



REQUEST FOR PROPOSAL
Sam Houston State University
A Member of The Texas State University System
Procurement and Business Services

Reference Number 753-11-001JEB

Visitor Center Video Presentation

Mail Proposals To:

Sam Houston State University
Procurement & Business Services
Box 2028
Huntsville, TX 77341

Deliver Proposals To:

Sam Houston State University
Procurement & Business Services
CHSS Bldg - 1901 Avenue I, Suite 452
Huntsville, TX 77340

PROPOSAL MUST BE RECEIVED BY: 3 PM Central Time December 13, 2011

FAXED PROPOSALS WILL NOT BE ACCEPTED

**Show RFP Number, Opening Date and
Time on Return Envelope**

Note: A proposal must be received and time stamped at Sam Houston State University by the hour and date specified for a proposal to be accepted for consideration. After receipt, only the names of offerors will be made public. Prices and other proposal details will only be divulged after the contract award, if one is made.

In the event that Sam Houston State University is closed due to inclement weather and/or emergency situations at the time set aside for the published proposal opening, the published due date will default to the next open business day at the same time.

Agency Invoice Address:
Sam Houston State University
Disbursements
Box 2185
Huntsville, TX 77341

Refer Inquiries To:
Procurement and Business Services
Jeremy Barrett, Purchaser I
Telephone No: 936 294-4669
E-mail: jeb037@shsu.edu

All proposals should be completed as required by the instructions in this Request For Proposal, signed, and returned by the date and time specified.

Note: Failure to sign and return the Execution of Offer will result in the rejection of the proposal. (Required form is included with this Request For Proposal, Section E.)

All addenda to and interpretation of this solicitation shall be in writing. The State shall not be legally bound by an addenda or interpretation that is not in writing.

TABLE OF CONTENTS

Section		Page
	Cover Page	1
	Contents	2
A	Introduction/Background/Overview	3
B	Proposal Instructions & Requirements	4
	B-1 Proposal Delivery Instructions	4
	B-2 RFP Methodology/Process	4
	B-3 Proposer Questions and Addenda	6
	B-4 Pre-Proposal Conference / Site Visit	6
	B-5 General Information	6
	B-6 RFP Preparation and Submittal Instructions	7
	B-7 Proposal Content	8
	B-8 Contract Administration	8
C	Evaluation Criteria	9
D	Specifications	10
E	Execution of Offer / Pricing	14
F	Terms and Conditions	15

SECTION A INTRODUCTION / BACKGROUND / OVERVIEW

A-1 Information About Sam Houston State University

Sam Houston was founded in 1879 and stands today as the third-oldest public university in Texas and the state's fifth oldest continuously operating institution of higher education. With nearly 100,000 graduates, SHSU has touched the lives of generations of Texans by helping to shape the economic, social and cultural development of this state and beyond.

The establishment of Sam Houston Normal Institute was authorized by Texas Governor Oran M. Roberts on April 21, 1879. On October 10 of that year "the Normal" opened with 109 students, four faculty members and its first principal, Bernard Mallon.

Created to train school teachers, today's Sam Houston State University offers a broad range of academic programs leading to bachelor's, master's and doctoral degrees. Many of its academic programs and faculty have attained national and statewide recognition.

Sam Houston State University serves one of the most diverse populations of any education institution in Texas. Admission requirements were strengthened six years ago. In the fall of 2009, SHSU experienced another record enrollment, with 16,800 students. The physical plant is undergoing significant expansion and improvements at a cost of more than \$250 million.

Central to the university's recent achievements is a dedicated faculty and staff that provide a caring education environment for students to learn and develop. With namesake, ties to Texas history and a record of 130 years of service to the people of the state, Sam Houston State University is truly "a great name in Texas education."

A-2 SCOPE OF PROPOSAL

A-2a Scope: Sam Houston State University desires to update our current high definition video which is used as a visual communication and informational tool in the Sam Houston State University Visitor Center Auditorium.

A-2b The cost of this project will not exceed \$50,000.00.

SECTION B PROPOSAL INSTRUCTIONS AND REQUIREMENTS

B-1 Proposal Delivery Instructions

B-1a Proposals Must Be Received By: 3 PM Central Time December 13, 2011

B-1b Proposal Delivery: The proposal must be time stamped at SHSU Procurement and Business Services before the hour and date specified for receipt of proposal. The proposer (not the carrier/mail service/other or the University) is solely responsible for ensuring that the proposal is received in the Procurement and Business Services prior to the specified opening date and time. If the proposal is hand carried to SHSU, Procurement and Business Services is located in CHSS Building, Suite 452.

Mail Proposals To:
Sam Houston State University
Procurement & Business Services
Box 2028
Huntsville TX 77341

Deliver Proposals To:
Sam Houston State University
Procurement & Business Services CHSS Bldg
1901 Avenue I Suite 452
Huntsville TX 77340

B-1c Unacceptable Proposal Delivery Methods: The University will not accept proposals submitted by telephone, facsimile (fax) transmission, or electronic submission (e-mail disk, CD-ROM, etc) in response to this RFP. **Faxed proposals are not acceptable.**

B-1d Proposer Responsibilities:

- a. The proposer, (not the carrier/mail service/other or University), is solely responsible for ensuring the proposal is received prior to the proposal opening date and time in the Procurement and Business Services Department as specified on the RFP form.
- b. Proposer should carefully read the information contained herein and submit a complete response to all requirements and questions as directed. Failure to submit a complete response may result in disqualification of Proposer's proposal.
- c. Persons signing the proposal must have the authority to bind the firm in a contract. Late offers will be returned to Respondent unopened.

B-1e Proposal Envelope/Box/Container: Each proposal should be placed in a separate envelope, box, or container that is completely and properly identified with RFP number, due date and time. It is the proposer's responsibility to have the proposal correctly marked and to SHSU Procurement and Business Services by the specified date and time for receipt.

B-1f Read and Respond: Proposer should carefully read the information contained herein and submit a complete response to all requirements and questions as directed. Failure to submit a complete response may result in disqualification of Proposer's proposal.

B-2 RFP Methodology/Process

B-2a Proposer's Acceptance of Evaluation Methodology: By submitting a proposal, the proposer acknowledges acceptance of the proposal selection process, the criteria for award, the scope of services and conditions under which the services are to be performed, the terms and conditions of the RFP, and all other requirements and specifications set forth in this RFP. In addition, the proposer recognizes that some subjective judgments must be made by the University during the RFP process.

B-2b Selection Process: The University will be the sole judge of the appropriateness and completeness of any and all submitted proposals. The University reserves the right to reject any or all proposals and in particular any proposal not containing the complete data or information requested. After the proposals are evaluated, the University reserves the right to further negotiate with the company receiving the highest evaluation score, based on the criteria set forth. The University will review all proposals from companies that meet the requirements and have properly followed all instructions, completed and manually signed the Execution of Offer.

B-2c Criteria for Award: The successful proposer, if any, selected by the University, in accordance with the requirements and specifications set forth in this RFP, will be the proposer that submitted a proposal in response to this RFP, on or before the submittal deadline, that is the most advantageous to the University. The factors to be considered by the University in evaluating proposals and selecting the successful proposer for this award, will be those factors listed, with their relative weights, in Section C of this RFP.

B-2d Public Information: The University considers all information, documentation and other materials submitted in response to this RFP to be of a non-confidential and non-proprietary nature unless otherwise indicated by the proposer in accordance with section 1.11 of the Terms and Conditions above. All information not clearly marked as proprietary or confidential may be subject to public disclosure under the Texas Public Information Act (*Texas Government Code*, Chapter 552.001) after all contracts associated with the award are executed. Proposer is hereby notified that the University strictly adheres to all statutes, court decisions, and the opinions of the Texas Attorney General with respect to disclosure of public information.

B-2e Costs of Preparing Proposals:

- a. The proposer shall bear, as its sole risk and responsibility, any costs that arise from preparation of the proposer's response to this solicitation.
- b. Proposals should be prepared simply and economically, providing a straightforward, concise description of Proposer's ability to meet the requirements and specifications of this RFP. Emphasis should be on completeness, clarity of content, and responsiveness to the requirements and specifications of this RFP.

B-2f Negotiations or Discussions: If possible, an award will be made without holding negotiations. If negotiations are necessary, they will be scheduled after all proposals are evaluated. Negotiations will only be held with proposer(s) who have a reasonable chance of receiving contract award. Therefore, do not anticipate negotiations being held. Best and Final Offers will only be requested if negotiations are held. Therefore, you are strongly encouraged to submit your best offer at the date and time proposals are due.

B-2g Pricing: Include any and all costs of materials, parts, labor, equipment, facilities, travel, overhead, profit, delivery, installation, etc. in the unit pricing this proposal.

B-2h Property of the University: Proposals and any other information submitted by Proposer in response to this RFP shall become the property of University.

B-2i Conditional Clauses: Proposals that are qualified with conditional clauses; alter, modify, or revise this RFP in any way; or contain irregularities of any kind are subject to disqualification by University, at its option.

B-2j Proposal Validity Period: Each proposal should state that it will remain valid for a minimum of forty-five (45) days after the submittal deadline to allow time for evaluation of proposals, award determination, and any unforeseen delays.

B-2k Modification or Withdrawal: Except as otherwise provided in this RFP, no proposal may be changed, amended, or modified after it has been submitted in response to this RFP. However, a proposal may be withdrawn and resubmitted at any time prior to the Submittal Deadline. No proposal may be withdrawn after the Submittal Deadline without University's consent, which shall be based on Proposer's submittal of a written explanation and documentation evidencing a reason acceptable to University, at its sole discretion.

B-3 Proposer Questions and Addenda

B-3a Proposer Questions: After the RFP is advertised, proposers will have until **10 AM Central Time, December 2, 2011**, to submit **written** questions for clarification of the proposal. Send questions to Jeremy Barrett via e-mail to jeb037@shsu.edu or fax to 936 294-1997. All questions submitted and received will be reviewed, consolidated where possible, and answered in one addendum to the proposal. The addendum will be posted on the Texas Electronic State Business Daily and the Walker County Alliance web page. Addenda are usually posted within 2 business days unless the questions involve legal issues or complex subjects. It is the proposer's responsibility to continually check the web site for Addenda.

B-3b Addenda to Request For Proposal and Award Information: If it becomes necessary to revise any part of this RFP, including the answer of technical questions, a revision will be given in the form of an addendum. The addendum will be posted on the Texas Electronic State Business Daily at <http://esbd.cpa.state.tx.us/> and on the Walker County Alliance web page at www.shsu.edu/wca. It is the responsibility of the proposer to monitor the website for addenda or other written responses. In addition, information about the award will be posted on both web sites.

B-4 Pre-Proposal Conference: A pre-proposal conference will be held on December 1, 2011 at 10:00 AM in the SHSU Visitor Center, 1905 University Avenue, Huntsville, TX 77340. It is highly recommended that interested parties attend.

B-5 General Information

B-5a Intended Use: The University will utilize the deliverables identified in the Specifications to increase the University's graduate student population.

B-5b Class and Item: 915-82 and 915-90

B-5c Contact with the University: Contacts with the University must be through SHSU Procurement and Business Services. Procurement and Business Services may refer you to other individuals or departments for technical matters. Proposors are reminded that SHSU is not bound by any oral statements or representations. SHSU Procurement and Business Services is the only department that has the authority to provide official answers to questions, conduct discussions or negotiations, or enter into any binding agreement for this project.

B-5d **Parties to the Proposal/Resulting Contract:** Sam Houston State University (SHSU) and the contractor. The Sam Houston State Visitor Center is a department of SHSU.

B-5e **Alternate Products** are not acceptable for this solicitation.

B-6 Preparation and Submittal Instructions

B-6a **Execution of Offer:** Please complete, sign and return the attached Execution of Offer as part of the proposal. The Execution of Offer must be signed by a representative of Proposer duly authorized to bind the Proposer to its proposal. **Failure to sign and return the Execution of Offer will result in the rejection of the proposal.**

B-6b **Number of Copies:** Proposer should submit a total of six (6) complete and identical copies of its entire proposal. An original signature by an authorized officer of Proposer must appear on the Execution of Offer of at least one (1) copy of the submitted proposal. The copy of the Proposer's proposal bearing an original signature should contain the mark "original" on the front cover of the proposal.

B-6c Provide with your proposal; qualifications and resume on personnel that will be in charge of this project, to include education, experience, and previous employment. Proposer will provide contact information from a minimum of three references of similar listed work, complete with name, address, phone number, and type of service provided .

B-6d Submission

- (1) Proposals must be received by University on or before the Submittal Deadline at the location stipulated.
- (2) Proposer should submit all required proposal materials enclosed in a sealed envelope, box, or container. The RFP and the Submittal Deadline should be clearly shown in the lower left-hand corner on the top surface of the container. In addition, the name and the return address of the Proposer should be clearly visible.
- (3) University will not consider a proposal received after the Submittal Deadline under any circumstances.
- (4) University will not accept proposals submitted by telephone, facsimile ("FAX") transmission, or electronic transmission ("E-mail, disk, or CD-Rom") in response to this RFP.

B-6e An entity wishing to submit a 'No-Response' is requested to return the Execution of Offer. The returned form should indicate the responding entity's name and should include the words 'No-Response' on the Execution of Offer form.

B-6f **Page Size, Binders, and Dividers:** Proposals should be typed on letter-size (8-1/2" x 11") paper, and should be submitted in a binder. Preprinted materials should be referenced in the proposal and included as labeled attachments. Sections within a proposal should be divided by tabs for ease of reference.

B-6g **Table of Contents:** Proposals should include a Table of Contents with page number references. The Table of Contents should contain sufficient detail and be organized according to the same format as presented in this RFP, to facilitate easy reference to the sections of the proposal as well as to any separate attachments (which should be identified in the main Table of

Contents). If a Proposer includes supplemental information or non-required attachments with its proposal, this material should be clearly identified in the Table of Contents and organized as a separate section of the proposal.

B-6h **Samples:** *Proposals received without samples will be rejected and not considered for award.* SHSU will retain all samples received.

B-7 PROPOSAL CONTENT

B-7a Qualifications/ References/Quality

- a. Proposer must submit a minimum of three (3) references for similar type of work that the proposer completed for institutions of higher education within the past three (3) years.
- b. Include the institutions name, contact person, physical address, e-mail address, project timelines, completion dates, and synopsis of the project(s).
- c. By listing references, the proposer agrees that SHSU may contact the references and consider the references response as a basis to determine award of this RFP.
- d. Overall quality of sample work provided including definition of process, site visit findings, process map, written recommendations, and outcomes, if known.
- e. The University will be reviewing samples and references for things such as: comprehensive recommendations, outcomes, best practices, and utilization of logical and effective processes.
- f. Provide qualifications and resume on personnel that will be in charge of this project, to include education and experience.

B-7b **Execution of Offer and Pricing Proposal:** Failure to sign and return the Execution of Offer will result in rejection of the proposal. (Section E, page14)

B-7c **Samples:** The vendor will furnish one sample of previous work and will indicate their ability to produce a similar product of scope and complexity.

B-7d **Timeline:** Vendor will provide a projected timeline showing the tasks required for project and projected completion dates.

B-7e **Length of Submission:** Please keep proposal submission short and to the point while still providing all requested documents and information. Overly long or elaborate proposals are not desired.

Note: The above listing of items to be included in the proposal submission is a summary provided to aid proposers in putting together their proposal package. Any items stated in other sections of the RFP, but not listed in this section, are still required to be provided as part of the proposal submission.

B-8 CONTRACTUAL ADMINISTRATION

B-8a **Contract Administration:** Contract administration will be by SHSU Procurement and Business Services in conjunction with Sam Houston State University Visitor Center.

B-8b **Purchase Order Changes:** All addenda to and interpretation of this solicitation shall be in writing. The State shall not be legally bound by any addenda or interpretation that is not in

writing. All changes must be supported by a written Purchase Order Change Notice prepared and processed by SHSU Procurement and Business Services. Other SHSU personnel do not have the authority to issue changes, oral or written, to the resulting purchase order.

B-8c Invoice and Payment:

- A. SHSU is an agency of the State of Texas and is Tax Exempt
- B. Payment will be made by SHSU Accounts Payable after receipt of a correct Invoice and receipt of a Payment Approval Form from the department.
- C. Submit original and two copies of invoices to:
 Sam Houston State University
 Disbursements fax 936 294-3796
 Box 2185
 Huntsville TX 77341

Section C EVALUATION CRITERIA

C-1 Review Panel: Proposals will be evaluated by a review panel on the basis of the criteria listed below. Relative weights of the criteria are listed below. Only criteria designated in the solicitation can be considered in the award determination.

C-2 Weighted Values: Evaluation factors will be weighted as follows:

Price/Warranty information/Customer Support Total cost is to include any and all fees, charges, and costs The Execution of Offer page has a designated spot to put the Total Cost of this project. Customer/Technical Support/Warranty availability and access provided by proposer. How well the Proposer followed the RFP format and instructions	50%
Samples/Technical The vendor must furnish one sample of previous work, and will indicate their ability to produce a product of similar scope and complexity. The samples may be in Blu-Ray or DVD format.	25%
Proposed Delivery Date (Timeline) Vendor shall provide a timeline showing tasks required for project and projected completion dates.	15%
References Vendor shall provide at least three references with contact information.	10%
Total	100%

Section D SPECIFICATIONS

D-1 Scope:

SHSU desires to update our current high definition video which is used as a visual communication and informational tool in the Sam Houston State University Visitor Center Auditorium. The use of media is to reinforce the “wow” factor for visitors to the campus.

The scope of video production includes:

- an auditorium Blu-Ray video presentation that should run no more than 15 minutes,
- four (4) video streams (no audio) that will run approximately 1 (one) minute to 1.5 minutes each
- Contingencies for future edits/changes to voiceover & caption script, and/or other content in the next 24 months.

Vendor will be responsible for coordinating video production with technology specifications. A final on-site loading and presentation is required for SHSU acceptance.

Target Audience: The target audience would be young adults between the ages of 15 to 25. The video must be appropriate and engaging for students and parents alike. It should be an “upbeat,” positive, fast-paced, high-energy presentation. This is a “recruitment” activity to encourage the target audience to enroll in the University.

Content: The presentation should present a high-level overview of SHSU and include information about SHSU academics, athletics, student activities, student life, and some testimonials of current students. It should be very positive, “upbeat” and appealing to young people. Some existing stock footage will be available from SHSU. Stock footage provided by SHSU will be a mix of high definition 16:9 and standard definition 4:3 format and may need to be converted for use in this project. This presentation should be exciting, action-oriented, & fast-paced.

D-2 SPECIFICATIONS

1. The HD Stream - 1080 line progressive (1080P) 16:9 aspect ratio.
2. Length: 10 -15 minute auditorium video presentation
4 video streams (no audio) at 1 – 1.5 minutes each
3. Script:
 - 3.1 Vendor will provide the script in cooperation with SHSU.
 - 3.2 Script will incorporate core messages of SHSU. Some coordination will be required to use some of the current footage “on hand.”
4. Options/Tabs: English and Spanish language versions of the presentation with captions are required.

5. Video:

- 5.1 Vendor must visit the SHSU campus to shoot video and collect existing footage. It is suggested that 2 – 4 days will be required with the days preferred Mon – Thurs. All new footage shall be shot on new, unopened recording media and all camera original footage shall be turned over to SHSU at the end of the project. The camera recorded material shall be shot by equipment capable of recording natively to HD 1080P 16:9 aspect ratio.
- 5.2 Vendor will bear all expenses related to the visit to the campus.
- 5.3 Student models can be available with ample, prior knowledge of date and time of video shoot, generally 5 days notice prior to the visit.
- 5.4 Digital Signage: There will be four 42” plasma displays located in the atrium area of the Visitor Center arranged in a 2 X 2 configuration. It is envisioned that these displays will have footage displayed on them of campus scenes and perhaps live IP video camera feeds from around campus. These images and feeds will be constantly changing.

Material for Digital Signage: Footage shot during production will be the stock material for the digital signage along with IP video feeds. It shall be the responsibility of the vendor to produce the video streams and provide them to the University in an digital media file format as well as a HD Disc version.

6. Vendor to Provide:

- 6.1 Vendor is to provide the script.
- 6.2 Vendor will direct, edit and produce a high quality master.

7. Rights: All rights to video footage and the finished product will be owned by SHSU. Vendor shall provide to SHSU all original camera footage, master copies, recordings and images, and computer files collected to produce the product.

8. Music:

- 8.1 Music must be upbeat, age-appropriate and non-offensive. The music selection must be approved by SHSU. Voice-over must be provided.
- 8.2 Vendor shall be responsible for all rights and clearances to music used in this production. Rights and clearances should be filed with the University.

9. Proof/Review: Proof/Review presentation is required of the auditorium version and the single screen version for distribution for prospective students, hereafter called DVD.

10. Edits/Update options: As the university changes edits/updates will need to be made to the video presentation. Vendor will provide post production contingency options for future

edits, should they be necessary, to the video/voiceover/captions and/or other content over the next 24 months.

11. Schedule:

11.1 Delivery of the proof/review is required by February 1, 2012.

11.2 Delivery of the final master is desired by February 8, 2012.

11.3 Delivery of the final master is required by February 15, 2012.

11.4 Projected Timeline: Vendor shall provide a timeline showing the tasks required for project and projected completion dates.

12. Damages for Late Delivery: Damages of \$500.00 per day may be deducted from the vendor's invoice for late delivery beyond the specified delivery schedule listed above, meeting the required delivery date is critical.

13. University Furnished Materials: All materials (copy, artwork, stock footage, computer files) furnished by the University must be returned in a separate envelope or box from the shipment before payment will be approved.

14. Samples:

14.1 The vendor must furnish one sample of previous work, in progress and will indicate their ability to produce a product of similar scope and complexity.

NOTE: Samples MUST accompany the proposal. Proposals without samples will be rejected and not considered for award.

14.2 Format for samples may be: Blu-Ray or DVD.

14.3 Samples will not be returned unless you specifically request that they be returned and pay for return shipping charges. If you want your samples returned, they must be clearly identified with your company name. The offeror must provide the return shipping address and the delivery service account number to be used for return shipment. Or, provide a return shipping envelope that includes the necessary delivery information.

14.4 Quality of Work: The entire design and execution of the products is to be of excellent quality workmanship. Poor quality workmanship may be grounds to reject the entire order. Proposer should also stay in contact with the University until the job is complete so that the progress of the work scheduled is known by the University.

15. University Contacts After Award:

15.1 Contact Clint Lockwood, 936.294.1860 for approval of copy or proofs.

- 15.2 Note: All contracts or requests for information prior to proposal submission shall be through the Procurement Office, Jeremy Barrett. "Refer Inquiries To" block on page one for contact information.

16. *The award for this RFP project will not exceed \$50,000.*

17. The awarded vendor will maintain a master copy at the vendors location. SHSU reserves the right to request additional copies, at no additional charge, if necessary.

D-3 Required Timeline

- a. Issue RFP on or about November 21, 2011
- b. Preproposal Conference December 1, 2011 at 10 AM
- c. Questions due December 2, 2011 at 10 AM
- d. Proposals due December 13, 2011 at 3 PM

Section E

EXECUTION OF OFFER

1. In compliance with this RFP, and subject to all the conditions herein, the undersigned offers and agrees to furnish any and all commodities or services at the prices quoted.
2. By signature hereon, the offeror hereby certifies that he/she is not currently delinquent in payment of any franchise taxes owed the State of Texas under Chapter 11, Tax Code.
3. By executing this offer, offeror affirms that he/she has not given, offered, or intends to give at any time hereafter, any economic opportunity, future employment, gift loan, gratuity, special discount, trip, favor, or service to public servant in connection with the submitted offer. Failure to sign the offer, or signing it with a false statement, shall void the submitted offer or any resulting contracts, and the offeror shall be removed from all proposals lists.
4. By the signature hereon affixed, the offeror hereby certifies that neither the offeror or the firm, corporation, partnership, or institution represented by the offeror or anyone acting for such firm, corporation, or institution has violated the antitrust laws of this State, codified in Section 15.01, et seq., Texas Business and Commerce Code, or the Federal anti-trust laws, nor communicated directly or indirectly the offer made to any competitor or any other person engaged in such line of business. By signing this offer, offeror certifies that if a Texas address is shown as the address of the offeror, offeror qualified as a Texas Resident Proposer as defined in Rule 1 TAC 113.8.

This offer consists of pages number 1 through 19 of RFP# 753-11-001JEB.

Federal Employer Identification Number (FEIN): _____

Proposer/Company: _____

Signature (ink): _____ **Date:** _____

Name (typed/printed): _____

Title: _____

Address:

Street or PO Box	City	State	Zip Code
------------------	------	-------	----------

Telephone Number: _____

Cost : \$ _____
(to include any and all costs, fees, charges, etc.)

PLEASE COMPLETE, SIGN AND RETURN WITH PROPOSAL. FAILURE TO SIGN AND RETURN THIS EXECUTION OF OFFER WILL RESULT IN THE REJECTION OF THE PROPOSAL.

NOTE: If using additional pricing pages, insert here.

Section F

TERMS AND CONDITIONS:

ITEMS BELOW APPLY TO AND BECOME A PART OF PROPOSAL. ANY EXCEPTIONS THERETO MUST BE IN WRITING.

1. PROPOSAL REQUIREMENTS:

1.1 **Rules, Regulations & Statutes:** Proposers must comply with all rules, regulations and statutes relating to purchasing in the State of Texas in addition to the requirements of this form.

1.2 **Unit Price:** Proposers must price per unit shown. Unit prices shall govern in the event of extension errors.

1.3 **Late or Unsigned Proposals:** Late and/or unsigned proposals will not be considered under any circumstances. Person signing proposal must have the authority to bind the firm in a contract. The proposer (not the carrier/mail service/other or the University) is solely responsible for ensuring that the proposal is received in Procurement and Business Services prior to the specified opening date and time.

1.4 **FOB Point:** Quote FOB destination, freight prepaid and allowed unless otherwise stated within the specifications.

1.5 **Pricing Firm:** Proposal prices are requested to be firm for SHSU acceptance for 45 days from proposal opening date (**unless otherwise stated in specifications**). "Discount from list" proposals are not acceptable unless requested. Cash discounts are not considered in determining an award. Cash discounts will be taken if earned.

1.6 **Tax Exempt:** Purchases made for State use are exempt from the State Sales tax and Federal Excise tax, per Texas Tax Code, Section 151.309(4). Do not include tax in the proposal.

1.7 **Right to Accept or Reject:** The State reserves the right to accept or reject all or any part of any proposal, waive minor technicalities and award the proposal to best serve the interests of the State.

1.8 **Withdrawal:** Any proposal may be withdrawn in writing prior to the date and time set for receipt of proposals. Any proposal not so withdrawn shall constitute an irrevocable offer, for a period of 45 days, to provide the commodity or service set forth in the specifications, or until a selection has been made by SHSU Procurement and Business Services.

1.9 **Proposal Costs:** Proposers electing to respond to this RFP are responsible for any and all costs of proposal preparation. The University is not liable for any costs incurred by a proposer in response to this RFP.

1.10 **Exceptions:** If a proposer takes exception to any specifications within this Request for Proposal, they must notify Procurement and Business Services in writing prior to the scheduled proposal opening date and time.

1.11 **Texas Public Information Act:** Information, documentation, and other material collected, assembled or maintained by the University in connection with this solicitation or any resulting contract may be subject to public disclosure pursuant to Chapter 552 of the Texas Government Code (the "Public Information Act"). If a proposer believes any information contained in the proposer's response package contains any proprietary or confidential information the proposer must clearly mark the verbiage claimed to be proprietary or confidential. If a Public Information Act request for documents is filed, the University will make best efforts to contact proposer prior to release of claimed proprietary information. If, at that time, the proposer still believes information provided is proprietary or confidential, the proposer shall timely notify the University. Upon receipt of such notice, the University will submit to the Attorney General's Office the documents on which

privilege is claimed, but will not be required to present any argument in support of the proposer's claim of privilege. It shall be the responsibility of the proposer to make arguments directly to the Attorney General's Office.

2. SPECIFICATIONS

2.1 **Brand Name Descriptive:** Catalogs, brand names or manufacturer's references are descriptive only, and indicate type and quality desired. Proposals on brands of like nature and quality will be considered unless otherwise stated in the Request for Proposal (RFP). If proposing other than brand referenced, proposal should show manufacturer, brand or trade name, and other description of product offered. If other than brand(s) specified is offered, illustrations and complete description of product offered are requested to be made part of the proposal. Failure to take exception to specifications or reference data will require proposer to furnish specified brand names, numbers, etc.

2.2 **New Items:** Unless otherwise specified, items shall be new and unused and of current production.

2.3 **Electrical Standards:** All electrical items must meet all applicable OSHA standards and regulations, and bear the appropriate listing from UL, FMRC or NEMA.

2.4 **Samples:** Samples, when requested, must be furnished free of expense to the State. Each sample should be marked with the proposer's name and address, and requisition number. Do not enclose in or attach proposal to sample. All samples become the property of the University.

2.5 **Oral Statements:** SHSU will not be bound by any oral statement or representation contrary to the written specifications of the Request for Proposal (RFP).

2.6 **Manufacturer's Warranty:** Manufacturer's standard warranty shall apply unless otherwise stated in the RFP.

3. DELIVERY

3.1 **Delivery Days:** Show number of days required to place material in receiving agency's designated location under normal conditions. Delivery days mean calendar days, unless otherwise specified. Failure to state delivery time obligates proposer to deliver in 14 calendar days. Unrealistic delivery promises may cause proposal to be disregarded.

3.2 **Foreseen Delays:** If delay is foreseen, vendor shall give written notice to SHSU. Vendor must keep SHSU advised at all times of status of order. Default promised delivery (without accepted reasons) or failure to meet specifications authorizes SHSU to purchase supplies elsewhere and charge full increase, if any, in cost and handling to defaulting vendor.

3.3 **Substitutions:** No substitutions permitted without written approval of SHSU.

3.4 **Delivery Hours:** Delivery shall be made during normal working hours (8:00 a.m. to 4:00 p.m.) only, unless prior approval has been obtained from ordering agency.

4. **INSPECTION AND TESTS** – All goods will be subject to inspection and test by SHSU. Authorized SHSU personnel shall have access to supplier's place of business for the purpose of inspection merchandise. Tests shall be performed on samples submitted with the proposal or on samples taken from regular shipment. All costs shall be borne by the vendor in the event products tested fail to meet or exceed all conditions and requirements of the specification. Goods delivered and rejected in whole or in part may, at SHSU's option, be returned to the vendor or held for disposition at vendor's expense. Latent defects may result in revocation of acceptance.

5. AWARD OF CONTRACT

5.1 A response to this RFP is an offer to contract based upon the best price, terms, conditions and specifications contained herein. **Proposals do not become contracts until they are accepted through a purchase order.** The contract shall be governed,

construed and interpreted under the laws of the State of Texas, and SHSU policy as the same may be amended from time to time. Any legal actions must be filed in Walker County, Texas.

5.2 No Guarantee of Award: University makes no warranty or guarantee that an award will be made as a result of this RFP. University reserves the right to accept or reject any or all proposals, waive any formalities or minor technical inconsistencies and delete any requirement or specification from this RFP or the Agreement when deemed to be in University's best interest. University reserves the right to seek clarification of any item contained in Proposer's proposal prior to final selection. Such clarification may be provided by telephone or personal meeting with or in writing to University, at University's discretion. Representations made by Proposer within its proposal will be binding on Proposer. University will not be bound to act by any previous communication or response submitted by Proposer, other than this RFP.

6. CANCELLATION OF CONTRACT – If contract is cancelled, for any reason, any prepaid fees shall be refunded on a pro-rated basis.

7. PAYMENT – Vendor shall submit an itemized invoice showing SHSU purchase order number. SHSU will incur no penalty for late payment, if payment is made in 30 or fewer days from receipt of goods or services on an uncontested invoice. Regardless of the invoice date, the payment process will begin when Procurement and Business receives a written authorization/acceptance from the awarding department.

8. NON-DISCLOSURE: No public disclosures or news releases pertaining to this RFP shall be made without prior written approval of SHSU.

9. CONFLICTS: In event of a conflict between standard proposal requirements and conditions and the attached detail specification, the detail specification shall govern.

10. PATENTS OR COPYRIGHTS – The vendor agrees to protect SHSU from claims involving infringement of patents or copyrights.

11. VENDOR ASSIGNMENTS – Vendor hereby assigns to ordering agency any and all claims for overcharges associated with this contract arising under the antitrust laws of the United States 15 U.S.C.A. Section 1, et seq. (1973), and the antitrust laws of the State of Texas, TEX. Bus. & Comm. Code Ann. Sec. 15.01, et seq. (1967). Inquiries pertaining to RFPs must give the requisition number, codes, and opening date.

12. FUNDING OUT CLAUSE – Sam Houston State University reserves the right to cancel, without penalty, if funds are not appropriated or otherwise made available at any time during the contract period.

13. PROPOSER AFFIRMATION – Signing this proposal with a false statement is material breach of contract and shall void the submitted proposal or any resulting contracts, and the proposer shall be removed from all proposal lists. By signature hereon affixed;

13.1 The proposer has not given, offered to give, nor intends to give at any time hereafter any economic opportunity, future employment, gift, loan, gratuity, special discount, trip, favor, or service to a public servant in connection with the submitted proposal.

13.2 The proposer is not currently delinquent in the payment of any franchise tax owed with the Texas Comptroller of Public Accounts. For more information see the website for the Texas Comptroller of Public Accounts: <http://ecpa.cpa.state.tx.us/vendor/tpsearch1.html>.

13.3 Neither the proposer nor the firm, corporation, partnership, or institution represented by the proposer, or anyone acting for such firm, corporation or institution has violated the antitrust laws of this State or the Federal Antitrust Laws (See Section 8, above) nor communicated directly or indirectly the proposal made to any competitor or any other person engaged in such line of business.

13.4 The proposer has not received compensation for participation in the preparation of the specifications for this RFP.

13.5 If applicable, pursuant to Texas Family Code, Title 5, Subtitle D, Section 231.006(d), regarding child support, the proposer certifies that the individual or business entity named in this proposal is not ineligible to receive the specified payment and acknowledges that this contract may be terminated and payment may be withheld if this certification is inaccurate. Furthermore, any proposer subject to Section 231.006 must include the names and Social Security numbers of each person with at least 25% ownership of the business entity submitting the proposal. This information must be provided prior to contract award.

13.6 Pursuant to Section 2155.004 Government code re: collection of state and local sales and use taxes, the proposer certifies that the individual or business entity named in this proposal is not ineligible to receive the specified contract and acknowledges that this contract may be terminated and/or payment withheld if this certification is inaccurate.

13.7 The Contractor shall defend, indemnify, and hold harmless the State of Texas, SHSU, all of its officers, agents and employees from and against all claims, actions, suits, demands, proceedings, costs, damages, and liabilities, arising out of, connected with, or resulting from any acts or omissions of contractor or any agent, employee, subcontractor, or supplier of contractor in the execution or performance of this contract.

13.8 Proposer agrees that any payments due under this contract will be applied towards any debt, including but not limited to delinquent taxes and child support that is owed to the State of Texas.

13.9 Proposer certifies that they are in compliance with Texas Government Code, Title 6, Subtitle B, Section 669.003 of the Government Code, relating to contracting with the executive head of a State agency. If Section 669.003 applies, proposer will complete the following information in order for the proposal to be evaluated:

Name of Former Executive:

Name of State Agency:

Date of separation from State Agency:

Position with proposer:

Date of Employment with proposer:

14. NOTICE TO PROPOSER:

14.1 Any terms and conditions attached by the proposer to their proposal will not be considered unless specifically referred to on this proposal form and may result in disqualification of the proposal.

14.2 Equal Opportunity – Proposer represents and warrants that it shall not discriminate against any person on the basis of race, color, national origin, creed, religion, political belief, sex, sexual orientation, age or disability in the performance of the resulting contract.