
| Current Rider Number | Page Number in 2022-23 GAA | Proposed Rider Language | | |

3

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Criminal Justice Correctional Management Institute of Texas Fund. Any unexpended balances from appropriations for the fiscal year ending August 31, 2023, in the Criminal Justice Correctional Management of Texas Fund (GR-Dedicated Fund 5083), estimated to be \$1,709,009, and included in amounts above, are appropriated for the same purpose for the fiscal year beginning September 1, 2023. Any balances in Fund 5083 remaining as of August 31, 2024, are appropriated for the same purpose for the fiscal year beginning September 1, 2024. Fund 5083 revenues are estimated to be \$1,686,000 in fiscal year 2024 and \$1,686,000 in fiscal year 2025.

3.B. Rider Revisions and Additions Request

| | | | | |
|-----------------------------|---|------------------------------------|--------------------------------|-----------------------|
| Agency Code: 753 | Agency Name: Sam Houston State University | Prepared By: Kyley Houck | Date: August 5, 2022 | Request Level: |
| Current Rider Number | Page Number in 2022-23 GAA | Proposed Rider Language | | |

4

168-169

Law Enforcement Management Institute of Texas Fund. Any unexpended balances from appropriations for the fiscal year ending August 31, 2023, in the Law Enforcement Management Institute of Texas Fund (GR-Dedicated Fund 581), estimated to be \$1,430,144, and included in amounts above, are appropriated for the same purpose for the fiscal year beginning September 1, 2021. Any balances in Fund 581 remaining as of August 31, 2024, are appropriated for the same purpose for the fiscal year beginning September 1, 2024. Fund 581 revenues are estimated to be \$2,856,510 in fiscal year 2024 and \$2,856,510 in fiscal year 2025.

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/4/2022**
TIME: **3:41:11PM**

Agency code: **753** Agency name: **Sam Houston State University**

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|--|-------------------------|---------------------|---------------------|
| Item Name: SHSU College of Osteopathic Medicine Item Priority: 1 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 3,998,847 | 4,145,227 |
| 1005 | FACULTY SALARIES | 6,935,698 | 7,121,983 |
| 2009 | OTHER OPERATING EXPENSE | 8,065,455 | 7,732,790 |
| TOTAL, OBJECT OF EXPENSE | | \$19,000,000 | \$19,000,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 19,000,000 | 19,000,000 |
| TOTAL, METHOD OF FINANCING | | \$19,000,000 | \$19,000,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 100.00 | 100.00 |

DESCRIPTION / JUSTIFICATION:

Rural Americans represent 20% of the U.S. population, yet only 11% of physicians live in rural communities. In Texas, more people reside in rural areas than in any other state in the nation. With its rapid population growth, Texas has long been challenged to produce and recruit physicians. The state ranks 47th in the nation for primary care. More than 80 percent of the counties in Texas are designated by the federal government as “medically underserved or a health professional shortage area.” Data show osteopathic physicians are twice as likely to enter primary care and select rural and urban underserved areas as practice locations. The SHSU-College of Osteopathic Medicine, which welcomed its inaugural class in Fall 2020, continues to fill this crucial void by enabling student doctors to gain a medical education close to home with the aim of serving the health needs of their communities and the region. SHSU-COM's student doctors are thriving academically. However, gross disparities exist between their tuition costs and those of other student doctors enrolled in Texas public medical schools or private institutions, such as Baylor College of Medicine, that also receive state funding. Due to disparity, concerns exist that SHSU student doctors are more likely to carry a larger student debt load, which is a disservice to these physicians who will be practicing in rural or underserved areas. To help ensure our state's rural communities have access to critical health care services, we ask that SHSU-COM student doctors be treated similarly to students in other state medical schools and receive state support through a Non-Formula Support Item for the College of Osteopathic Medicine or through the Health related Institution's funding formulas.

EXTERNAL/INTERNAL FACTORS:

SHSU-COM is focused on placing doctors in rural & undeserved areas. We are approved for 150 students per year and have an average 506 MCAT/3.74 GPA for incoming students. Ninety-six percent of our students are from Texas. We are currently affiliated with 43 facilities and have over 530 preceptors. We have a state of the art facility and a diverse and prestigious faculty.

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/4/2022**
TIME: **3:41:11PM**

Agency code: **753** Agency name: **Sam Houston State University**

| <u>CODE</u> | <u>DESCRIPTION</u> | <u>Excp 2024</u> | <u>Excp 2025</u> |
|-------------|--------------------|------------------|------------------|
|-------------|--------------------|------------------|------------------|

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Continued funding is needed to continue to keep tuition costs down for future cohorts.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

| <u>2026</u> | <u>2027</u> | <u>2028</u> |
|--------------|--------------|--------------|
| \$19,000,000 | \$19,000,000 | \$19,000,000 |

| Agency code: | 753 | Agency name: | Sam Houston State University | | |
|--|-------------------------|--------------------------------------|------------------------------|---------------------|---------------------|
| Code | Description | | | Excp 2024 | Excp 2025 |
| Item Name: | | SHSU College of Osteopathic Medicine | | | |
| Allocation to Strategy: | | 3-5-1 | Exceptional Item Request | | |
| OBJECTS OF EXPENSE: | | | | | |
| 1001 | SALARIES AND WAGES | | | 3,998,847 | 4,145,227 |
| 1005 | FACULTY SALARIES | | | 6,935,698 | 7,121,983 |
| 2009 | OTHER OPERATING EXPENSE | | | 8,065,455 | 7,732,790 |
| TOTAL, OBJECT OF EXPENSE | | | | \$19,000,000 | \$19,000,000 |
| METHOD OF FINANCING: | | | | | |
| 1 | General Revenue Fund | | | 19,000,000 | 19,000,000 |
| TOTAL, METHOD OF FINANCING | | | | \$19,000,000 | \$19,000,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | | | 100.0 | 100.0 |

4.C. Exceptional Items Strategy Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/4/2022
TIME: 3:41:11PM

Agency Code: **753** Agency name: **Sam Houston State University**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|------|-------------|-----------|-----------|
|------|-------------|-----------|-----------|

OBJECTS OF EXPENSE:

| | | | |
|------|-------------------------|-----------|-----------|
| 1001 | SALARIES AND WAGES | 3,998,847 | 4,145,227 |
| 1005 | FACULTY SALARIES | 6,935,698 | 7,121,983 |
| 2009 | OTHER OPERATING EXPENSE | 8,065,455 | 7,732,790 |

Total, Objects of Expense

| | |
|---------------------|---------------------|
| \$19,000,000 | \$19,000,000 |
|---------------------|---------------------|

METHOD OF FINANCING:

| | | | |
|---|----------------------|------------|------------|
| 1 | General Revenue Fund | 19,000,000 | 19,000,000 |
|---|----------------------|------------|------------|

Total, Method of Finance

| | |
|---------------------|---------------------|
| \$19,000,000 | \$19,000,000 |
|---------------------|---------------------|

FULL-TIME EQUIVALENT POSITIONS (FTE):

| | |
|-------|-------|
| 100.0 | 100.0 |
|-------|-------|

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

SHSU College of Osteopathic Medicine

6.A. Historically Underutilized Business Supporting Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/4/2022**
Time: **3:41:12PM**

Agency Code: **753** Agency: **Sam Houston State University**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

| Statewide HUB Goals | Procurement Category | % Goal | HUB Expenditures FY 2020 | | | Total Expenditures FY 2020 | | HUB Expenditures FY 2021 | | | Total Expenditures FY 2021 | |
|------------------------|---------------------------|--------|--------------------------|-------|---------------------|----------------------------------|--------|--------------------------|-------|---------------------|----------------------------------|---------------|
| | | | % Actual | Diff | Actual \$ | | % Goal | % Actual | Diff | Actual \$ | | FY 2021 |
| 11.2% | Heavy Construction | 0.0 % | 0.0% | 0.0% | \$0 | \$0 | 0.0 % | 0.0% | 0.0% | \$0 | \$0 | \$0 |
| 21.1% | Building Construction | 21.1 % | 14.0% | -7.1% | \$8,654,200 | \$62,004,822 | 21.1 % | 18.0% | -3.1% | \$20,290,646 | \$112,684,794 | \$112,684,794 |
| 32.9% | Special Trade | 32.9 % | 46.4% | 13.5% | \$1,423,731 | \$3,067,018 | 32.9 % | 27.0% | -5.9% | \$1,823,068 | \$6,742,030 | \$6,742,030 |
| 23.7% | Professional Services | 23.7 % | 47.9% | 24.2% | \$146,572 | \$306,103 | 23.7 % | 30.7% | 7.0% | \$188,833 | \$615,049 | \$615,049 |
| 26.0% | Other Services | 26.0 % | 20.5% | -5.5% | \$2,444,679 | \$11,903,727 | 26.0 % | 23.8% | -2.2% | \$10,450,711 | \$43,875,489 | \$43,875,489 |
| 21.1% | Commodities | 21.1 % | 28.2% | 7.1% | \$8,750,605 | \$31,015,488 | 21.1 % | 32.4% | 11.3% | \$25,267,293 | \$77,924,355 | \$77,924,355 |
| | Total Expenditures | | 19.8% | | \$21,419,787 | \$108,297,158 | | 24.0% | | \$58,020,551 | \$241,841,717 | |

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

The agency attained or exceeded three of five, or 60%, of the applicable statewide HUB procurement goals in FY 2020.

The agency attained or exceeded two of five, or 40%, of the applicable statewide HUB procurement goals in FY 2021.

Applicability:

The "Heavy Construction" category is not applicable to agency operations in either fiscal year 2020 or fiscal year 2021 since the agency did not have any strategies or programs related to heavy construction. Heavy Construction Category reported in error for the fiscal year 2021

Factors Affecting Attainment:

Factors affecting attainment in procurement categories "Building Construction" and "Special Trade" is attributable to the lack of networking opportunities available due to COVID in the fiscal year 2020 and having difficulty attracting HUB subcontractors to work in Huntsville because of the booming construction activity in Houston; HUB "Other Services" contractors have also been difficult to attract the Huntsville market.

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

During FY2020 and FY2021 SHSU sponsored two active Mentor/Protégé Program relationships with the following HUB vendors: The Burgoon Company and PDME. SHSU attended the monthly Greater Houston Business Procurement Forum (GHBPF) and met with several vendors in attendance on university procurement opportunities and discussed the university's continued need for HUB certified subcontractors to partner with our construction prime contractors. In addition to advertising major bids/proposals on the Electronic State Business Daily, the University also advertises on our Jagger E-Procurement platform called BearKatBuy. The

Agency Code: 753 Agency: Sam Houston State University

University yearly hosts a very successful HUB/Vendor Fair cooperatively with the SBDC, Texas Department of Criminal Justice, Walker County, the City of Huntsville, Huntsville Independent School District and the Region 6 Education Service Center. Vendors continue to comment that "It's one of the best forums" because it provides them an opportunity to market their products and/or services to multiple entities at one time and it provides them a training class on "How To Do Business with State Agencies and Local Governments."

HUB Program Staffing:

Sam Houston State University currently has one designated HUB Coordinator who is responsible for monitoring and administering all HUB related activities at the university, which includes but is not limited to reporting, providing assistance to departments to identify HUB vendors for procurement opportunities, coordinating all construction related HUB activities with Facilities Management staff on construction projects. In addition, Sam Houston State University has 4 full-time purchasers who participate in promoting the HUB program by monitoring purchases and advising departments of HUB vendors that can provide needed items/services.

Current and Future Good-Faith Efforts:

Sam Houston State University participated in the will work with the Huntsville Chamber of Commerce and our Small Business Development Center to offer quarterly informational and training sessions that include discussions on HUB Certification, How to do business with the university and state agencies, Best Practices, how to complete a HUB Subcontracting Plans and other educational topics to increase HUB and small business participation. Sam Houston State University will continue to participate in the Greater Houston Business Procurement Forum and other events to promote the universities HUB Program and procurement opportunities, as well as participate in the Annual Doing Business Texas Style Spot Bid Fair to solicit bid opportunities for HUB vendors. Sam Houston State University will also continue to host a HUB Vendor Show providing HUB vendors with an opportunity to showcase their products and services to state agencies, local government and universities for procurement opportunities.

6.E. Estimated Revenue Collections Supporting Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency Code: **753** Agency name: **Sam Houston State University**

| FUND/ACCOUNT | Act 2021 | Exp 2022 | Est 2023 | Est 2024 | Est 2025 |
|---|----------------------|----------------------|----------------------|----------------------|----------------------|
| <u>581</u> Law Enf Mgmt Instit Acct, estimated | | | | | |
| Beginning Balance (Unencumbered): | \$1,202,315 | \$1,225,989 | \$1,430,144 | \$1,430,144 | \$1,430,144 |
| Estimated Revenue: | | | | | |
| 3001 Fed Receipts Matched-Transport Pgm | 2,494,351 | 2,669,636 | 2,856,510 | 2,856,510 | 2,856,510 |
| Subtotal: Actual/Estimated Revenue | 2,494,351 | 2,669,636 | 2,856,510 | 2,856,510 | 2,856,510 |
| Total Available | \$3,696,666 | \$3,895,625 | \$4,286,654 | \$4,286,654 | \$4,286,654 |
| DEDUCTIONS: | | | | | |
| Expended/Budgeted/Requested Lapsed Appropriations | (2,470,677) | (2,465,481) | (3,030,000) | (3,030,000) | (3,030,000) |
| Total, Deductions | \$(2,470,677) | \$(2,465,481) | \$(3,030,000) | \$(3,030,000) | \$(3,030,000) |
| Ending Fund/Account Balance | \$1,225,989 | \$1,430,144 | \$1,256,654 | \$1,256,654 | \$1,256,654 |

REVENUE ASSUMPTIONS:

FY 22-25 based on expected revenue. FY22 revenue is projected by using September - June actuals and FY 21 July - August actuals

CONTACT PERSON:

Kyley Houck

6.E. Estimated Revenue Collections Supporting Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency Code: **753** Agency name: **Sam Houston State University**

| FUND/ACCOUNT | Act 2021 | Exp 2022 | Est 2023 | Est 2024 | Est 2025 |
|--|----------------------|----------------------|----------------------|----------------------|----------------------|
| <u>5083</u> Correctional Mgt Institute, est | | | | | |
| Beginning Balance (Unencumbered): | \$1,656,443 | \$1,629,359 | \$1,709,009 | \$1,709,009 | \$1,709,009 |
| Estimated Revenue: | | | | | |
| 3704 Court Costs | 1,373,972 | 1,474,706 | 1,686,000 | 1,686,000 | 1,686,000 |
| Subtotal: Actual/Estimated Revenue | 1,373,972 | 1,474,706 | 1,686,000 | 1,686,000 | 1,686,000 |
| Total Available | \$3,030,415 | \$3,104,065 | \$3,395,009 | \$3,395,009 | \$3,395,009 |
| DEDUCTIONS: | | | | | |
| Expended/Budgeted/Requested Lapsed Appropriations | (1,401,056) | (1,395,056) | (1,686,000) | (1,686,000) | (1,686,000) |
| Total, Deductions | \$(1,401,056) | \$(1,395,056) | \$(1,686,000) | \$(1,686,000) | \$(1,686,000) |
| Ending Fund/Account Balance | \$1,629,359 | \$1,709,009 | \$1,709,009 | \$1,709,009 | \$1,709,009 |

REVENUE ASSUMPTIONS:

FY 22-25 based on expected revenue. FY22 revenue is projected by using September - June actuals and FY 21 July - August actuals

CONTACT PERSON:

Kyley Houck

6.H Estimated Funds Outside the Institution's Bill Pattern

Sam Houston State University (Agency Code: 753)
Estimated Funds Outside the Institution's Bill Pattern
2022-23 and 2024-25 Biennia

| | 2022-23 Biennium | | | | 2024-25 Biennium | | | |
|--|----------------------------------|----------------------------------|---------------------------------|-----------------------------------|----------------------------------|----------------------------------|---------------------------------|-----------------------------------|
| | <u>FY 2022</u> <u>Revenue</u> | <u>FY 2023</u> <u>Revenue</u> | <u>Biennium</u> <u>Total</u> | <u>Percent</u> <u>of Total</u> | <u>FY 2024</u> <u>Revenue</u> | <u>FY 2025</u> <u>Revenue</u> | <u>Biennium</u> <u>Total</u> | <u>Percent</u> <u>of Total</u> |
| APPROPRIATED SOURCES INSIDE THE BILL PATTERN | | | | | | | | |
| State Appropriations (excluding HEGI & State Paid Fringes) | \$ 60,879,323 | \$ 59,748,337 | \$ 120,627,660 | | \$ 60,879,323 | \$ 59,748,337 | \$ 120,627,660 | |
| Tuition and Fees (net of Discounts and Allowances) | - | - | - | | - | - | - | |
| Endowment and Interest Income | - | - | - | | - | - | - | |
| Sales and Services of Educational Activities (net) | 25,000 | 25,000 | 50,000 | | 25,000 | 25,000 | 50,000 | |
| Sales and Services of Hospitals (net) | - | - | - | | - | - | - | |
| Other Income | 8,569,833 | 5,546,986 | 14,116,819 | | 7,500,000 | 4,417,000 | 11,917,000 | |
| Total | <u>69,474,156</u> | <u>65,320,323</u> | <u>134,794,479</u> | <u>16.1%</u> | <u>68,404,323</u> | <u>64,190,337</u> | <u>132,594,660</u> | <u>15.3%</u> |
| APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN | | | | | | | | |
| State Appropriations (HEGI & State Paid Fringes) | \$ 21,760,232 | \$ 22,080,158 | \$ 43,840,390 | | \$ 21,760,232 | \$ 22,080,158 | \$ 43,840,390 | |
| Higher Education Assistance Funds | 18,236,811 | 18,236,811 | \$ 36,473,622 | | 18,236,811 | 18,236,811 | \$ 36,473,622 | |
| Available University Fund | - | - | - | | - | - | - | |
| State Grants and Contracts | - | - | - | | - | - | - | |
| Total | <u>39,997,043</u> | <u>40,316,969</u> | <u>80,314,012</u> | <u>9.6%</u> | <u>39,997,043</u> | <u>40,316,969</u> | <u>80,314,012</u> | <u>9.3%</u> |
| NON-APPROPRIATED SOURCES | | | | | | | | |
| Tuition and Fees (net of Discounts and Allowances) | 201,779,400 | 223,381,152 | 425,160,552 | | 225,614,964 | 227,871,113 | 453,486,077 | |
| Federal Grants and Contracts | 35,906,709 | 36,265,776 | 72,172,485 | | 36,628,434 | 36,994,718 | 73,623,152 | |
| State Grants and Contracts | - | - | - | | - | - | - | |
| Local Government Grants and Contracts | - | - | - | | - | - | - | |
| Private Gifts and Grants | - | - | - | | - | - | - | |
| Endowment and Interest Income | - | - | - | | - | - | - | |
| Sales and Services of Educational Activities (net) | 17,915,443 | 15,803,142 | 33,718,585 | | 15,961,173 | 16,120,785 | 32,081,959 | |
| Sales and Services of Hospitals (net) | - | - | - | | - | - | - | |
| Professional Fees (net) | - | - | - | | - | - | - | |
| Auxiliary Enterprises (net) | 46,249,419 | 46,711,913 | 92,961,332 | | 47,179,032 | 47,650,823 | 94,829,855 | |
| Other Income | - | - | - | | - | - | - | |
| Total | <u>301,850,971</u> | <u>322,161,983</u> | <u>624,012,955</u> | <u>74.4%</u> | <u>325,383,603</u> | <u>328,637,439</u> | <u>654,021,043</u> | <u>75.4%</u> |
| TOTAL SOURCES | <u><u>\$ 411,322,170</u></u> | <u><u>\$ 427,799,275</u></u> | <u><u>\$ 839,121,446</u></u> | <u><u>100.0%</u></u> | <u><u>\$ 433,784,969</u></u> | <u><u>\$ 433,144,745</u></u> | <u><u>\$ 866,929,715</u></u> | <u><u>100.0%</u></u> |

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

| 753 Sam Houston State University | | | | | |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|
| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| Gross Tuition | | | | | |
| Gross Resident Tuition | 30,098,190 | 29,484,219 | 29,093,903 | 29,384,841 | 29,678,691 |
| Gross Non-Resident Tuition | 8,947,740 | 9,043,387 | 8,893,056 | 8,981,987 | 9,071,806 |
| Gross Tuition | 39,045,930 | 38,527,606 | 37,986,959 | 38,366,828 | 38,750,497 |
| Less: Resident Waivers and Exemptions (excludes Hazlewood) | (2,870,284) | (2,939,911) | (1,918,942) | (1,938,131) | (1,957,513) |
| Less: Non-Resident Waivers and Exemptions | (4,474,569) | (3,893,189) | (4,705,044) | (4,752,094) | (4,799,615) |
| Less: Hazlewood Exemptions | (1,489,139) | (1,341,355) | (1,402,508) | (1,416,533) | (1,430,698) |
| Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008) | (2,625,280) | (2,630,752) | (2,435,650) | (2,460,007) | (2,509,207) |
| Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065) | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014) | (1,128,702) | (1,287,799) | (1,000,000) | (1,010,000) | (1,020,100) |
| Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307) | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 26,457,956 | 26,434,600 | 26,524,815 | 26,790,063 | 27,033,364 |
| Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d) | (4,222,832) | (4,255,067) | (4,255,768) | (4,298,326) | (4,341,309) |
| Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools) | 0 | 0 | 0 | 0 | 0 |
| Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095) | 0 | 0 | 0 | 0 | 0 |
| Less: Other Authorized Deduction | | | | | |
| Net Tuition | 22,235,124 | 22,179,533 | 22,269,047 | 22,491,737 | 22,692,055 |
| Student Teaching Fees | 0 | 0 | 0 | 0 | 0 |

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| 753 Sam Houston State University | | | | | |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|
| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| Special Course Fees | 262,384 | 265,792 | 264,485 | 267,130 | 272,472 |
| Laboratory Fees | 193,726 | 192,488 | 191,526 | 193,442 | 195,376 |
| Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions) | 22,691,234 | 22,637,813 | 22,725,058 | 22,952,309 | 23,159,903 |
| OTHER INCOME | | | | | |
| Interest on General Funds: | | | | | |
| Local Funds in State Treasury | 0 | 0 | 0 | 0 | 0 |
| Funds in Local Depositories, e.g., local amounts | 0 | 0 | 0 | 0 | 0 |
| Other Income (Itemize) | | | | | |
| Misc | 43,379 | 76,418 | 25,500 | 40,000 | 40,400 |
| Subtotal, Other Income | 43,379 | 76,418 | 25,500 | 40,000 | 40,400 |
| Subtotal, Other Educational and General Income | 22,734,613 | 22,714,231 | 22,750,558 | 22,992,309 | 23,200,303 |
| Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls | (1,351,254) | (1,392,781) | (1,434,564) | (1,469,909) | (1,484,608) |
| Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds | (1,347,925) | (1,367,670) | (1,378,479) | (1,412,441) | (1,426,566) |
| Less: Staff Group Insurance Premiums | (3,195,286) | (3,355,050) | (3,556,353) | (3,769,734) | (3,769,734) |
| Total, Other Educational and General Income (Formula Amounts for General Academic Institutions) | 16,840,148 | 16,598,730 | 16,381,162 | 16,340,225 | 16,519,395 |
| Reconciliation to Summary of Request for FY 2019-2021: | | | | | |
| Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans | 4,222,831 | 4,255,067 | 4,255,768 | 4,298,326 | 4,341,309 |
| Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools) | 0 | 0 | 0 | 0 | 0 |
| Plus: Transfer of Funds for Cancellation of Student Loans of Physicians | 0 | 0 | 0 | 0 | 0 |
| Plus: Organized Activities | 68,009 | 31,738 | 86,885 | 86,885 | 86,885 |
| Plus: Staff Group Insurance Premiums | 3,195,286 | 3,355,050 | 3,556,353 | 3,769,734 | 3,769,734 |
| Plus: Board-authorized Tuition Income | 2,625,280 | 2,630,752 | 2,435,650 | 2,460,007 | 2,509,207 |
| Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100 | 0 | 0 | 0 | 0 | 0 |

Schedule 1A: Other Educational and General Income

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Automated Budget and Evaluation System of Texas (ABEST)

| 753 Sam Houston State University | | | | | |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|
| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595) | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065) | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014) | 1,128,702 | 1,287,799 | 1,000,000 | 1,010,000 | 1,020,100 |
| Less: Tuition Waived for Students 55 Years or Older | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition Waived for Texas Grant Recipients | 0 | 0 | 0 | 0 | 0 |
| Total, Other Educational and General Income Reported on Summary of Request | 28,080,256 | 28,159,136 | 27,715,818 | 27,965,177 | 28,246,630 |

Schedule 2: Selected Educational, General and Other Funds

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88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

| 753 Sam Houston State University | | | | | |
|---|--------------------|--------------------|--------------------|--------------------|--------------------|
| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| General Revenue Transfers | | | | | |
| Transfer from Coordinating Board for Texas College Work Study Program (2021, 2022, 2023) | 139,474 | 104,369 | 108,729 | 113,271 | 118,003 |
| Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program | 0 | 0 | 0 | 0 | 0 |
| Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only) | 0 | 0 | 0 | 0 | 0 |
| Less: Transfer to Other Institutions | 0 | 0 | 0 | 0 | 0 |
| Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2021, 2022, 2023) | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| Certified Edu Aide Program | 5,909 | 10,702 | 11,746 | 12,000 | 12,000 |
| Other: Fifth Year Accounting Scholarship | 13,970 | 18,687 | 19,000 | 19,000 | 19,500 |
| Texas Grants | 15,149,102 | 15,930,000 | 15,705,000 | 15,862,050 | 16,020,671 |
| B-on-Time Program | 0 | 0 | 0 | 0 | 0 |
| Texas Research Incentive Program | 0 | 0 | 0 | 0 | 0 |
| Less: Transfer to System Administration | 0 | 0 | 0 | 0 | 0 |
| GME Expansion | 0 | 0 | 0 | 0 | 0 |
| Subtotal, General Revenue Transfers | 15,308,455 | 16,063,758 | 15,844,475 | 16,006,321 | 16,170,174 |
| General Revenue HEF | 18,236,811 | 18,236,811 | 18,236,811 | 18,236,811 | 18,236,811 |
| Transfer from Available University Funds (UT, A&M and Prairie View A&M Only) | 0 | 0 | 0 | 0 | 0 |
| Other Additions (Itemize) | | | | | |
| Increase Capital Projects - Educational and General Funds | 0 | 0 | 0 | 0 | 0 |
| Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2021, 2022, 2023) | 0 | 0 | 0 | 0 | 0 |
| Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize) | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| Gross Designated Tuition (Sec. 54.0513) | 106,740,156 | 103,792,429 | 104,429,681 | 105,473,978 | 106,528,718 |
| Indirect Cost Recovery (Sec. 145.001(d)) | 826,209 | 852,621 | 800,000 | 800,000 | 800,000 |
| Correctional Managed Care Contracts | 0 | 0 | 0 | 0 | 0 |

Schedule 3A: Staff Group Insurance Data Elements (ERS)
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Automated Budget and Evaluation System of Texas (ABEST)

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753 Sam Houston State University

| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|----------------------------------|---------------------------|----------------------|-----------------------------|------------------------------|--------------------------|
| GR & GR-D Percentages | | | | | |
| GR % | 72.42% | | | | |
| GR-D/Other % | 27.58% | | | | |
| Total Percentage | 100.00% | | | | |
| FULL TIME ACTIVES | | | | | |
| 1a Employee Only | 603 | 437 | 166 | 603 | 715 |
| 2a Employee and Children | 235 | 170 | 65 | 235 | 199 |
| 3a Employee and Spouse | 114 | 83 | 31 | 114 | 86 |
| 4a Employee and Family | 177 | 128 | 49 | 177 | 175 |
| 5a Eligible, Opt Out | 10 | 7 | 3 | 10 | 17 |
| 6a Eligible, Not Enrolled | 18 | 13 | 5 | 18 | 3 |
| Total for This Section | 1,157 | 838 | 319 | 1,157 | 1,195 |
| PART TIME ACTIVES | | | | | |
| 1b Employee Only | 0 | 0 | 0 | 0 | 0 |
| 2b Employee and Children | 0 | 0 | 0 | 0 | 0 |
| 3b Employee and Spouse | 0 | 0 | 0 | 0 | 0 |
| 4b Employee and Family | 0 | 0 | 0 | 0 | 0 |
| 5b Eligible, Opt Out | 0 | 0 | 0 | 0 | 0 |
| 6b Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 0 | 0 | 0 | 0 | 0 |
| Total Active Enrollment | 1,157 | 838 | 319 | 1,157 | 1,195 |

Schedule 3A: Staff Group Insurance Data Elements (ERS)
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|-----------------------------------|---------------------------|----------------------|-----------------------------|------------------------------|--------------------------|
| FULL TIME RETIREES by ERS | | | | | |
| 1c Employee Only | 0 | 0 | 0 | 0 | 0 |
| 2c Employee and Children | 0 | 0 | 0 | 0 | 0 |
| 3c Employee and Spouse | 0 | 0 | 0 | 0 | 0 |
| 4c Employee and Family | 0 | 0 | 0 | 0 | 0 |
| 5c Eligible, Opt Out | 0 | 0 | 0 | 0 | 0 |
| 6c Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 0 | 0 | 0 | 0 | 0 |
| PART TIME RETIREES by ERS | | | | | |
| 1d Employee Only | 0 | 0 | 0 | 0 | 0 |
| 2d Employee and Children | 0 | 0 | 0 | 0 | 0 |
| 3d Employee and Spouse | 0 | 0 | 0 | 0 | 0 |
| 4d Employee and Family | 0 | 0 | 0 | 0 | 0 |
| 5d Eligible, Opt Out | 0 | 0 | 0 | 0 | 0 |
| 6d Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 0 | 0 | 0 | 0 | 0 |
| Total Retirees Enrollment | 0 | 0 | 0 | 0 | 0 |
| TOTAL FULL TIME ENROLLMENT | | | | | |
| 1e Employee Only | 603 | 437 | 166 | 603 | 715 |
| 2e Employee and Children | 235 | 170 | 65 | 235 | 199 |
| 3e Employee and Spouse | 114 | 83 | 31 | 114 | 86 |
| 4e Employee and Family | 177 | 128 | 49 | 177 | 175 |
| 5e Eligible, Opt Out | 10 | 7 | 3 | 10 | 17 |
| 6e Eligible, Not Enrolled | 18 | 13 | 5 | 18 | 3 |
| Total for This Section | 1,157 | 838 | 319 | 1,157 | 1,195 |

753 Sam Houston State University

| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|-------------------------------|----------------|---------------|-------------------------|-------------------|---------------|
| TOTAL ENROLLMENT | | | | | |
| 1f Employee Only | 603 | 437 | 166 | 603 | 715 |
| 2f Employee and Children | 235 | 170 | 65 | 235 | 199 |
| 3f Employee and Spouse | 114 | 83 | 31 | 114 | 86 |
| 4f Employee and Family | 177 | 128 | 49 | 177 | 175 |
| 5f Eligible, Opt Out | 10 | 7 | 3 | 10 | 17 |
| 6f Eligible, Not Enrolled | 18 | 13 | 5 | 18 | 3 |
| Total for This Section | 1,157 | 838 | 319 | 1,157 | 1,195 |

Schedule 4: Computation of OASI
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency 753 Sam Houston State University

| Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2 | 2021 | | 2022 | | 2023 | | 2024 | | 2025 | |
|---|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|
| | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> |
| General Revenue (% to Total) | 72.4196 | \$3,548,074 | 72.4000 | \$3,653,527 | 72.4000 | \$3,763,133 | 72.0000 | \$3,779,765 | 72.0000 | \$3,817,562 |
| Other Educational and General Funds (% to Total) | 27.5804 | \$1,351,254 | 27.6000 | \$1,392,781 | 27.6000 | \$1,434,564 | 28.0000 | \$1,469,909 | 28.0000 | \$1,484,608 |
| Health-Related Institutions Patient Income (% to Total) | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 |
| Grand Total, OASI (100%) | 100.0000 | \$4,899,328 | 100.0000 | \$5,046,308 | 100.0000 | \$5,197,697 | 100.0000 | \$5,249,674 | 100.0000 | \$5,302,170 |

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

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88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

753 Sam Houston State University

| Description | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
|--|------------|------------|------------|------------|------------|
| Proportionality Amounts | | | | | |
| Gross Educational and General Payroll - Subject To TRS Retirement | 39,568,104 | 37,466,048 | 37,466,048 | 38,590,030 | 39,747,731 |
| Employer Contribution to TRS Retirement Programs | 2,967,608 | 2,997,284 | 2,997,284 | 3,027,257 | 3,057,529 |
| Gross Educational and General Payroll - Subject To ORP Retirement | 29,085,612 | 29,667,324 | 30,260,670 | 30,563,277 | 30,868,910 |
| Employer Contribution to ORP Retirement Programs | 1,919,650 | 1,958,043 | 1,997,204 | 2,017,176 | 2,037,348 |
| Proportionality Percentage | | | | | |
| General Revenue | 72.4196 % | 72.4000 % | 72.4000 % | 72.0000 % | 72.0000 % |
| Other Educational and General Income | 27.5804 % | 27.6000 % | 27.6000 % | 28.0000 % | 28.0000 % |
| Health-related Institutions Patient Income | 0.0000 % | 0.0000 % | 0.0000 % | 0.0000 % | 0.0000 % |
| Proportional Contribution | | | | | |
| Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs) | 1,347,925 | 1,367,670 | 1,378,479 | 1,412,441 | 1,426,566 |
| HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs) | 0 | 0 | 0 | 0 | 0 |
| Differential | | | | | |
| Differential Percentage | 0.0000 % | 0.0000 % | 0.0000 % | 0.0000 % | 0.0000 % |
| Gross Payroll Subject to Differential - Optional Retirement Program | 0 | 0 | 0 | 0 | 0 |
| Total Differential | 0 | 0 | 0 | 0 | 0 |

Schedule 6: Constitutional Capital Funding
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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| 753 Sam Houston State University | | | | | |
|---|-----------------|-----------------|-----------------|-----------------|-----------------|
| Activity | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| A. PUF Bond Proceeds Allocation | 0 | 0 | 0 | 0 | 0 |
| Project Allocation | | | | | |
| Library Acquisitions | 0 | 0 | 0 | 0 | 0 |
| Construction, Repairs and Renovations | 0 | 0 | 0 | 0 | 0 |
| Furnishings & Equipment | 0 | 0 | 0 | 0 | 0 |
| Computer Equipment & Infrastructure | 0 | 0 | 0 | 0 | 0 |
| Reserve for Future Consideration | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| B. HEF General Revenue Allocation | 18,236,811 | 18,236,811 | 18,236,811 | 18,236,811 | 18,236,811 |
| Project Allocation | | | | | |
| Library Acquisitions | 0 | 0 | 0 | 0 | 0 |
| Construction, Repairs and Renovations | 11,844,451 | 10,669,651 | 10,670,651 | 10,669,651 | 10,670,651 |
| Furnishings & Equipment | 2,000,000 | 2,000,000 | 2,000,000 | 2,000,000 | 2,000,000 |
| Computer Equipment & Infrastructure | 0 | 1,300,000 | 1,300,000 | 1,300,000 | 1,300,000 |
| Reserve for Future Consideration | 0 | 0 | 0 | 0 | 0 |
| HEF for Debt Service | 4,392,360 | 4,267,160 | 4,266,160 | 4,267,160 | 4,266,160 |
| Other (Itemize) | | | | | |

Schedule 7: Personnel
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/4/2022
Time: 3:41:13PM

Agency code: **753** Agency name: **Sam Houston State University**

| | Actual 2021 | Actual 2022 | Budgeted 2023 | Estimated 2024 | Estimated 2025 |
|---|----------------|----------------|------------------|-------------------|-------------------|
| Part A. | | | | | |
| FTE Postions | | | | | |
| Directly Appropriated Funds (Bill Pattern) | | | | | |
| Educational and General Funds Faculty Employees | 443.9 | 589.2 | 589.2 | 606.4 | 606.4 |
| Educational and General Funds Non-Faculty Employees | 469.9 | 496.6 | 496.6 | 511.2 | 511.2 |
| Subtotal, Directly Appropriated Funds | 913.8 | 1,085.8 | 1,085.8 | 1,117.6 | 1,117.6 |
| Non Appropriated Funds Employees | 1,833.1 | 1,869.7 | 1,892.0 | 1,901.0 | 1,917.0 |
| Subtotal, Other Funds & Non-Appropriated | 1,833.1 | 1,869.7 | 1,892.0 | 1,901.0 | 1,917.0 |
| GRAND TOTAL | 2,746.9 | 2,955.5 | 2,977.8 | 3,018.6 | 3,034.6 |

Schedule 8C: Tuition Revenue Bonds Request by Project
88th Regular Session, Agency Submission, Version 1

Agency Code: 753

Agency Name: **Sam Houston State University**

| Project Name | Authorization Year | Estimated Final Payment Date | Requested Amount 2024 | | Requested Amount 2025 | |
|----------------------------|--------------------|------------------------------|-----------------------|--------------|-----------------------|--------------|
| Center for Performing Arts | 2006 | 3/15/2028 | \$ | 685,400.00 | \$ | 687,400.00 |
| Biology Lab Building | 7/8/05 | 3/15/2036 | \$ | 3,716,250.00 | \$ | 3,715,750.00 |
| | | | \$ | 4,401,650.00 | \$ | 4,403,150.00 |

753 Sam Houston State University

Allied Health Programs

(1) Year Non-Formula Support Item First Funded: 2016
Year Non-Formula Support Item Established: 2016
Original Appropriation: \$3,000,000

(2) Mission:

Sam Houston is a multicultural institution whose mission is to provide excellence by continually improving quality education, scholarship, and service to its students and to appropriate regional, state, national, and international constituencies. Located just north of the Houston metropolitan area, our geographical region has witnessed significant growth. In fact, the rapidly expanding population and economic base in The Woodlands will require a sufficient and significant supply of health providers and services. To support the needs of this growth, SHSU is developing and expanding a number of programs in the field of Health Sciences, such as the School of Nursing, Public Health, Athletic Training, as well as pre-professional health programs (e.g., pre-chiropractic, pre-occupational therapy, pre-physical therapy). To develop viable programs in these health-related areas, seed money is needed to 1.) recruit new faculty and students; 2.) develop learning environments that will support clinical teaching and research, and 3.) equip the clinical teaching areas with current clinical instrumentation. In addition, the instructional needs of clinically trained professionals demand smaller class sizes and special attention to appropriate supervision. To accomplish these goals, additional adjunct clinical faculty will need to be employed.

(3) (a) Major Accomplishments to Date:

This funding supported ongoing operations, faculty and staff salaries in the College of Health Sciences. During the past three years, enrollment in the Bachelor of Science in Nursing program increased by 12%. The Master of Science in Athletic Training (MSAT) program in the Department of Kinesiology enrolled its first cohort in the Summer of 2021.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Funding in subsequent years supports continued enrollment growth in these high demand programs, by providing salaries for current and future faculty and staff needs. New programs in Health Professions including Respiratory Therapy, MS-Nursing, Physical Therapy, Clinical Laboratory Sciences, and Physician Assistant are in the planning or investigatory stages.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Instructional Support

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(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

This funding has been critical in advancing program development in Health Sciences and supporting enrollment growth. Funding limitations or elimination will negatively affect the institution's ability to continue expansion in these programs and/or the introduction of additional high-demand programs. Loss of funding would affect our ability to provide much-needed professionals in these critical health areas.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

The funding for this non-formula support is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

There is no timeframe for this item.

(12) Benchmarks:

This non-formula support item requires ongoing support.

(13) Performance Reviews:

The University monitors these programs to ensure they support the strategic priority of educating and empowering a diverse student body. This includes metrics related to graduation and retention rates in addition to student success.

753 Sam Houston State University

Bill Blackwood Law Enforcement Management Institute of Texas

| | |
|--|-------------|
| (1) Year Non-Formula Support Item First Funded: | 1993 |
| Year Non-Formula Support Item Established: | 1993 |
| Original Appropriation: | \$3,300,000 |

(2) Mission:

The mission of the Bill Blackwood Law Enforcement Management Institute of Texas (LEMIT), created by the Texas Legislature in 1987, is to prepare programs for police management in initiatives to develop the administrative, analytical, and executive skills of current and future law enforcement officials. The programs include comprehensive examinations of public administration, management issues, legal and social environments of policing, and advanced technical issues facing the discipline.

Dedicated Fund: Source of funds is based on criminal offences.

(3) (a) Major Accomplishments to Date:

Since September 1993, LEMIT has worked to develop contemporary and relevant leadership development programs for policing executives. LEMIT programs deliver the timely and applicable curriculum through the New Chief Development Series, Texas Police Chief Leadership Series (TPCLS), Continuing Education of Constables (CEC), Newly Elected Constables (NEC), and the Leadership Command College (LCC). To date, police chiefs attending TPCLS have received professional development on legislatively mandated topics such as body camera policy, civilian interactions, and legislative updates. TPCLS has provided chief executives with information on the concept of procedural justice and community responsibility. LEMIT's designation to provide leadership development to Newly Elected Constables and Constables' Continuing Education provides these elected officials with opportunities to address ethical and professional standards of their role in serving the community. Special Professional Development Programs are created in response to requests from policing executives for basic instructor's courses, implicit bias and de-escalation techniques, and first-line supervisor's courses. LEMIT continues to expand its research initiatives by evaluating and assessing eye-witness identification issues. Additionally, research and best practice associated with body-worn camera technology resulted in online curriculum development as outlined by Senate Bill 158.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

LEMIT, through its up-to-date facility, will continue delivering advanced leadership development. This training will provide a research-based immersive experience on operational management of agency responsiveness. Such as critical incident response events, target efforts for officers in crisis, female leadership, emergency management, and environmental enforcement. Currently, LEMIT leads the field in this type of immersive training delivery. Through its Leadership Command College (LCC), the curriculum will address the evolving needs of agencies by providing innovative concepts and techniques. LEMIT will continue an officer wellness initiative on addressing post-critical stress debriefing and post-traumatic stress in a new programming venue for officers. LEMIT will address first responder mental health concerns in partnership with law enforcement agencies by delivering the Post Critical Incident Seminar (PCIS). LEMIT will expand its partnerships with agencies to research key issues to improve practices. In collaboration with the College of Criminal Justice at Sam Houston State University, LEMIT remains committed to developing best practice research in criminal justice and criminology. LEMIT will deliver advanced education to law enforcement leaders and provide instruction designed to help create a path to enhance a philosophy to strengthen further partnerships toward improving community relationships and quality of life.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

General Revenue-Dedicated
and Fee Funded Items

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

No funding will impact professional development deliverables to Texas, public safety personnel. Our participants say education, policy development proficiency, and best-practice research are invaluable to peace officers and their communities. The following are a few examples of implications. First, mandatory training for Police Chiefs and Constables will not exist.

Public Safety – Reduction in training opportunities. For over 35 years, our professional development series have been timely and relevant. Our constituency requests it continues to develop current and future leaders with an emphasis on accountability, responsibility, and service. We have built programs emphasising a resiliency capacity for first responders.

Policy Development – Model policy development guidance will be obsolete. Agencies depended on our model policies related to eyewitness identification and racial profiling. Each piece of policy work is an opportunity to refine the policing field. Dedicated public servants who administer these important program components could be laid off.

Research – There would be limited research opportunities to assist policing agencies. Research answers significant questions and perspectives. Agency exploration of new practices with research-based information supports decision-makers. Data analysis gives significance to resources and projects. Such analytical information can provide tangible improvements to communities. Research opportunities would be limited.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

The Non-Formula GRD is needed permanently for this program to operate.

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(11) Non-Formula Support Associated with Time Frame:

There is no time frame

(12) Benchmarks:

This non-formula support item requires ongoing support

(13) Performance Reviews:

The University monitors these programs to ensure they support the strategic priority of educating and empowering diverse law enforcers.

753 Sam Houston State University

Center for Business & Economic Development

| | |
|--|-----------|
| (1) Year Non-Formula Support Item First Funded: | 1992 |
| Year Non-Formula Support Item Established: | 1992 |
| Original Appropriation: | \$144,358 |

(2) Mission:

To communicate with SHSU alumni and friends. To create and disseminate knowledge through the Journal of Business Strategies, a peer-reviewed journal distributed internationally in hard copy and electronically. The Center also produces a faculty research working paper series that is available electronically. To provide small business experience to SHSU students. To help, through the SBDC, small businesses in an eight-county area to become established, grow, survive, and succeed by providing economic data, economic impact studies and other expertise as needed. Funding for this special item supports the institution's mission primarily through various public services developed and delivered through the Gibson D. Lewis Center for Business and Economic Development. The Center is a major service arm for the University and the College of Business Administration.

(3) (a) Major Accomplishments to Date:

The Gibson D. Lewis Center's website provides international, national, state, regional, and local data for businesses, governmental bodies, developers, and researchers. The Center completed several studies that measure the economic impact of activities, including the economic impact of SHSU on the regional economy. SBDC published several Working Papers Series, available electronically. And co-sponsors with the Department of Economics & International Business, a monthly seminar series held on average. The Journal of Business Strategies is published twice a year, distributing approximately 850 copies to libraries, subscribers, and other institutions.

The SBDC continues to meet or exceed its goals on an annual basis. Since the fund's creation in 1991, over 1,599 new businesses have opened, creating more than 4,633 new jobs in the five-county service area. The SHSU office continues to operate and maintain small business satellites throughout its service areas – Walker, N. Montgomery, San Jacinto, Madison and Leon counties. Training seminars are held monthly in the Center's computer lab. Since its inception, over 2,345 business-training seminars have taken place with over 21,840 attendees. The SBDC electronic monthly newsletter is sent to approximately 1,000 clients and prospective clients, covering various topics of economic data relating to the immediate service area. The SBDC has assisted clients in obtaining over \$108 million in financing.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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The Gibson D. Lewis Center for Business and Economic Development will continue to improve its website, providing international, national, state, regional and local data for businesses, governmental bodies, developers, and researchers. The Center will generate Industry Impact studies and forecast the economic impact of key economic events. The Center will co-sponsor the monthly Economic Seminar Series. The Journal of Business Strategies will be published on a semi-annual basis. The Center will publish a regional newsletter that provides regional and local data for businesses and governmental bodies.

The SHSU SBDC will continue to be the cornerstone of education and business counseling for the area. The coronavirus pandemic has no doubt had a major impact on the local and area business communities. SBDC has increased engagement with businesses in the community as they recover from this economic disaster while assisting new businesses that will start resulting in new jobs. Training sessions will continue, focusing on areas related to recovery and business strategy and starting and running a business.

The SBDC will continue to work with professors, students, and local leaders, providing community outreach to help local and area businesses. The partnership has been extended to a working relationship between our Center and all of the Montgomery County service area, with an additional office in the SHSU Woodlands Center.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

By unrestricted donations. Funds were received from the publishing of the Journal of Business Strategies newsletter, public and private donations in and around Huntsville to the SBDC.

(5) Formula Funding:

None

(6) Category:

Economic Development

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

2005 \$122,550 Federal Funds, 11,000 Contracts/Grants
2006 \$122,800 Federal Funds, 6,800 Contracts/Grants
2007 \$125,000 Federal Funds, 8,000 Contracts/Grants
2008 \$121,000 Federal Funds, \$2,200 Contracts/Grants
2009 \$127,000 Federal Funds, \$2,300 Contracts/Grants
2010 \$135,000 Federal Funds, \$2,400 Contracts/Grants
2011 \$127,000 Federal Funds, \$1,862 Contracts/Grants
2012 \$131,741 Federal Funds, \$2,026 Contracts/Grants
2013 \$139,354 Federal Funds, \$2,500 Contracts/Grants
2014 \$139,939 Federal Funds, \$8,531 Contracts/Grants
2015 \$139,292 Federal Funds, \$11,083 Contracts/Grants

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2016 \$139,091 Federal Funds, \$20,276 Contracts/Grants
2017 \$130,000 Federal Funds, \$15,882 Contracts/Grants
2018 \$135,000 Federal Funds, \$2,015 Contracts/Grants
2019 \$130,000 Federal Funds, \$12,400 Contracts/Grants
2020 \$130,000 Federal Funds, \$25,330 Contracts/Grants
2021 \$130,000 Federal Funds, \$24,981 Contracts/Grants

(9) Impact of Not Funding:

Loss of economic development and increased tax revenue for the state.
Loss of the SBDC, a service arm of the University and the COBA.
Loss of federal funding to support the SBDC mission and University outreach to the business community.
Loss of counseling and training services to an eight-county area targeted to small business organisations.
Loss of efficient utilization of facilities and capital resources allocated to the Gibson D. Lewis Center for Business and Economic Development.
Loss of goodwill gained from officials and citizens of the service area.
Loss of grant money from the public and private organizations.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

The non-formula support is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

There is no specific time frame for support

(12) Benchmarks:

This non-formula support item requires ongoing support

(13) Performance Reviews:

The University monitors these programs to ensure they support the strategic priority to transform lives and communities through strategic outreach which includes metrics related to client training and seminar outreach

753 Sam Houston State University

Crime Victims' Institute

| | |
|--|-----------|
| (1) Year Non-Formula Support Item First Funded: | 2012 |
| Year Non-Formula Support Item Established: | 2012 |
| Original Appropriation: | \$288,903 |

(2) Mission:

The Crime Victims' Institute (CVI) was created by the 74th Regular Session of the Texas State Legislature in 1995. As mandated by statute, the mission of the Institute is: 1) to study the impact of crime on victims of all ages, their family members, and society to promote a better understanding of victimization; 2) to improve victim services; 3) to assist victims of crime by giving them a voice; 4) to contribute to victim-related policy-making. The Institute conducts research and in-depth analysis of victimization, with special attention to the victimization experiences of Texas residents. Further, the Institute is directed to evaluate the effectiveness of policy and programs in preventing victimization and addressing the needs of victims, assess the cost-effectiveness of existing programs and policies, and make general recommendations for improving service delivery systems and agency response for victims in Texas. The Institute uses information from this research to advise and assist the legislature in developing plans, programs, and policies addressing victimization. Further, it disseminates the results of this research to other stakeholders and the public.

(3) (a) Major Accomplishments to Date:

This biennium, research has focused on sexual assault reporting among college students, human trafficking, hate crimes, and cybercrime victimization. Additional research centered on labor trafficking, effects of lockdown on domestic violence during COVID-19, a nationwide analysis of polluted confinement victimization, non-reported sexual victimization among women. Research has been disseminated in refereed journals, action-oriented reports to legislators and other stakeholders, presentations at state and regional conferences, national academic meetings, CVI Talks recordings in collaboration with victim service field practitioners and academic researchers, and service provider workshops. CVI has contributed policy-relevant research to inform state, regional, and national dialogue about victimization. Each year, CVI compiles a statewide Dashboard to summarize official statistics using publicly available data to track victimization and response by victim service and justice agencies. CVI is an active member of the Texas Victim Services Coalition. The Director of CVI is also an elected At-Large Member on the Executive Board of the Texas Victim Services Association. CVI has an active and working Advisory Board representing social and justice agencies across the state. CVI maintains communication with victim service and criminal justice personnel and remains abreast of issues involving victimization.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

CVI will continue to explore issues related to victim characteristics, victim-offender relationships, gender violence, marginalized communities, and system response to victims. CVI will expand research on trauma and the body/brain response, perpetrators, victimization consequences, and strategies for improved service provision, including training, programming, targeted hiring, and long-term climate transformation within agencies. CVI will update the statewide Dashboard annually to monitor data on victimization in Texas. CVI will prepare reports and refereed journal publications addressing victim-centered, trauma-informed justice system responses and will be collaborating with multiple police partners to develop strategies for improved response to sexual and domestic violence. CVI will expand on current projects and develop new studies as informed by its active Advisory Board to assist the Legislature and other stakeholders in preventing victimization. CVI will work collaboratively with victim service providers and stakeholders in Texas and disseminate research results for agencies to work more effectively and efficiently. CVI will also continue to distribute translational research to a variety of audiences through the use of Legislative Briefs, Research Reports, fact sheets, and special issue reports. The goal of these projects, reports, and presentations is to translate research into useful recommendations for policy and practice.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

The elimination of the CVI will impede the research component that provides a service to victims within Texas and provides empirically-based guidance to policymakers concerning crime victims and effective prevention and response. This has been important for service providers and justice agencies in their response to victims of crime. Victimization has short- and long-term consequences for victims, their families, and society. The work of the CVI is critical to understanding victimization and its many health, educational, employment, familial, and broad social consequences, which have implications across institutions in Texas. These affect health, legal, educational, financial, social, and justice systems. The Institute's research also contributes to dialogue on the collateral consequences of victimization regarding how immediate and extended family members and communities are affected by victimization. Limiting or eliminating funding for CVI would be detrimental to the advances already made that inform ways systems can: 1) mitigate survivor trauma, 2) prevent victimization, 2) increase victim participation in the formal justice process, 3) increase suspect apprehension, 4) limit case attrition, and 5) enhance public safety. Information derived from research conducted by the CVI is necessary to aid the development of effective strategies to prevent victimization and to address the needs of Texas victims.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

The non-formula support is needed on a permanent basis for this item

(11) Non-Formula Support Associated with Time Frame:

The non-formula support is not associated with a time frame

(12) Benchmarks:

This non-formula support item requires ongoing support

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(13) Performance Reviews:

The University monitors these programs to ensure they support the strategic priority of educating and empowering a diverse student body. This includes metrics related to graduation and retention rates in addition to student success.

753 Sam Houston State University

Criminal Justice Correctional Management Institute of Texas

| | |
|--|-------------|
| (1) Year Non-Formula Support Item First Funded: | 1994 |
| Year Non-Formula Support Item Established: | 1994 |
| Original Appropriation: | \$1,223,937 |

(2) Mission:

The mission of the Correctional Management Institute of Texas (CMIT) and the Criminal Justice Center is to provide educational and professional development opportunities for current and future criminal justice and juvenile justice practitioners to acquire and develop the knowledge, concepts, and skills necessary to enhance the corrections profession. In fulfilling this mission, the Criminal Justice Center provides degree programs for undergraduate and graduate students preparing for careers in criminal justice and engages in research on problems associated with crime, criminal behavior, correctional policy, and the administration of justice. The Correctional Management Institute of Texas develops and delivers critical and relevant professional development training for institutional and community corrections professionals and provides program evaluation and technical assistance to juvenile justice and criminal justice agencies and organizations. Working with the Criminal Justice Center, the Institute maintains close working relationships with the criminal justice community and is widely recognized as one of the key providers of professional development training for juvenile justice and criminal justice practitioners in Texas.

Dedicated fund. Source of funds is based on criminal offences.

(3) (a) Major Accomplishments to Date:

CMIT felt the significant ramifications of the COVID pandemic, so as we confronted many significant restrictions, we maintained our focus on serving our correctional professionals. We took all our staff through special training to be able to deliver quality virtual programs to our constituents. As we went into 2021, we could begin delivering some face-to-face programs as we moved back into full operations. During FY 2020 and FY 2021, the Institute, working collaboratively with several agencies and organizations, collectively conducted 549 training programs that served 15,024 corrections professionals and delivered more than 183,196 contact training hours.

CMIT engaged with the Texas Commission on Jail Standards (TCJS) to develop a risk-based auditing tool for Texas Jails. We are working with several SHSU researchers to facilitate their compliance with recent legislation. We continue to support providing research services to the Texas Department of Criminal Justice (TDCJ) with the evaluation of rehabilitation programs.

We successfully developed the Texas Probation Institute for Leadership Excellence for senior juvenile and adult probation officials, providing succession capacity and enhanced leadership skills and expertise to our probation professionals.

We delivered our Jail Management and Operations training to newly elected Sheriffs in collaboration with the Sheriff's Association of Texas, TCJS, and the Texas Association of Counties.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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CMIT continues to work with all the appropriate collaborative partners to sustain the Mental Health Officer Certification Program recognizing this is significant training for jail professionals across Texas. CMIT will deliver an annual Mental Health Trainer for Trainer program for jail professionals to sustain and increase capacity for Mental Health training. CMIT will continue to work with a steering committee representing the appropriate partners to ensure curriculum and program delivery are current and directly applicable to jail professionals.

We will accomplish our development of a risk-based tool for the Texas Commission on Jail Standards to include training and all appropriate training manuals for Inspectors. Development of the tool includes data analysis and building a research-based tool with a validation process to ensure the tool will meet legislation expectations and the needs of TCJS and our Sheriffs responsible for jail operations and compliance.

CMIT will continue to enhance our Criminal Justice Planners program to include Court Administrators and Criminal Justice Directors from our large urban jurisdictions across Texas, funding a bi-annual meeting/training to provide opportunities to share best practices, and exchange ideas and gain additional expertise.

CMIT will continue to work closely with the TDCJ Research Director to help the agency with research needs.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

General Revenue-Dedicated
and Fee Funded Items

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

CMIT provides critical professional development, training, technical assistance, special policy development, and research services to correctional agencies across Texas, including community corrections, jails, prisons, and parole, along with related arenas such as courts and re-entry agencies, and correctional mental health professionals. The elimination of funding will negate the tremendous resource we serve across the state to enhance the professionalism and expertise of our correctional; professionals as they serve their communities and state in their mission of public safety.

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(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

The funding is needed on a permanent basis for the program to continue.

(11) Non-Formula Support Associated with Time Frame:

There is no time frame for this support

(12) Benchmarks:

This non-formula support item requires on-going support

(13) Performance Reviews:

The University monitors these programs to ensure they support the strategic priority of educating and empowering a diverse student body. This includes metrics related to graduation and retention rates in addition to student success.

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Homeland Security Institute

(1) Year Non-Formula Support Item First Funded: 2022

Year Non-Formula Support Item Established: 2022

Original Appropriation: \$5,000,000

(2) Mission:

The Institute for Homeland Security (IHS) will expand its education and research activities into the Critical Infrastructure (CI) areas of Manufacturing, Water and Wastewater, Commercial Facilities, and Information Technology. These sectors are interconnected to our continued work in the Chemical, Transportation, Energy, and Healthcare sectors. They are critical for Texas and the nation to be secure and resilient when impacted by threats from terrorism, cyber-attacks, natural disasters, and other challenges. Addressing these concerns requires us to prepare the workforce to be more resilient to disruptions while maintaining security and continuity of operations.

The overall goal of IHS, through education and research activities, is to strengthen the security and resilience of the previously mentioned eight sectors and to protect Texans and the Texas economy. IHS will partner with private industry professionals to enhance security and prepare more effectively to respond to disasters and other forms of disruption. Through these partnerships, we will identify gaps by analyzing sector-specific threats and evaluating mitigation strategies to improve continuity of operations, integrate information technology systems, and enhance strategies for crisis management.

The Institute will offer four additional certificate programs in Security and Resilience in the following sectors: Manufacturing, Water and Wastewater, Commercial Facilities, and Information Technology.

(3) (a) Major Accomplishments to Date:

IHS established an Advisory Board of CI experts, launched 4 CI resilience certificate programs expanding to 8, completed 25 research projects, and developed technologies supporting security while creating a continuing education program recognized by private industry and professional associations. We plan to launch an interdisciplinary master's program and leadership courses for CI.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Continue to increase the number of partnerships/collaborations with employers in the development of joining academic programs. Optimize human capital and increase faculty/staff ratio. Continue improvements and success-oriented technology to increase efficiencies and effectiveness.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Instructional Support

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(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

IHS provides critical professional development education and training, technical assistance, and research services to private sector partners, professional associations, and regional government organizations across Texas in the critical infrastructure areas of Transportation, Energy, Chemical, and Health. The elimination of funding will jeopardize the progress made thus far toward impacting critical infrastructure gaps. Existing government-funded training focuses on government organizations, leaving the private industry and medium and small businesses few resources to prepare for sector-specific threats with mitigation strategies to improve continuity of operations, integrate technology systems, and enhance strategies for crisis management.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

This is for a permanent basis

(11) Non-Formula Support Associated with Time Frame:

There is not a specific time frame for this support

(12) Benchmarks:

This non-formula support item requires ongoing support

(13) Performance Reviews:

The University monitors these programs to ensure they support the strategic priority of educating and empowering our student body in a multitude of areas. This includes metrics related to graduation and retention rates in addition to student success.

753 Sam Houston State University

Institutional Enhancement

| | |
|--|-------------|
| (1) Year Non-Formula Support Item First Funded: | 2000 |
| Year Non-Formula Support Item Established: | 2000 |
| Original Appropriation: | \$2,252,592 |

(2) Mission:

Funds from this Special Item are transferred to operations in support of enhancement strategies that focus on academic programming and initiatives, student success, workforce development and infrastructure needs. These funds have provided the flexibility needed to respond to environmental factors and shifts primarily found in demographic/psychographic, technological and economic areas.

(3) (a) Major Accomplishments to Date:

- Enrollment increased 25% over the past ten years (2010 – 2020)
 - During this same time period, Hispanic enrollment increased 96% and 38% for African American students
 - Retention increased to 75.3%
 - Graduation rates remain above the state average and the employment rate for graduates in their first twelve months is 70%
 - 20 undergraduate, 15 masters and 6 doctoral programs were added since 2010
 - Expanded to eight colleges: Arts, Business Administration, Criminal Justice, Education, Health Science, Humanities & Social Sciences, Osteopathic Medicine, and Science & Engineering technology
 - Total number of faculty grew 29.7% (headcount) with tenure/tenure-track faculty increasing 16.2%
 - Renovation, repair and infrastructure improvements total \$143.7 million over the past decade
 - The number of student activities expanded to 199 with a total of 44,629 participants in 2019. Student organizations grew five percent to 251.
- Some of the many recognitions the university has received, include:

- One of the Top Universities for Placing Graduates in Texas Workforce
- No. 1 Online College in Texas (Study.com)
- No. 1 Best Online Colleges in Texas (Online Colleges.com)
- No. 1 Safest Campus in Texas
- No. 2 in Texas Social Mobility Index
- No. 8 “Best Affordable Colleges in Texas for Bachelor’s Degrees (AffordableSchools.com)
- Top 10 Performing Institutions in U.S. for Latino Students
- Top 100 “Biggest Movers” in U.S. (Inside Higher Ed)
- GI Jobs “Military Friendly School”

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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- Increase the number of partnerships/collaborations with employers in developing joint academic programs
- Optimize human capital and increase faculty/staff ratio
- Implement process improvements and success-oriented technology to increase efficiencies and effectiveness

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

This Special Item funding, Institutional Enhancement, has helped further the university's strategic initiatives and contributed to value-added improvement across critical areas in academics, student success and infrastructure. A reduction or loss of this funding would slow this progress by deferring activities and initiatives.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

The funding for this non-formula support item is needed on a permanent basis

(11) Non-Formula Support Associated with Time Frame:

There is no time frame

(12) Benchmarks:

This non-formula support item requires ongoing support

(13) Performance Reviews:

The University monitors these programs to ensure they support the strategic priority of educating and empower a diverse student body. This includes metrics related to graduation and retention rates in addition to student success.

753 Sam Houston State University

Sam Houston Museum

| | |
|--|----------|
| (1) Year Non-Formula Support Item First Funded: | 1911 |
| Year Non-Formula Support Item Established: | 1911 |
| Original Appropriation: | \$67,482 |

(2) Mission:

The Sam Houston Memorial Museum is an organized and permanent department of Sam Houston State University. It is purposefully educational, dedicated to and responsible for the collection, preservation, conservation, exhibition, interpretation, and research. These efforts will extend to the historic buildings and structures, landscapes, artifacts, material culture objects, books, manuscripts, and archives entrusted to its care. The Museum has two major emphases. (1) The life and times of Sam and Margaret Houston, members of the Houston family, dependents and descendants. (2) The history, culture, and development of Texas and the Southwest, especially the period 1832-1865. The 19-acre Museum grounds are listed on the National Register of Historic Places. Sam Houston's "Woodland Home" is a registered National Historic Landmark, a Texas Historic Landmark, and a State Archaeological Landmark. This item supports the missions of Sam Houston State University. Over 120,000 out-of-school adults, college students, and schoolchildren are taught Texas history and material culture annually. The item fosters scholarly research through maintaining an archive and library and sponsoring regular conferences and seminars. Service is provided to Huntsville and Texas by supporting the growth of travel and tourism.

(3) (a) Major Accomplishments to Date:

The Museum preserved four original Sam Houston buildings from imminent destruction. It constructed the Walker Education Center, replica Houston kitchen, and maintenance barn, and remodeled the Memorial Museum and Rotunda. Living history interpretive stations were installed on the grounds. Houston and early Texas artifacts and objects were collected, preserved, and exhibited. The Museum completed a program to redesign and reinstall the long-term exhibits in the Memorial Museum building. \$250,000 was received from Congressional appropriation to support this program. A support program for the Museum was founded by the General Sam Houston Folk Festival, the Raven Rangers, and the Friends of the Sam Houston Museum. The Museum achieved full reaccreditation by the American Alliance of Museums, the highest honor awarded to an American museum. Three additional historic structures, Bear Bend, Roberts Farris and Guerrant Cabins, from the mid-19th century, have been restored to the grounds. The museum received a donation of \$550,000 for improvement to the lower level of the Walker Education Center. The area, W. S. Gibbs Conference Hall, now serves the university and the community. The Museum is an active participant in the Texas Forest Trail region.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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The Museum will create and implement new ways to integrate into the University community and the public. Revising and restructuring its programming to stimulate and attract students and visitors, both in person and virtual, reach out and encourage students by offering opportunities for research, internships and other areas of participation, and work with university departments, faculty, & students to provide opportunities. With the Republic of Texas Presidential Library coming online, additional opportunities for research and education will be made available in person and digitally.

The Museum will enhance the exhibits in the main Museum and historic homes, using primary source documentation to bring Houston's lives to life for a modern audience. The historic structures are excellent venues to interpret the life and times of Sam Houston. The Museum will enhance education and stimulate visitors with new technology and graphics. The exhibits in the main museum galleries will be updated, refreshed, and changed to reflect better the designation of the Republic of Texas Presidential Library. The Museum has expanded its Wi-Fi capability to the historic structures and grounds to provide increased service to our visitors & students.

The Museum's strategic planning includes evaluating the needs of the buildings and grounds for the maintenance and preservation of this important historical site.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Private funding donations.

(5) Formula Funding:

None

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Private funding donations

(5) Non-general Revenue Sources of Funding:

2011 Museum Store Revenue 6200

Donations & Memberships 10,800

Building Rentals 6500

Tours, Workshops 11,000

Grants 25,000

2012 Museum Store Revenue 6200

Donations & Memberships 11,000

Building Rentals 6500

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Tours, Workshops 11,200
Grants 25,000

2013 Museum Store Revenue 6,500
Donations & Memberships 14,000
Building Rentals 23,000
Tours, Workshops 23,000
Grants 50,000

2014 Museum Store Revenue 7000
Donations & Memberships 12,300
Building Rentals 33,800
Tours, Workshops 26,000
Grants 25,000

2015 Museum Store Revenue 8000
Donations & Memberships 4,500
Building Rentals 30,500
Tours, Workshops 24,000
Grants 25000

2016 Museum Store Revenue 10,000
Donations & Memberships 5,000
Building Rentals 37,000
Tours, Workshops 28,000
Grants 27,000

2017 Museum Store Revenue 11,000
Donations & Memberships 17,000
Building Rentals 46,000
Tours, Workshops 30,000
Grants 32,000

2018 Museum Store Revenue 15,000
Donations & Memberships 20,000

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Building Rentals 45,000
Tours, Workshops 30,000
Grants 54,000

(9) Impact of Not Funding:

This would result in the closure of the Museum, a registered National Historic Landmark listed on the National Register of Historic Places. Trained and educated professional staff would be lost. Irreplaceable historic buildings and artifacts would not be properly preserved. Interpretations, demonstrations, and exhibits would be discontinued, resulting in loss of service to over 120,000 adults, college students, and schoolchildren. The museum grounds would no longer be able to serve the university and community as safe and well-maintained park space. The State would fail to meet the legislative intent established in 1911 and again in 1936 when the historic properties were deeded to Texas.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Non-formula support is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

There is not a specific time frame.

(12) Benchmarks:

This non-formula support item requires ongoing support.

(13) Performance Reviews:

The University monitors these programs to ensure they support the strategic priority of educating and empowering a diverse student body. This includes metrics related to graduation and retention rates in addition to student success.
